Package 'Rpipedrive'

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Description

Function to Add an activity on pipedrive.

Usage

```
activities.add(subject, type, done = NULL, due_date = NULL,
 due_time = NULL, duration = NULL, user_id = NULL, deal_id = NULL,
 person_id = NULL, participants = NULL, org_id = NULL,
 note = NULL, api_token = NULL, company_domain = "api",
 return_type = c("complete", "boolean"))
```

Arguments

subject	Subject of the activity
type	Type of the activity. This is in correlation with the key_string parameter of ActivityTypes.
done	Whether the activity is done or not. $0 = \text{Not done}$, $1 = \text{Done This field has the following domains: } (0; 1)$
due_date	Due date of the activity. Format: YYYY-MM-DD
due_time	Due time of the activity in UTC. Format: HH:MM
duration	Duration of the activity. Format: HH:MM
user_id	ID of the user whom the activity will be assigned to. If omitted, the activity will be assigned to the authorized user.
deal_id	ID of the deal this activity will be associated with
person_id	ID of the person this activity will be associated with
participants	List of multiple persons (participants) this activity will be associated with. If omitted, single participant from person_id field is used. It requires a structure as follows: [person_id:1,primary_flag:true] this field must be a JSON.
org_id	ID of the organization this activity will be associated with
note	Note of the activity (HTML format)

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api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
activities.add(subject='e.g.',type='e.g.',api_token='token',company_domain='exp')
```

activities.delete

Delete an activity

Description

Function to Delete an activity on pipedrive.

Usage

```
activities.delete(id, api_token = NULL, company_domain = "api",
   return_type = c("complete", "boolean"))
```

Arguments

D of the	activity
	D of the

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
activities.delete(id='e.g.',api_token='token',company_domain='exp')

activities.delete_multiple
```

Delete multiple activities in bulk

Description

Function to Delete multiple activities in bulk on pipedrive.

Usage

```
activities.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

ids	Comma-separated IDs that will be deleted
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
activities.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

activities.get 9

	ty
--	----

Description

Function to Get details of an activity from pipedrive.

Usage

```
activities.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the activity

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: tion: token?utm_source=api_reference>

the-company-domain>

Value

return an object List()

Examples

```
activities.get(id='e.g.',api_token='token',company_domain='exp')
```

activities.get_all

Get all activities assigned to a particular user

Description

Function to Get all activities assigned to a particular user from pipedrive.

```
activities.get_all(user_id = NULL, filter_id = NULL, type = NULL,
    start = NULL, limit = NULL, start_date = NULL, end_date = NULL,
    done = NULL, api_token = NULL, company_domain = "api")
```

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Arguments

user_id	ID of the user whose activities will be fetched. If omitted, the user associated with the API token will be used. If 0, activities for all company users will be fetched based on the permission sets.
filter_id	ID of the filter to use (will narrow down results if used together with user_id parameter).
type	Type of the activity, can be one type or multiple types separated by a comma. This is in correlation with the key_string parameter of ActivityTypes.
start	Pagination start
limit	Items shown per page
start_date	Date in format of YYYY-MM-DD from which activities to fetch from.
end_date	Date in format of YYYY-MM-DD until which activities to fetch to.
done	Whether the activity is done or not. $0 = \text{Not done}$, $1 = \text{Done}$. If omitted returns both Done and Not done. This field has the following domains: $(0; 1)$
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

return an object List()

Examples

```
activities.get_all(api_token='token',company_domain='exp')
```

activities.update

Edit an activity

Description

Function to Edit an activity on pipedrive.

```
activities.update(id, subject = NULL, done = NULL, type = NULL,
  due_date = NULL, due_time = NULL, duration = NULL,
  user_id = NULL, deal_id = NULL, person_id = NULL,
  participants = NULL, org_id = NULL, note = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

activities.update 11

Arguments

id	ID of the activity
subject	Subject of the activity. When omitted, will remain unchanged.
done	Whether the activity is done or not. $0 = \text{Not done}$, $1 = \text{Done This field has the following domains:} (0; 1)$
type	Type of the activity. This is in correlation with the key_string parameter of ActivityTypes.
due_date	Due date of the activity. Format: YYYY-MM-DD
due_time	Due time of the activity in UTC. Format: HH:MM
duration	Duration of the activity. Format: HH:MM
user_id	ID of the user whom the activity will be assigned to
deal_id	ID of the deal this activity will be associated with
person_id	ID of the person this activity will be associated with
participants	List of multiple persons (participants) this activity will be associated with. If omitted, single participant from person_id field is used. It requires a structure as follows: [person_id:1,primary_flag:true] this field must be a JSON.
org_id	ID of the organization this activity will be associated with
note	Note of the activity (HTML format). When omitted, will remain unchanged.
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
activities.update(id='e.g.',api_token='token',company_domain='exp')
```

12 activitytypes.add

```
activityfields.get_all
```

Get all fields for an activity

Description

Function to Get all fields for an activity from pipedrive.

Usage

```
activityfields.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

return an object List()

Examples

```
activityfields.get_all(api_token='token',company_domain='exp')
```

activitytypes.add

Add new activity type

Description

Function to Add new activity type on pipedrive.

```
activitytypes.add(name, icon_key, color = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

activitytypes.delete 13

Arguments

name	Name of the activity type
icon_key	Icon graphic to use for representing this activity type. This field has the following domains: (task; email; meeting; deadline; call; lunch; calendar; downarrow; document; smartphone; camera; scissors; cogs; bubble; uparrow; checkbox; signpost; shuffle; addressbook; linegraph; picture; car; world; search; clip; sound; brush; key; padlock; pricetag; suitcase; finish; plane; loop; wifi; truck; cart; bulb; bell; presentation)
color	A designated color for the activity type in 6-character HEX format (e.g. FFFFFF for white, 000000 for black).
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
activity types. add (name='e.g.', icon\_key='e.g.', api\_token='token', company\_domain='exp')
```

Description

Function to Delete an activity type on pipedrive.

```
activitytypes.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the activity type

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
activitytypes.delete(id='e.g.',api_token='token',company_domain='exp')
```

activitytypes.delete_multiple

Delete multiple activity types in bulk

Description

Function to Delete multiple activity types in bulk on pipedrive.

Usage

```
activitytypes.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated activity type IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

activitytypes.get_all 15

Value

customizable return, the default is an object List

Examples

```
activitytypes.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

activitytypes.get_all Get all activity types

Description

Function to Get all activity types from pipedrive.

Usage

```
activitytypes.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

return an object List()

```
activitytypes.get_all(api_token='token',company_domain='exp')
```

16 activitytypes.update

activitytypes.update Edit activity type

Description

Function to Edit activity type on pipedrive.

Usage

```
activitytypes.update(id, name = NULL, icon_key = NULL, color = NULL,
  order_nr = NULL, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the activity type
name	Name of the activity type
icon_key	Icon graphic to use. Supported values: default, call, meeting, lunch, email, task, deadline. Additional supported values will be made available in the future.
color	A designated color for the activity type in 6-character HEX format (e.g. FFFFFF for white, 000000 for black).
order_nr	An order number for this activity type. Order numbers should be used to order the types in the activity type selections.
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
activitytypes.update(id='e.g.',api_token='token',company_domain='exp')
```

authorizations.add 17

authorizations.add	Get all authorizations	for a user
--------------------	------------------------	------------

Description

Function to Get all authorizations for a user on pipedrive.

Usage

```
authorizations.add(email, password, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

email	Email of the user
password	Password of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
authorizations.add(email='e.g.',password='e.g.',api_token='token',company_domain='exp')
```

Description

Internal function to check API Token

18 clear_list_

Usage

```
check_api_token_(api_token)
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

Value

string

Examples

```
## Not run:
#Example
check_api_token_("sjdfsanm23423")
## End(Not run)
```

clear_list_

Clear List

Description

Remove fields NULL in a list

Usage

```
clear_list_(x)
```

Arguments

Х

List that you wish remove fields with NULL

Value

a List wihtout fileds wihout

```
## Not run:
#Example
clear_list_(list(field1 = 123, field2 = NULL, field3 = "name"))
## End(Not run)
```

currencies.get_all 19

currencies.get_all Get all supported currencies

Description

Function to Get all supported currencies from pipedrive.

Usage

```
currencies.get_all(term = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

term Optional search term that is searched for from currency's name and/or code.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
currencies.get_all(api_token='token',company_domain='exp')
```

dealfields.add

Add a new deal field

Description

Function to Add a new deal field on pipedrive.

```
dealfields.add(name, field_type, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

20 dealfields.delete

Arguments

name Name of the field

field_type Type of the field.varchar = Text (up to 255 characters); varchar_auto = Auto-

complete text (up to 255 characters); text = Long text (up to 65k characters); double = Numeric value; monetary = Monetary field (has a numeric value and a currency value); date = Date (format YYYY-MM-DD); set = Options field with a possibility of having multiple chosen options; enum = Options field with a single possible chosen option; user = User field (contains a user ID of another Pipedrive user); org = Organization field (contains an organization ID which is stored on the same account); people = Person field (contains a person ID which is stored on the same account); phone = Phone field (up to 255 numbers and/or characters); time = Time field (format HH:MM:SS); timerange = Timerange field (has a start time and end time value, both HH:MM:SS); daterange = Date-range field (has a start date and end date value, both YYYY-MM-DD) This field has the following domains: (varchar; varchar_auto; text; double; monetary;

date; set; enum; user; org; people; phone; time; timerange; daterange)

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array, for example: [red,blue,lilac] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
dealfields.add(name='e.g.',field_type='e.g.',api_token='token',company_domain='exp')
```

dealfields.delete

Delete a deal field

Description

Function to Delete a deal field on pipedrive.

Usage

```
dealfields.delete(id, api_token = NULL, company_domain = "api",
    return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
dealfields.delete(id='e.g.',api_token='token',company_domain='exp')
```

```
dealfields.delete_multiple
```

Delete multiple deal fields in bulk

Description

Function to Delete multiple deal fields in bulk on pipedrive.

```
dealfields.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

22 dealfields.get

Arguments

ids Comma-separated field IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
dealfields.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

dealfields.get

Get one deal field

Description

Function to Get one deal field from pipedrive.

Usage

```
dealfields.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the field to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

dealfields.get_all 23

Examples

```
dealfields.get(id='e.g.',api_token='token',company_domain='exp')
```

dealfields.get_all

Get all deal fields

Description

Function to Get all deal fields from pipedrive.

Usage

```
dealfields.get_all(start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
dealfields.get_all(api_token='token',company_domain='exp')
```

24 dealfields.update

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dealfield	s.ubdate

Update a deal field

Description

Function to Update a deal field on pipedrive.

Usage

```
dealfields.update(id, name, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the field to update.
10	11) of the field to update.

name Name of the field

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array of objects. All active items must be supplied and already existing items must have their ID supplied. New items only require a label. Example: [id:123,label:Existing Item,label:New Item] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
dealfields.update(id='e.g.',name='e.g.',api_token='token',company_domain='exp')
```

deals.add 25

Description

Function to Add a deal on pipedrive.

Usage

```
deals.add(title, value = NULL, currency = NULL, user_id = NULL,
  person_id = NULL, org_id = NULL, stage_id = NULL, status = NULL,
  probability = NULL, lost_reason = NULL, add_time = NULL,
  visible_to = NULL, customList = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

title	Deal title
value	Value of the deal. If omitted, value will be set to 0.
currency	Currency of the deal. Accepts a 3-character currency code. If omitted, currency will be set to the default currency of the authorized user.
user_id	ID of the user who will be marked as the owner of this deal. If omitted, the authorized user ID will be used.
person_id	ID of the person this deal will be associated with
org_id	ID of the organization this deal will be associated with
stage_id	ID of the stage this deal will be placed in a pipeline (note that you can't supply the ID of the pipeline as this will be assigned automatically based on stage_id). If omitted, the deal will be placed in the first stage of the default pipeline.
status	open = Open, won = Won, lost = Lost, deleted = Deleted. If omitted, status will be set to open. This field has the following domains: (open; won; lost; deleted)
probability	Deal success probability percentage. Used/shown only when deal_probability for the pipeline of the deal is enabled.
lost_reason	Optional message about why the deal was lost (to be used when status=lost)
add_time	Optional creation date & time of the deal in UTC. Requires admin user API token. Format: YYYY-MM-DD HH:MM:SS
visible_to	Visibility of the deal. If omitted, visibility will be set to the default visibility setting of this item type for the authorized user.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

26 deals.add.followers

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

the default return is an object List with all informations of process, or you can return_type

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
deals.add(title='e.g.',api_token='token',company_domain='exp')
```

deals.add.followers

Add a follower to a deal

Description

Function to Add a follower to a deal on pipedrive.

Usage

```
deals.add.followers(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the deal user_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

> tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm source=api reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

the default return is an object List with all informations of process, or you can return_type

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

deals.add.participants 27

Examples

```
deals.add.followers(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

deals.add.participants

Add a participant to a deal

Description

Function to Add a participant to a deal on pipedrive.

Usage

```
deals.add.participants(id, person_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the deal
person_id	ID of the person

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.add.participants(id='e.g.',person_id='e.g.',api_token='token',company_domain='exp')
```

28 deals.add.products

deals.add.products Add a product to the deal, eventually creating a new item called a deal-product.

Description

Function to Add a product to the deal, eventually creating a new item called a deal-product. on pipedrive.

Usage

```
deals.add.products(id, product_id, item_price, quantity,
  discount_percentage = NULL, duration = NULL,
  product_variation_id = NULL, comments = NULL, enabled_flag = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the deal

product_id ID of the product that will be attached

item_price Price at which this product will be added to the deal

quantity Quantity e.g. how many items of this product will be added to the deal

discount_percentage

Discount percent. If omitted, will be set to 0

duration Duration of the product (when product durations are not enabled for the com-

pany or if omitted, defaults to 1)

product_variation_id

ID of the product variation to use. When omitted, no variation will be used.

comments Any textual comment associated with this product-deal attachment. Visible and

editable in the application UI.

enabled_flag Whether the product is enabled on the deal or not. This makes it possible to

add products to a deal with specific price and discount criteria - but keep them disabled, which refrains them from being included in deal price calculation. When omitted, the product will be marked as enabled by default. This field has

the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

deals.delete 29

Value

customizable return, the default is an object List

Examples

```
deals.add.products(id='e.g.',product_id='e.g.',item_price='e.g.',quantity='e.g.')
```

deals.delete

Delete a deal

Description

Function to Delete a deal on pipedrive.

Usage

```
deals.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the deal
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.delete(id='e.g.',api_token='token',company_domain='exp')
```

30 deals, delete, followers

```
deals.delete.followers
```

Delete a follower from a deal

Description

Function to Delete a follower from a deal on pipedrive.

Usage

```
deals.delete.followers(id, follower_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the deal
follower_id	ID of the follower
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.delete.followers(id='e.g.',follower_id='e.g.',api_token='token',company_domain='exp')
```

```
deals.delete.participants
```

Delete a participant from a deal

Description

Function to Delete a participant from a deal on pipedrive.

Usage

```
deals.delete.participants(id, deal_participant_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the deal
deal_participant_id

ID of the deal participant

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.delete.participants(id='e.g.',deal_participant_id='e.g.')
```

32 deals.delete.products

Description

Function to Delete an attached product from a deal on pipedrive.

Usage

```
deals.delete.products(id, product_attachment_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

 $\begin{array}{c} \text{id} & \text{ID of the deal} \\ \text{product_attachment_id} \end{array}$

Product attachment ID. This is returned as product_attachment_id after attaching a product to a deal or as id when listing the products attached to a deal.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.delete.products(id='e.g.',product_attachment_id='e.g.')
```

deals.delete_multiple 33

deals.delete_multiple Delete multiple deals in bulk

Description

Function to Delete multiple deals in bulk on pipedrive.

Usage

```
deals.delete_multiple(ids, api_token = NULL, company_domain = "api",
   return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated IDs that will be deleted

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
deals.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

deals.duplicate

Duplicate deal

Description

Function to Duplicate deal on pipedrive.

```
deals.duplicate(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

34 deals.find

Arguments

id ID of the deal that will be duplicated

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
deals.duplicate(id='e.g.',api_token='token',company_domain='exp')
```

deals.find

Find deals by name

Description

Function to Find deals by name from pipedrive.

Usage

```
deals.find(term, person_id = NULL, org_id = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

term	Search	term	to	look for

person_id ID of the person deal is associated with.

org_id ID of the organization deal is associated with.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

deals.get 35

Value

```
return an object List()
```

Examples

```
deals.find(term='e.g.',api_token='token',company_domain='exp')
```

deals.get

Get details of a deal

Description

Function to Get details of a deal from pipedrive.

Usage

```
deals.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the deal

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
deals.get(id='e.g.',api_token='token',company_domain='exp')
```

36 deals.get.activities

 ${\tt deals.get.activities} \quad \textit{List activities associated with a deal}$

Description

Function to List activities associated with a deal from pipedrive.

Usage

```
deals.get.activities(id, start = NULL, limit = NULL, done = NULL,
   exclude = NULL, api_token = NULL, company_domain = "api")
```

Arguments

id	ID of the deal
start	Pagination start
limit	Items shown per page
done	Whether to fetch done (1) or undone (0) activities. If omitted from request, both undone and done activities are fetched. This field has the following domains: (0; 1)
exclude	A comma-separated string of activity IDs to exclude from result
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

return an object List()

```
{\tt deals.get.activities(id='e.g.',api\_token='token',company\_domain='exp')}
```

deals.get.files 37

deals.get.files	List files attached to a deal

Description

Function to List files attached to a deal from pipedrive.

Usage

```
deals.get.files(id, start = NULL, limit = NULL,
  include_deleted_files = NULL, sort = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the dealstart Pagination startlimit Items shown per page

include_deleted_files

When enabled, the list of files will also include deleted files. Please note that trying to download these files will not work. This field has the following domains:

(0; 1)

sort Field names and sorting mode separated by a comma (field name 1 ASC, field name 2

DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, product_id, add_time, update_time,

file_name, file_type, file_size, comment.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

```
deals.get.files(id='e.g.',api_token='token',company_domain='exp')
```

38 deals.get.followers

	. 67	
deals.	get.flow	

List updates about a deal

Description

Function to List updates about a deal from pipedrive.

Usage

```
deals.get.flow(id, start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the dealstart Pagination startlimit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
deals.get.flow(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.followers List fo

List followers of a deal

Description

Function to List followers of a deal from pipedrive.

Usage

```
deals.get.followers(id, api_token = NULL, company_domain = "api")
```

deals.get.mailmessages 39

Arguments

id ID of the deal

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
deals.get.followers(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.mailmessages

List mail messages associated with a deal

Description

Function to List mail messages associated with a deal from pipedrive.

Usage

```
deals.get.mailmessages(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the dealstart Pagination startlimit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm source=api reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

deals.get.participants

Value

```
return an object List()
```

Examples

```
deals.get.mailmessages(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.participants

List participants of a deal

Description

Function to List participants of a deal from pipedrive.

Usage

```
deals.get.participants(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the deal start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

return an object List()

```
deals.get.participants(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.permittedusers

```
deals.get.permittedusers
```

List permitted users

Description

Function to List permitted users from pipedrive.

Usage

```
deals.get.permittedusers(id, access_level = NULL, api_token = NULL,
   company_domain = "api")
```

Arguments

access_level If set, filter results by allowed access level. 1 = Read, 2 = Write, 3 = Read+Write

This field has the following domains: (1; 2; 3)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
deals.get.permittedusers(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.persons List all persons associated with a deal

Description

Function to List all persons associated with a deal from pipedrive.

42 deals.get.products

Usage

```
deals.get.persons(id, start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the deal start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

return an object List()

Examples

```
deals.get.persons(id='e.g.',api_token='token',company_domain='exp')
```

deals.get.products

List products attached to a deal

Description

Function to List products attached to a deal from pipedrive.

Usage

```
deals.get.products(id, start = NULL, limit = NULL,
  include_product_data = NULL, api_token = NULL,
  company_domain = "api")
```

deals.get_all 43

Arguments

id ID of the dealstart Pagination startlimit Items shown per page

include_product_data

Whether to fetch product data along with each attached product (1) or not (0,

default). This field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

return an object List()

Examples

```
deals.get.products(id='e.g.',api_token='token',company_domain='exp')
```

deals.get_all Get all deals

Description

Function to Get all deals from pipedrive.

Usage

```
deals.get_all(user_id = NULL, filter_id = NULL, stage_id = NULL,
    status = NULL, start = NULL, limit = NULL, sort = NULL,
    owned_by_you = NULL, api_token = NULL, company_domain = "api")
```

Arguments

user_id If supplied, only deals matching the given user will be returned.

filter_id ID of the filter to use

stage_id If supplied, only deals within the given stage will be returned.

status Only fetch deals with specific status. If omitted, all not deleted deals are fetched.

This field has the following domains: (open; won; lost; deleted; all_not_deleted)

44 deals.timeline

start	Pagination start
limit	Items shown per page. Default limit is 100, maximum limit is 500.
sort	Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2 DESC). Only first-level field keys are supported (no nested keys).
owned_by_you	When supplied, only deals owned by you are returned. However filter_id takes precedence over owned_by_you when both are supplied. This field has the following domains: (0; 1)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

Value

return an object List()

Examples

```
deals.get_all(api_token='token',company_domain='exp')
```

the-company-domain>

deals.timeline

Get deals timeline

Description

Function to Get deals timeline from pipedrive.

Usage

```
deals.timeline(start_date, interval, amount, field_key, user_id = NULL,
  pipeline_id = NULL, filter_id = NULL, exclude_deals = NULL,
  totals_convert_currency = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

start_date Date where first interval starts. Format: YYYY-MM-DD

interval Type of interval.day = Day; week = A full week (7 days) starting from start_date;

month = A full month (depending on the number of days in given month) starting from start_date; quarter = A full quarter (3 months) starting from start_date This

field has the following domains: (day; week; month; quarter)

deals.update 45

amount Number of given intervals, starting from start_date, to fetch. E.g. 3 (months). The name of the date field by which to get deals by. field_key user_id If supplied, only deals matching the given user will be returned. pipeline_id If supplied, only deals matching the given pipeline will be returned. filter_id If supplied, only deals matching the given filter will be returned. exclude deals Whether to exclude deals list (1) or not (0). Note that when deals are excluded, the timeline summary (counts and values) is still returned. This field has the following domains: (0; 1) totals_convert_currency 3-letter currency code of any of the supported currencies. When supplied, totals_converted is returned per each interval which contains the currency-converted total amounts in the given currency. You may also set this parameter to 'default currency' in which case users default currency is used. api_token To validate your requests, you'll need your api token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

Value

return an object List()

Examples

```
deals.timeline(start_date='e.g.',interval='e.g.',amount='e.g.',field_key='e.g.')
```

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Description

Function to Update a deal on pipedrive.

Usage

```
deals.update(id, title = NULL, value = NULL, currency = NULL,
  user_id = NULL, person_id = NULL, org_id = NULL, stage_id = NULL,
  status = NULL, probability = NULL, lost_reason = NULL,
  visible_to = NULL, customList = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

deals.update

Arguments

id	ID of the deal
title	Deal title
value	Value of the deal
currency	Currency of the deal. Accepts a 3-character currency code
user_id	ID of the user who will be marked as the owner of this deal
person_id	ID of the person this deal will be associated with
org_id	ID of the organization this deal will be associated with
stage_id	ID of the stage this deal will be placed in a pipeline (note that you can't supply the ID of the pipeline as this will be assigned automatically based on stage_id)
status	open = Open, won = Won, lost = Lost, deleted = Deleted
probability	Deal success probability percentage. Used/shown only when deal_probability for the pipeline of the deal is enabled.
lost_reason	Optional message about why the deal was lost (to be used when status=lost)
visible_to	Visibility of the deal. If omitted, visibility will not be changed.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.update(id='e.g.',api_token='token',company_domain='exp')
```

deals.update.merge 47

Description

Function to Merge two deals on pipedrive.

Usage

```
deals.update.merge(id, merge_with_id, api_token = NULL,
   company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the deal that will be merged

merge_with_id ID of the deal that the deal will be merged with

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
deals.update.merge(id='e.g.',merge_with_id='e.g.',api_token='token',company_domain='exp')
```

deals.update.products Update product attachment details of the deal-product (a product already attached to a deal)

Description

Function to Update product attachment details of the deal-product (a product already attached to a deal) on pipedrive.

Usage

```
deals.update.products(id, deal_product_id, item_price, quantity,
  discount_percentage = NULL, duration = NULL,
  product_variation_id = NULL, comments = NULL, enabled_flag = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the deal

deal_product_id

ID of the deal-product (the ID of the product attached to the deal)

item_price Price at which this product will be added to the deal

quantity Quantity e.g. how many items of this product will be added to the deal

discount_percentage

Discount percent

duration Duration of the product

product_variation_id

ID of the product variation to use.

comments Any textual comment associated with this product-deal attachment. Visible and

editable in the application UI.

enabled_flag Whether the product is enabled on the deal or not. This makes it possible to

add products to a deal with specific price and discount criteria - but keep them disabled, which refrains them from being included in deal price calculation. This

field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
deals.update.products(id='e.g.',deal_product_id='e.g.',item_price='e.g.',quantity='e.g.')
```

files.add 49

Description

Function to Add file on pipedrive.

Usage

```
files.add(file, deal_id = NULL, person_id = NULL, org_id = NULL,
product_id = NULL, activity_id = NULL, note_id = NULL,
api_token = NULL, company_domain = "api",
return_type = c("complete", "boolean"))
```

Arguments

file	Path and name of file that you want to upload. The default path is work directory.
deal_id	ID of the deal to associate file(s) with.
person_id	ID of the person to associate file(s) with.
org_id	ID of the organization to associate file(s) with.
product_id	ID of the product to associate file(s) with.
activity_id	ID of the activity to associate file(s) with.
note_id	ID of the note to associate file(s) with.
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
files.add(file='e.g.',api_token='token',company_domain='exp')
```

50 files.get

Tites. detete Detete a pie	files.delete	Delete a file
----------------------------	--------------	---------------

Description

Function to Delete a file on pipedrive.

Usage

```
files.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the file to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
files.delete(id='e.g.',api_token='token',company_domain='exp')
```

files.get Get one file

Description

Function to Get one file from pipedrive.

Usage

```
files.get(id, api_token = NULL, company_domain = "api")
```

files.get.download 51

Arguments

id ID of the file to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
files.get(id='e.g.',api_token='token',company_domain='exp')
```

files.get.download Download one file

Description

Function to Download one file from pipedrive.

Usage

```
files.get.download(id, save, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the file to download.

save File name that you wish save, the default path is Work Directory, you can put

full path (path + file name) to save where you want

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

52 files.get_all

Examples

```
files.get.download(id='e.g.',save='e.g.',api_token='token',company_domain='exp')
```

files.get_all

Get all files

Description

Function to Get all files from pipedrive.

Usage

```
files.get_all(start = NULL, limit = NULL,
  include_deleted_files = NULL, sort = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

start Pagination start
limit Items shown per page

include_deleted_files

When enabled, the list of files will also include deleted files. Please note that trying to download these files will not work. This field has the following domains:

(0; 1)

sort Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2

DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, product_id, add_time, update_time,

file_name, file_type, file_size, comment.

api_token To validate your requests, you'll need your api token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
files.get_all(api_token='token',company_domain='exp')
```

files.remote 53

files.remote	Create a remote file and link it to an item
--------------	---

Description

Function to Create a remote file and link it to an item on pipedrive.

Usage

```
files.remote(file_type, title, item_type, item_id, remote_location,
    api_token = NULL, company_domain = "api",
    return_type = c("complete", "boolean"))
```

Arguments

file_type	The file type. This field has the following domains: (gdoc; gslides; gsheet; gform; gdraw)
title	The title of the file.
item_type	The item type. This field has the following domains: (deal; organization; person)
item_id	ID of the item to associate the file with.
remote_location	1
	The location type to send the file to. Only googledrive is supported at the moment. This field has the following domains: (googledrive)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
files.remote(file_type='e.g.',title='e.g.',item_type='e.g.',item_id='e.g.',remote_location='e.g.')
```

54 files.remotelink

Description

Function to Link a remote file to an item on pipedrive.

Usage

```
files.remotelink(item_type, item_id, remote_id, remote_location,
    api_token = NULL, company_domain = "api",
    return_type = c("complete", "boolean"))
```

Arguments

item_type	The item type. This field has the following domains: (deal; organization; person)
item_id	ID of the item to associate the file with.
remote_id	The remote item id.
remote_location	
	The location type to send the file to. Only googledrive is supported at the moment. This field has the following domains: (googledrive)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
files.remotelink(item_type='e.g.',item_id='e.g.',remote_id='e.g.',remote_location='e.g.')
```

files.update 55

|--|--|

Description

Function to Update file details on pipedrive.

Usage

```
files.update(id, name = NULL, description = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the file
name	Visible name of the file
description	Description of the file
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
files.update(id='e.g.',api_token='token',company_domain='exp')
```

56 filters.add

•	filters.add	Add a new filter	
---	-------------	------------------	--

Description

Function to Add a new filter on pipedrive.

Usage

```
filters.add(name, conditions, type, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

name	Filter name
conditions	Filter conditions as a JSON object. It requires a minimum structure as follows: glue:and,conditions:[glue:and,conditions:[CONDITION_OBJECTS],glue:or,conditions:[CONDITION_OBJECTS] with JSON objects of the following structure: object:,field_id:, operator:,value:, extra_value: or leave the array empty.
type	Type of filter to create. This field has the following domains: (deals; org; people; products; activity)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
filters.add(name='e.g.',conditions='e.g.',type='e.g.',api_token='token',company_domain='exp')
```

filters.delete 57

Description

Function to Delete a filter on pipedrive.

Usage

```
filters.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the filter to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
filters.delete(id='e.g.',api\_token='token',company\_domain='exp')
```

```
filters.delete\_multiple
```

Delete multiple filters in bulk

Description

Function to Delete multiple filters in bulk on pipedrive.

58 filters.get

Usage

```
filters.delete_multiple(ids, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated filter IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
filters.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

filters.get

Get one filter

Description

Function to Get one filter from pipedrive.

Usage

```
filters.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the filter to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

filters.get_all 59

Value

```
return an object List()
```

Examples

```
filters.get(id='e.g.',api_token='token',company_domain='exp')
```

filters.get_all

Get all filters

Description

Function to Get all filters from pipedrive.

Usage

```
filters.get_all(type = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

type Type of filters to fetch. This field has the following domains: (deals; org; people;

products; activity)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

```
filters.get_all(api_token='token',company_domain='exp')
```

60 filters.update

Description

Function to Update filter on pipedrive.

Usage

```
filters.update(id, conditions, name = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the filter to update.

conditions Filter conditions as a JSON object. It requires a minimum structure as follows:

glue:and,conditions:[glue:and,conditions: [CONDITION_OBJECTS],glue:or,conditions:[CONDITION_

Replace CONDITION_OBJECTS with JSON objects of the following structure:

object:,field_id:, operator:,value:, extra_value: or leave the array empty.

name Filter name

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
filters.update(id='e.g.',conditions='e.g.',api_token='token',company_domain='exp')
```

get_all_ 61

get_all_

Execute GET from pipedrive's URL

Description

Execute GET from pipedrive's URL, download all pages from URL and return a data frame with result.

Usage

```
get_all_(url)
```

Arguments

url

Pipedrive URL for get informations from bases

Value

a data frame with result

Examples

```
## Not run:
#Example
get_all_("https://api.pipedrive.com/v1/activities?start=0&api_token=exemaple_token")
## End(Not run)
```

 ${\tt globalmessages.delete} \ \ {\it Dismiss~a~global~message}$

Description

Function to Dismiss a global message on pipedrive.

Usage

```
globalmessages.delete(id, api_token = NULL, company_domain = "api",
   return_type = c("complete", "boolean"))
```

62 globalmessages.get

Arguments

id ID of global message to be dismissed.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
globalmessages.delete(id='e.g.',api_token='token',company_domain='exp')
```

globalmessages.get

Get global messages

Description

Function to Get global messages from pipedrive.

Usage

```
globalmessages.get(limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

limit Number of messages to get from 1 to 100. 1 message is returned by default.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

mailmessages.get 63

Value

```
return an object List()
```

Examples

```
globalmessages.get(api_token='token',company_domain='exp')
```

mailmessages.get

Get one mail message

Description

Function to Get one mail message from pipedrive.

Usage

```
mailmessages.get(id, include_body = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the mail message to fetch.

include_body Whether to include full message body or not. 0 = Don't include, 1 = Include

This field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

```
mailmessages.get(id='e.g.',api_token='token',company_domain='exp')
```

64 mailthreads.get

mailthreads.delete

Delete mail thread

Description

Function to Delete mail thread on pipedrive.

Usage

```
mailthreads.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the mail thread to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: tion: token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
mailthreads.delete(id='e.g.',api_token='token',company_domain='exp')
```

mailthreads.get

Get one mail thread

Description

Function to Get one mail thread from pipedrive.

Usage

```
mailthreads.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the mail thread to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
mailthreads.get(id='e.g.',api_token='token',company_domain='exp')
```

mailthreads.get.mailmessages

Get all mail messages of mail thread

Description

Function to Get all mail messages of mail thread from pipedrive.

Usage

```
mailthreads.get.mailmessages(id, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the mail thread.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

66 mailthreads.get_all

Examples

```
mailthreads.get.mailmessages(id='e.g.',api_token='token',company_domain='exp')
```

mailthreads.get_all Get mail threads

Description

Function to Get mail threads from pipedrive.

Usage

```
mailthreads.get_all(folder, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

folder Type of folder to fetch. This field has the following domains: (inbox; drafts;

sent; archive)

start Index of the first item. If not set, then equals 0.

limit Amount of threads to fetch. If not set, then equals 50.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
mailthreads.get_all(folder='e.g.',api_token='token',company_domain='exp')
```

mailthreads.update 67

mailthreads.update	Update mail thread details
--------------------	----------------------------

Description

Function to Update mail thread details on pipedrive.

Usage

```
mailthreads.update(id, deal_id = NULL, shared_flag = NULL,
  read_flag = NULL, archived_flag = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the mail thread
deal_id	ID of the deal this thread is associated with
shared_flag	Whether this thread is shared with other users in your company This field has the following domains: (0; 1)
read_flag	Whether this thread read or unread This field has the following domains: (0; 1)
archived_flag	Whether this thread is archived or not. You can only archive threads that belong to Inbox folder. Archived threads will disappear from Inbox. This field has the following domains: (0; 1)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
mailthreads.update(id='e.g.',api_token='token',company_domain='exp')
```

68 notes.add

notefields.get_all

Get all fields for a note

Description

Function to Get all fields for a note from pipedrive.

Usage

```
notefields.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

return an object List()

Examples

```
notefields.get_all(api_token='token',company_domain='exp')
```

notes.add

Add a note

Description

Function to Add a note on pipedrive.

Usage

```
notes.add(content, deal_id = NULL, person_id = NULL, org_id = NULL,
  add_time = NULL, pinned_to_deal_flag = NULL,
 pinned_to_organization_flag = NULL, pinned_to_person_flag = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

notes.delete 69

Arguments

content	Content of the note in HTML format. Subject to sanitization on the back-end.		
deal_id	ID of the deal the note will be attached to.		
person_id	ID of the person this note will be attached to.		
org_id	ID of the organization this note will be attached to.		
add_time	Optional creation date & time of the Note in UTC. Can be set in the past or in the future. Requires admin user API token. Format: YYYY-MM-DD HH:MM:SS		
pinned_to_deal	_flag		
	If set, then results are filtered by note to deal pinning state (deal_id is also required). This field has the following domains: (0; 1)		
pinned_to_organization_flag			
	If set, then results are filtered by note to organization pinning state (org_id is also required). This field has the following domains: (0; 1)		
pinned_to_pers	on_flag		
	If set, then results are filtered by note to person pinning state (person_id is also required). This field has the following domains: (0; 1)		
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>		
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain		
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)		

Value

customizable return, the default is an object List

Examples

```
notes.add(content='e.g.',api_token='token',company_domain='exp')
```

Description

Function to Delete a note on pipedrive.

70 notes.get

Usage

```
notes.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the note

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
notes.delete(id='e.g.',api_token='token',company_domain='exp')
```

notes.get Get one note

Description

Function to Get one note from pipedrive.

Usage

```
notes.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the note

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

notes.get_all 71

Value

return an object List()

Examples

```
notes.get(id='e.g.',api_token='token',company_domain='exp')
```

notes.get_all Get all notes

Description

Function to Get all notes from pipedrive.

Usage

```
notes.get_all(user_id = NULL, deal_id = NULL, person_id = NULL,
  org_id = NULL, start = NULL, limit = NULL, sort = NULL,
  start_date = NULL, end_date = NULL, pinned_to_deal_flag = NULL,
  pinned_to_organization_flag = NULL, pinned_to_person_flag = NULL,
  api_token = NULL, company_domain = "api")
```

Arguments

user_id	ID of the user whose notes to fetch. If omitted, notes by all users will be returned.
deal_id	ID of the deal which notes to fetch. If omitted, notes about all deals with be returned.
person_id	ID of the person whose notes to fetch. If omitted, notes about all persons with be returned.
org_id	ID of the organization which notes to fetch. If omitted, notes about all organizations with be returned.
start	Pagination start
limit	Items shown per page
sort	Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2 DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, content, add_time, update_time.
start_date	Date in format of YYYY-MM-DD from which notes to fetch from.
<pre>end_date pinned_to_deal</pre>	Date in format of YYYY-MM-DD until which notes to fetch toflag
	If set, then results are filtered by note to deal pinning state. This field has the following domains: (0; 1)

72 notes.update

pinned_to_organization_flag

If set, then results are filtered by note to organization pinning state. This field has the following domains: (0; 1)

pinned_to_person_flag

If set, then results are filtered by note to person pinning state. This field has the

following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

return an object List()

Examples

```
notes.get_all(api_token='token',company_domain='exp')
```

notes.update

Update a note

Description

Function to Update a note on pipedrive.

Usage

```
notes.update(id, content, deal_id = NULL, person_id = NULL,
  org_id = NULL, add_time = NULL, pinned_to_deal_flag = NULL,
  pinned_to_organization_flag = NULL, pinned_to_person_flag = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the note
content	Content of the note in HTML format. Subject to sanitization on the back-end.
deal_id	ID of the deal the note will be attached to.
person_id	ID of the person this note will be attached to.
org_id	ID of the organization this note will be attached to.

organizationfields.add 73

add_time

Optional creation date & time of the Note in UTC. Can be set in the past or in the future. Requires admin user API token. Format: YYYY-MM-DD HH:MM:SS

pinned_to_deal_flag

If set, then results are filtered by note to deal pinning state. This field has the following domains: (0; 1)

pinned_to_organization_flag

If set, then results are filtered by note to organization pinning state. This field has the following domains: (0; 1)

pinned_to_person_flag

If set, then results are filtered by note to person pinning state. This field has the following domains: (0; 1)

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
notes.update(id='e.g.',content='e.g.',api_token='token',company_domain='exp')
```

organizationfields.add

Add a new organization field

Description

Function to Add a new organization field on pipedrive.

Usage

```
organizationfields.add(name, field_type, options = NULL,
    api_token = NULL, company_domain = "api",
    return_type = c("complete", "boolean"))
```

Arguments

name Name of the field

field_type Type of the field.varchar = Text (up to 255 characters); varchar_auto = Auto-

complete text (up to 255 characters); text = Long text (up to 65k characters); double = Numeric value; monetary = Monetary field (has a numeric value and a currency value); date = Date (format YYYY-MM-DD); set = Options field with a possibility of having multiple chosen options; enum = Options field with a single possible chosen option; user = User field (contains a user ID of another Pipedrive user); org = Organization field (contains an organization ID which is stored on the same account); people = Person field (contains a person ID which is stored on the same account); phone = Phone field (up to 255 numbers and/or characters); time = Time field (format HH:MM:SS); timerange = Timerange field (has a start time and end time value, both HH:MM:SS); daterange = Date-range field (has a start date and end date value, both YYYY-MM-DD) This field has the following domains: (varchar; varchar auto; text; double; monetary;

date; set; enum; user; org; people; phone; time; timerange; daterange)

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array, for example: [red,blue,lilac] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizationfields.add(name='e.g.',field_type='e.g.',api_token='token',company_domain='exp')
```

organizationfields.delete

Delete an organization field

Description

Function to Delete an organization field on pipedrive.

Usage

```
organizationfields.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizationfields.delete(id='e.g.',api_token='token',company_domain='exp')
```

```
organizationfields.delete_multiple
```

Delete multiple organization fields in bulk

Description

Function to Delete multiple organization fields in bulk on pipedrive.

Usage

```
organizationfields.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated field IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizationfields.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

organizationfields.get

Get one organization field

Description

Function to Get one organization field from pipedrive.

Usage

```
organizationfields.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the field to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
organizationfields.get(id='e.g.',api_token='token',company_domain='exp')
```

```
organizationfields.get_all
```

Get all organization fields

Description

Function to Get all organization fields from pipedrive.

Usage

```
organizationfields.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

```
return an object List()
```

```
organizationfields.get_all(api_token='token',company_domain='exp')
```

organizationfields.update

Update an organization field

Description

Function to Update an organization field on pipedrive.

Usage

```
organizationfields.update(id, name, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to update.

name Name of the field

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array of objects. All active items must be supplied and already existing items must have their ID supplied. New items only require a label. Example: [id:123,label:Existing Item,label:New Item] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizationfields.update(id='e.g.',name='e.g.',api_token='token',company_domain='exp')
```

organizationrelationships.add

Create an organization relationship

Description

Function to Create an organization relationship on pipedrive.

Usage

```
organizationrelationships.add(type, rel_owner_org_id, rel_linked_org_id,
  org_id = NULL, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

type The type of organization relationship. This field has the following domains: (parent; related)

rel_owner_org_id

The owner of this relationship. If type is 'parent', then the owner is the parent and the linked organization is the daughter.

rel_linked_org_id

The linked organization in this relationship. If type is 'parent', then the linked

organization is the daughter.

org_id ID of the base organization for the returned calculated values

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizationrelationships.add(type='e.g.',rel_owner_org_id='e.g.',rel_linked_org_id='e.g.')
```

 $organization relation ships. \\ delete$

Delete an organization relationship

Description

Function to Delete an organization relationship on pipedrive.

Usage

```
organizationrelationships.delete(id, api_token = NULL,
   company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the organization relationship

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizationrelationships.delete(id='e.g.',api_token='token',company_domain='exp')
```

organizationrelationships.get

Get one organization relationship

Description

Function to Get one organization relationship from pipedrive.

Usage

```
organizationrelationships.get(id, org_id = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the organization relationship

org_id ID of the base organization for the returned calculated values

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
organizationrelationships.get(id='e.g.',api_token='token',company_domain='exp')
```

```
organizationrelationships.get_all
```

Get all relationships for organization

Description

Function to Get all relationships for organization from pipedrive.

Usage

```
organizationrelationships.get_all(org_id, api_token = NULL,
  company_domain = "api")
```

Arguments

org_id ID of the organization to get relationships for

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

return an object List()

Examples

```
organizationrelationships.get_all(org_id='e.g.',api_token='token',company_domain='exp')
```

organizationrelationships.update

Update an organization relationship

Description

Function to Update an organization relationship on pipedrive.

Usage

```
organizationrelationships.update(id, org_id = NULL, type = NULL,
  rel_owner_org_id = NULL, rel_linked_org_id = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the organization relationship

org_id ID of the base organization for the returned calculated values

type The type of organization relationship. This field has the following domains:

(parent; related)

rel_owner_org_id

The owner of this relationship. If type is 'parent', then the owner is the parent

and the linked organization is the daughter.

rel_linked_org_id

The linked organization in this relationship. If type is 'parent', then the linked

organization is the daughter.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

organizations.add 83

company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizationrelationships.update(id='e.g.',api_token='token',company_domain='exp')
```

ization		
---------	--	--

Description

Function to Add an organization on pipedrive.

Usage

```
organizations.add(name, owner_id = NULL, visible_to = NULL,
  add_time = NULL, customList = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

name	Organization name
owner_id	ID of the user who will be marked as the owner of this organization. When omitted, the authorized user ID will be used.
visible_to	Visibility of the organization. If omitted, visibility will be set to the default visibility setting of this item type for the authorized user.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
add_time	Optional creation date & time of the organization in UTC. Requires admin user API token. Format: YYYY-MM-DD HH:MM:SS
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get---

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizations.add(name='e.g.',api_token='token',company_domain='exp')
```

organizations.add.followers

Add a follower to an organization

Description

Function to Add a follower to an organization on pipedrive.

Usage

```
organizations.add.followers(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the organization

user_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

organizations.delete 85

Examples

```
organizations.add.followers(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

organizations.delete Delete an organization

Description

Function to Delete an organization on pipedrive.

Usage

```
organizations.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the organization
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizations.delete(id='e.g.',api_token='token',company_domain='exp')
```

```
organizations.delete.followers

Delete a follower from an organization
```

Description

Function to Delete a follower from an organization on pipedrive.

Usage

```
organizations.delete.followers(id, follower_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the organization
follower_id	ID of the follower
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizations. delete. followers (id='e.g.', follower\_id='e.g.', api\_token='token', company\_domain='exp')
```

```
organizations.delete_multiple
```

Delete multiple organizations in bulk

Description

Function to Delete multiple organizations in bulk on pipedrive.

Usage

```
organizations.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

ids	Comma-separated IDs that will be deleted
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
organizations.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

organizations. find

Find organizations by name

Description

Function to Find organizations by name from pipedrive.

88 organizations.get

Usage

```
organizations.find(term, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

term Search term to look for

start Pagination start
limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
organizations.find(term='e.g.',api_token='token',company_domain='exp')
```

organizations.get

Get details of an organization

Description

Function to Get details of an organization from pipedrive.

Usage

```
organizations.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the organization

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: <a href="https://pipedrive.readme.io/docs/how-to-get-t

the-company-domain>

Value

```
return an object List()
```

Examples

```
organizations.get(id='e.g.',api_token='token',company_domain='exp')
```

organizations.get.activities

List activities associated with an organization

Description

Function to List activities associated with an organization from pipedrive.

Usage

```
organizations.get.activities(id, start = NULL, limit = NULL,
done = NULL, exclude = NULL, api_token = NULL,
company_domain = "api")
```

Arguments

id	ID of the organization
start	Pagination start
limit	Items shown per page
done	Whether to fetch done (1) or undone (0) activities. If omitted from request, both undone and done activities are fetched. This field has the following domains: (0; 1)
exclude	A comma-separated string of activity IDs to exclude from result
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

return an object List()

Examples

```
organizations.get.activities(id='e.g.',api_token='token',company_domain='exp')
```

organizations.get.deals

List deals associated with an organization

Description

Function to List deals associated with an organization from pipedrive.

Usage

```
organizations.get.deals(id, start = NULL, limit = NULL,
    status = NULL, sort = NULL, only_primary_association = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id	ID of an organization
start	Pagination start
limit	Items shown per page

Status Only fetch deals with specific status. If omitted, all not deleted deals are fetched.

This field has the following domains: (open; won; lost; deleted; all_not_deleted)

sort Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2

DESC). Only first-level field keys are supported (no nested keys).

only_primary_association

If set, only deals that are directly associated to the organization are fetched. If not set (default), all deals are fetched that are either directly or indirectly related to the organization. Indirect relations include relations through custom, organization-type fields and through persons of the given organization. This

field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

organizations.get.files 91

Examples

```
organizations.get.deals(id='e.g.',api_token='token',company_domain='exp')
```

```
organizations.get.files
```

List files attached to an organization

Description

Function to List files attached to an organization from pipedrive.

Usage

```
organizations.get.files(id, start = NULL, limit = NULL,
  include_deleted_files = NULL, sort = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the organization

start Pagination start

limit Items shown per page

include_deleted_files

When enabled, the list of files will also include deleted files. Please note that trying to download these files will not work. This field has the following domains:

(0; 1)

sort Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2

DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, product_id, add_time, update_time,

file_name, file_type, file_size, comment.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

92 organizations.get.flow

Examples

```
organizations.get.files(id='e.g.',api_token='token',company_domain='exp')
```

```
organizations.get.flow
```

List updates about an organization

Description

Function to List updates about an organization from pipedrive.

Usage

```
organizations.get.flow(id, start = NULL, limit = NULL,
   api_token = NULL, company_domain = "api")
```

Arguments

id ID of the organization

start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
organizations.get.flow(id='e.g.',api_token='token',company_domain='exp')
```

```
organizations.get.followers
```

List followers of an organization

Description

Function to List followers of an organization from pipedrive.

Usage

```
organizations.get.followers(id, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the organization

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
organizations.get.followers(id='e.g.',api\_token='token',company\_domain='exp')
```

organizations.get.mailmessages

List mail messages associated with an organization

Description

Function to List mail messages associated with an organization from pipedrive.

Usage

```
organizations.get.mailmessages(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the organization start Pagination start limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
organizations.get.mailmessages(id='e.g.',api_token='token',company_domain='exp')
```

organizations.get.permittedusers

List permitted users

Description

Function to List permitted users from pipedrive.

Usage

```
organizations.get.permittedusers(id, access_level = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the organization

access_level If set, filter results by allowed access level. 1 = Read, 2 = Write, 3 = Read+Write

This field has the following domains: (1; 2; 3)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

95

Value

```
return an object List()
```

Examples

```
organizations.get.permittedusers(id='e.g.',api_token='token',company_domain='exp')
```

```
organizations.get.persons
```

List persons of an organization

Description

Function to List persons of an organization from pipedrive.

Usage

```
organizations.get.persons(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id	ID of the organization
start	Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
organizations.get.persons(id='e.g.',api_token='token',company_domain='exp')
```

96 organizations.get_all

```
{\tt organizations.get\_all} \quad \textit{Get all organizations}
```

Description

Function to Get all organizations from pipedrive.

Usage

```
organizations.get_all(user_id = NULL, filter_id = NULL,
first_char = NULL, start = NULL, limit = NULL, sort = NULL,
api_token = NULL, company_domain = "api")
```

Arguments

user_id	If supplied, only organizations owned by the given user will be returned.
filter_id	ID of the filter to use
first_char	If supplied, only organizations whose name starts with the specified letter will be returned (case insensitive).
start	Pagination start
limit	Items shown per page
sort	Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2 DESC). Only first-level field keys are supported (no nested keys).
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

```
return an object List()
```

```
organizations.get_all(api_token='token',company_domain='exp')
```

organizations.update 97

 $organizations.update \ Update \ an \ organization$

Description

Function to Update an organization on pipedrive.

Usage

```
organizations.update(id, name = NULL, owner_id = NULL,
   visible_to = NULL, customList = NULL, api_token = NULL,
   company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	Organization ID
name	Organization name
owner_id	ID of the user who will be marked as the owner of this organization. When omitted, the authorized user ID will be used.
visible_to	Visibility of the organization. If omitted, visibility will not be changed.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizations.update(id='e.g.',api\_token='token',company\_domain='exp')
```

```
organizations.update.merge

Merge two organizations
```

Description

Function to Merge two organizations on pipedrive.

Usage

```
organizations.update.merge(id, merge_with_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the organization that will be merged
merge_with_id	ID of the organization that the organization will be merged with
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
organizations.update.merge(id='e.g.',merge\_with\_id='e.g.',api\_token='token',company\_domain='exp')
```

permissionsets.add 99

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Add permission set assignment

Description

Function to Add permission set assignment on pipedrive.

Usage

```
permissionsets.add(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the permission set

user_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
permissionsets.add(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

permissionsets.delete Delete a permission set assignment

Description

Function to Delete a permission set assignment on pipedrive.

100 permissionsets.get

Usage

```
permissionsets.delete(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the permission set

user_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
permissionsets.delete(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

permissionsets.get

Get one permission set

Description

Function to Get one permission set from pipedrive.

Usage

```
permissionsets.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the permission set

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

```
return an object List()
```

Examples

```
permissionsets.get(id='e.g.',api_token='token',company_domain='exp')
```

```
permissionsets.get.assignments
```

List permission set assignments

Description

Function to List permission set assignments from pipedrive.

Usage

```
permissionsets.get.assignments(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the permission set

start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

return an object List()

```
permissionsets.get.assignments(id='e.g.',api_token='token',company_domain='exp')
```

102 permissionsets.update

```
permissionsets.get_all
```

Get all permission sets

Description

Function to Get all permission sets from pipedrive.

Usage

```
permissionsets.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
permissionsets.get_all(api_token='token',company_domain='exp')
```

```
permissionsets.update Update permission set details
```

Description

Function to Update permission set details on pipedrive.

Usage

```
permissionsets.update(id, contents, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

personfields.add 103

Arguments

id ID of the permission set

contents Permissions that this set contains as JSON or ordinary comma separated string.

Possible permission names are: can_change_visibility_of_items, can_see_company_wide_statistics, can_delete_deals, can_see_deals_list_summary, can_export_data_from_lists, can_see_other_users_statis

this field must be a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
permissionsets.update(id='e.g.',contents='e.g.',api_token='token',company_domain='exp')
```

personfields.add

Add a new person field

Description

Function to Add a new person field on pipedrive.

Usage

```
personfields.add(name, field_type, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

name Name of the field

field_type Type of the field.varchar = Text (up to 255 characters); varchar_auto = Auto-

complete text (up to 255 characters); text = Long text (up to 65k characters); double = Numeric value; monetary = Monetary field (has a numeric value and a currency value); date = Date (format YYYY-MM-DD); set = Options field with a possibility of having multiple chosen options; enum = Options field with a

104 personfields.delete

> single possible chosen option; user = User field (contains a user ID of another Pipedrive user); org = Organization field (contains an organization ID which is stored on the same account); people = Person field (contains a person ID which is stored on the same account); phone = Phone field (up to 255 numbers and/or characters); time = Time field (format HH:MM:SS); timerange = Timerange field (has a start time and end time value, both HH:MM:SS); daterange = Date-range field (has a start date and end date value, both YYYY-MM-DD) This field has the following domains: (varchar; varchar auto; text; double; monetary; date; set; enum; user; org; people; phone; time; timerange; daterange)

options

When field_type is either set or enum, possible options must be supplied as a JSON-encoded sequential array, for example: [red,blue,lilac] this field must be a JSON.

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type

the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
personfields.add(name='e.g.',field_type='e.g.',api_token='token',company_domain='exp')
```

personfields.delete

Delete a person field

Description

Function to Delete a person field on pipedrive.

Usage

```
personfields.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
personfields.delete(id='e.g.',api_token='token',company_domain='exp')
```

personfields.delete_multiple

Delete multiple person fields in bulk

Description

Function to Delete multiple person fields in bulk on pipedrive.

Usage

```
personfields.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated field IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

106 personfields.get

Value

customizable return, the default is an object List

Examples

```
personfields.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

personfields.get

Get one person field

Description

Function to Get one person field from pipedrive.

Usage

```
personfields.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the field to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
personfields.get(id='e.g.',api_token='token',company_domain='exp')
```

107 personfields.get_all

```
personfields.get_all Get all person fields
```

Description

Function to Get all person fields from pipedrive.

Usage

```
personfields.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

```
return an object List()
```

Examples

```
personfields.get_all(api_token='token',company_domain='exp')
```

```
personfields.update
```

Update a person field

Description

Function to Update a person field on pipedrive.

Usage

```
personfields.update(id, name, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

108 persons.add

Arguments

id ID of the field to update.

name Name of the field

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array of objects. All active items must be supplied and already existing items must have their ID supplied. New items only require a label. Example: [id:123,label:Existing Item,label:New Item] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
personfields.update(id='e.g.',name='e.g.',api_token='token',company_domain='exp')
```

persons.add

Add a person

Description

Function to Add a person on pipedrive.

Usage

```
persons.add(name, owner_id = NULL, org_id = NULL, email = NULL,
  phone = NULL, visible_to = NULL, add_time = NULL,
  customList = NULL, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

persons.add.followers 109

Arguments

name	Person name
owner_id	ID of the user who will be marked as the owner of this person. When omitted, the authorized user ID will be used.
org_id	ID of the organization this person will belong to.
email	Email addresses (one or more) associated with the person, presented in the same manner as received by GET request of a person.
phone	Phone numbers (one or more) associated with the person, presented in the same manner as received by GET request of a person.
visible_to	Visibility of the person. If omitted, visibility will be set to the default visibility setting of this item type for the authorized user.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
add_time	Optional creation date & time of the person in UTC. Requires admin user API token. Format: YYYY-MM-DD HH:MM:SS
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.add(name='e.g.',api_token='token',company_domain='exp')
```

persons.add.followers Add a follower to a person

Description

Function to Add a follower to a person on pipedrive.

110 persons.add.picture

Usage

```
persons.add.followers(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the personuser_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.add.followers(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

persons.add.picture Add person picture

Description

Function to Add person picture on pipedrive.

```
persons.add.picture(id, file, crop_x = NULL, crop_y = NULL,
    crop_width = NULL, crop_height = NULL, api_token = NULL,
    company_domain = "api", return_type = c("complete", "boolean"))
```

persons.delete 111

Arguments

id	ID of the person
file	One image supplied in the multipart/form-data encoding.
crop_x	X coordinate to where start cropping form (in pixels)
crop_y	Y coordinate to where start cropping form (in pixels)
crop_width	Width of cropping area (in pixels)
crop_height	Height of cropping area (in pixels)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.add.picture(id='e.g.',file='e.g.',api_token='token',company_domain='exp')
```

persons.delete	Delete a person	

Description

Function to Delete a person on pipedrive.

```
persons.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the person

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.delete(id='e.g.',api_token='token',company_domain='exp')
```

persons.delete.followers

Delete a follower from a person

Description

Function to Delete a follower from a person on pipedrive.

Usage

```
persons.delete.followers(id, follower_id, api_token = NULL,
    company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the personfollower_id ID of the follower

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

113 persons.delete.picture

return_type

the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.delete.followers(id='e.g.',follower_id='e.g.',api_token='token',company_domain='exp')
persons.delete.picture
                         Delete person picture
```

Description

Function to Delete person picture on pipedrive.

Usage

```
persons.delete.picture(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the person
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can

Value

customizable return, the default is an object List

Examples

```
persons.delete.picture(id='e.g.',api_token='token',company_domain='exp')
```

set boolean (TRUE = success, FALSE = error)

114 persons.find

```
\begin{tabular}{ll} persons. delete\_multiple \\ Delete\ multiple\ persons\ in\ bulk \\ \end{tabular}
```

Description

Function to Delete multiple persons in bulk on pipedrive.

Usage

```
persons.delete_multiple(ids, api_token = NULL, company_domain = "api",
   return_type = c("complete", "boolean"))
```

Arguments

ids	Comma-separated IDs that will be deleted
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
persons.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

	р	ersons.find	Find persons by name
--	---	-------------	----------------------

Description

Function to Find persons by name from pipedrive.

persons.get 115

Usage

```
persons.find(term, org_id = NULL, start = NULL, limit = NULL,
    search_by_email = NULL, api_token = NULL, company_domain = "api")
```

Arguments

term Search term to look for

org_id ID of the organization person is associated with.

start Pagination start

limit Items shown per page

search_by_email

When enabled, term will only be matched against email addresses of people.

Default: false This field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: tion: token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
persons.find(term='e.g.',api_token='token',company_domain='exp')
```

persons.get

Get details of a person

Description

Function to Get details of a person from pipedrive.

```
persons.get(id, api_token = NULL, company_domain = "api")
```

persons.get.activities

Arguments

id ID of the person

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
persons.get(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.activities

List activities associated with a person

Description

Function to List activities associated with a person from pipedrive.

Usage

```
persons.get.activities(id, start = NULL, limit = NULL, done = NULL,
  exclude = NULL, api_token = NULL, company_domain = "api")
```

Arguments

id	ID of the person
start	Pagination start
limit	Items shown per page
done	Whether to fetch done (1) or undone (0) activities. If omitted from request, both undone and done activities are fetched. This field has the following domains: (0; 1)
exclude	A comma-separated string of activity IDs to exclude from result

persons.get.deals 117

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
persons.get.activities(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.deals

List deals associated with a person

Description

Function to List deals associated with a person from pipedrive.

Usage

```
persons.get.deals(id, start = NULL, limit = NULL, status = NULL,
    sort = NULL, api_token = NULL, company_domain = "api")
```

Arguments

id	ID of a person
start	Pagination start
limit	Items shown per page
status	Only fetch deals with specific status. If omitted, all not deleted deals are fetched. This field has the following domains: (open; won; lost; deleted; all_not_deleted)
sort	Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2 DESC). Only first-level field keys are supported (no nested keys).
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
	House and the common density determined him and in its large to an

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

persons.get.files

Value

```
return an object List()
```

Examples

```
persons.get.deals(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.files

List files attached to a person

Description

Function to List files attached to a person from pipedrive.

Usage

```
persons.get.files(id, start = NULL, limit = NULL,
  include_deleted_files = NULL, sort = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the person start Pagination start

limit Items shown per page

include_deleted_files

When enabled, the list of files will also include deleted files. Please note that trying to download these files will not work. This field has the following domains:

(0; 1)

sort Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2

DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, product_id, add_time, update_time,

file_name, file_type, file_size, comment.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

persons.get.flow 119

Examples

```
persons.get.files(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.flow

List updates about a person

Description

Function to List updates about a person from pipedrive.

Usage

```
persons.get.flow(id, start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the person start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
persons.get.flow(id='e.g.',api_token='token',company_domain='exp')
```

```
persons.get.followers List followers of a person
```

Description

Function to List followers of a person from pipedrive.

Usage

```
persons.get.followers(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the person

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
persons.get.followers(id='e.g.',api_token='token',company_domain='exp')
```

```
persons.get.mailmessages
```

List mail messages associated with a person

Description

Function to List mail messages associated with a person from pipedrive.

```
persons.get.mailmessages(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the person start Pagination start limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
persons.get.mailmessages(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.permittedusers

List permitted users

Description

Function to List permitted users from pipedrive.

Usage

```
persons.get.permittedusers(id, access_level = NULL, api_token = NULL,
   company_domain = "api")
```

Arguments

id ID of the person

access_level If set, filter results by allowed access level. 1 = Read, 2 = Write, 3 = Read+Write

This field has the following domains: (1; 2; 3)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

122 persons.get.products

Value

```
return an object List()
```

Examples

```
persons.get.permittedusers(id='e.g.',api_token='token',company_domain='exp')
```

persons.get.products List products associated with a person

Description

Function to List products associated with a person from pipedrive.

Usage

```
persons.get.products(id, start = NULL, limit = NULL,
   api_token = NULL, company_domain = "api")
```

Arguments

id ID of the personstart Pagination startlimit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

```
persons.get.products(id='e.g.',api_token='token',company_domain='exp')
```

persons.get_all 123

Description

Function to Get all persons from pipedrive.

Usage

```
persons.get_all(user_id = NULL, filter_id = NULL, first_char = NULL,
    start = NULL, limit = NULL, sort = NULL, api_token = NULL,
    company_domain = "api")
```

Arguments

user_id	If supplied, only persons owned by the given user will be returned.
filter_id	ID of the filter to use
first_char	If supplied, only persons whose name starts with the specified letter will be returned (case insensitive).
start	Pagination start
limit	Items shown per page
sort	Field names and sorting mode separated by a comma (field_name_1 ASC, field_name_2 DESC). Only first-level field keys are supported (no nested keys).
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

```
return an object List()
```

```
persons.get_all(api_token='token',company_domain='exp')
```

124 persons.update

|--|

Description

Function to Update a person on pipedrive.

Usage

```
persons.update(id, name = NULL, owner_id = NULL, org_id = NULL,
  email = NULL, phone = NULL, visible_to = NULL, customList = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	Person ID
name	Person name
owner_id	ID of the user who will be marked as the owner of this person. When omitted, the authorized user ID will be used.
org_id	ID of the organization this person will belong to.
email	Email addresses (one or more) associated with the person, presented in the same manner as received by GET request of a person.
phone	Phone numbers (one or more) associated with the person, presented in the same manner as received by GET request of a person.
visible_to	Visibility of the person. If omitted, visibility will not be changed.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

persons.update.merge 125

Examples

```
persons.update(id='e.g.',api_token='token',company_domain='exp')
```

persons.update.merge Merge two persons

Description

Function to Merge two persons on pipedrive.

Usage

```
persons.update.merge(id, merge_with_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the person that will be merged

merge_with_id ID of the person that the person will be merged with

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
persons.update.merge(id='e.g.',merge_with_id='e.g.',api_token='token',company_domain='exp')
```

126 pipelines.add

line	

Description

Function to Add a new pipeline on pipedrive.

Usage

```
pipelines.add(name = NULL, deal_probability = NULL, order_nr = NULL,
    active = NULL, api_token = NULL, company_domain = "api",
    return_type = c("complete", "boolean"))
```

Arguments

name deal_probabili	Name of the pipeline ty Whether deal probability is disabled or enabled for this pipeline. This field has the following domains: (0; 1)
order_nr	Defines pipelines order. First order(order_nr=0) is the default pipeline.
active	Whether this pipeline will be made inactive (hidden) or active This field has the following domains: (0; 1)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
pipelines.add(api_token='token',company_domain='exp')
```

pipelines.delete 127

pipelines.delete	Delete a pipeline
pipeimes.defete	Detete a pipetine

Description

Function to Delete a pipeline on pipedrive.

Usage

```
pipelines.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the pipeline to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
pipelines.delete(id='e.g.',api_token='token',company_domain='exp')
```

pipelines.get Get one pipeline

Description

Function to Get one pipeline from pipedrive.

```
pipelines.get(id, totals_convert_currency = NULL, api_token = NULL,
   company_domain = "api")
```

Arguments

id ID of the pipeline to fetch.

totals_convert_currency

3-letter currency code of any of the supported currencies. When supplied, per_stages_converted is returned in deals_summary which contains the currency-converted total amounts in the given currency per each stage. You may also set this parameter to 'de-

fault_currency' in which case users default currency is used.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
pipelines.get(id='e.g.',api_token='token',company_domain='exp')
```

```
pipelines.get.conversion_statistics
```

Get deals conversion rates in pipeline

Description

Function to Get deals conversion rates in pipeline from pipedrive.

Usage

```
pipelines.get.conversion_statistics(id, start_date, end_date,
  user_id = NULL, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the pipeline.

start_date Start of the period. Date in format of YYYY-MM-DD. end_date End of the period. Date in format of YYYY-MM-DD.

user_id ID of the user who's pipeline metrics statistics to fetch. If omitted, the autho-

rized user will be used.

pipelines.get.deals 129

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
pipelines.get.conversion_statistics(id='e.g.',start_date='e.g.',end_date='e.g.')
```

pipelines.get.deals Get deals in a pipeline

Description

Function to Get deals in a pipeline from pipedrive.

Usage

```
pipelines.get.deals(id, filter_id = NULL, user_id = NULL,
  everyone = NULL, stage_id = NULL, start = NULL, limit = NULL,
  get_summary = NULL, totals_convert_currency = NULL,
  api_token = NULL, company_domain = "api")
```

Arguments

id	ID of the pipeline to fetch.
filter_id	If supplied, only deals matching the given filter will be returned.
user_id	If supplied, filter_id will not be considered and only deals owned by the given user will be returned. If omitted, deals owned by the authorized user will be returned.
everyone	If supplied, filter_id and user_id will not be considered instead, deals owned by everyone will be returned. This field has the following domains: (0; 1)
stage_id	If supplied, only deals within the given stage will be returned.
start	Pagination start
limit	Items shown per page
get_summary	Whether to include summary of the pipeline in the additional_data or not. This field has the following domains: (0; 1)

totals_convert_currency

3-letter currency code of any of the supported currencies. When supplied, per_stages_converted is returned inside deals_summary inside additional_data which contains the currency-converted total amounts in the given currency per each stage. You may also set this parameter to 'default_currency' in which case users default currency is used. Only works when get_summary parameter flag is enabled.

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
pipelines.get.deals(id='e.g.',api_token='token',company_domain='exp')
```

Description

Function to Get deals movements in pipeline from pipedrive.

Usage

```
pipelines.get.movement_statistics(id, start_date, end_date,
   user_id = NULL, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the pipeline.

start_date Start of the period. Date in format of YYYY-MM-DD. end_date End of the period. Date in format of YYYY-MM-DD.

user_id ID of the user who's pipeline statistics to fetch. If omitted, the authorized user

will be used.

pipelines.get_all 131

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
pipelines.get.movement_statistics(id='e.g.',start_date='e.g.',end_date='e.g.')
```

pipelines.get_all

Get all pipelines

Description

Function to Get all pipelines from pipedrive.

Usage

```
pipelines.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
pipelines.get_all(api_token='token',company_domain='exp')
```

pipelines.update

Description

Function to Edit a pipeline on pipedrive.

Usage

```
pipelines.update(id, name = NULL, deal_probability = NULL,
  order_nr = NULL, active = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the pipeline to fetch.

name Name of the pipeline

deal_probability

Whether deal probability is disabled or enabled for this pipeline. This field has the following domains: (0; 1)

order_nr Defines pipelines order. First order(order_nr=0) is the default pipeline.

active Whether this pipeline will be made inactive (hidden) or active This field has the

following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
pipelines.update(id='e.g.',api_token='token',company_domain='exp')
```

prepare_url_parameters_

Description

Transform list in string, for use in requests from pipedrive's API

Usage

```
prepare_url_parameters_(x)
```

Arguments

Х

list with parameters that you wish put in url format request

Value

a formatted string

Examples

```
## Not run:
#Example
prepare_url_parameters_(list(field1 = 123, field2 = NULL, field3 = "name"))
## End(Not run)
```

productfields.add

Add a new product field

Description

Function to Add a new product field on pipedrive.

```
productfields.add(name, field_type, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

134 productfields.delete

Arguments

name Name of the field

field_type Type of the field.varchar = Text (up to 255 characters); varchar_auto = Auto-

complete text (up to 255 characters); text = Long text (up to 65k characters); double = Numeric value; monetary = Monetary field (has a numeric value and a currency value); date = Date (format YYYY-MM-DD); set = Options field with a possibility of having multiple chosen options; enum = Options field with a single possible chosen option; user = User field (contains a user ID of another Pipedrive user); org = Organization field (contains an organization ID which is stored on the same account); people = Person field (contains a product ID which is stored on the same account); phone = Phone field (up to 255 numbers and/or characters); time = Time field (format HH:MM:SS); timerange = Timerange field (has a start time and end time value, both HH:MM:SS); daterange = Date-range field (has a start date and end date value, both YYYY-MM-DD) This field has the following domains: (varchar; varchar_auto; text; double; monetary;

date; set; enum; user; org; people; phone; time; timerange; daterange)

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array, for example: [red,blue,lilac] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
productfields.add(name='e.g.',field_type='e.g.',api_token='token',company_domain='exp')
```

productfields.delete Delete a product field

Description

Function to Delete a product field on pipedrive.

Usage

```
productfields.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
productfields.delete(id='e.g.',api_token='token',company_domain='exp')
```

```
productfields.delete_multiple
```

Delete multiple product fields in bulk

Description

Function to Delete multiple product fields in bulk on pipedrive.

```
productfields.delete_multiple(ids, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

136 productfields.get

Arguments

ids Comma-separated field IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
productfields.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

productfields.get

Get one product field

Description

Function to Get one product field from pipedrive.

Usage

```
productfields.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the field to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

productfields.get_all 137

Examples

```
productfields.get(id='e.g.',api_token='token',company_domain='exp')
```

productfields.get_all Get all product fields

Description

Function to Get all product fields from pipedrive.

Usage

```
productfields.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

```
return an object List()
```

```
productfields.get_all(api_token='token',company_domain='exp')
```

138 productfields.update

productfields.update Update a product field

Description

Function to Update a product field on pipedrive.

Usage

```
productfields.update(id, name, options = NULL, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the field to update.

name Name of the field

options When field_type is either set or enum, possible options must be supplied as a

JSON-encoded sequential array of objects. All active items must be supplied and already existing items must have their ID supplied. New items only require a label. Example: [id:123,label:Existing Item,label:New Item] this field must be

a JSON.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
productfields.update(id='e.g.',name='e.g.',api_token='token',company_domain='exp')
```

products.add 139

Description

Function to Add a product on pipedrive.

Usage

```
products.add(name, code = NULL, unit = NULL, tax = NULL,
    active_flag = NULL, visible_to = NULL, owner_id = NULL,
    prices = NULL, customList = NULL, api_token = NULL,
    company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

name	Name of the product.
code	Product code.
unit	Unit in which this product is sold
tax	Tax percentage
active_flag	Whether this product will be made active or not. This field has the following domains: (0; 1)
visible_to	Visibility of the product. If omitted, visibility will be set to the default visibility setting of this item type for the authorized user.1 = Owner & followers (private); 3 = Entire company (shared) This field has the following domains: (1; 3)
owner_id	ID of the user who will be marked as the owner of this product. When omitted, the authorized user ID will be used.
prices	Array of objects, each containing: currency (string), price (number), cost (number, optional), overhead_cost (number, optional). Note that there can only be one price per product per currency. When 'prices' is omitted altogether, no prices will be set up for the product. this field must be a JSON.
customList	List with custom fields. Example: list('custom_field' = abc)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
products.add(name='e.g.',api_token='token',company_domain='exp')
```

products.add.followers

Add a follower to a product

Description

Function to Add a follower to a product on pipedrive.

Usage

```
products.add.followers(id, user_id, api_token = NULL,
   company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the productuser_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
products.add.followers(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

products.delete 141

|--|--|

Description

Function to Delete a product on pipedrive.

Usage

```
products.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the product to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
products.delete(id='e.g.',api\_token='token',company\_domain='exp')
```

```
products.delete.followers
```

Delete a follower from a product

Description

Function to Delete a follower from a product on pipedrive.

142 products.find

Usage

```
products.delete.followers(id, follower_id, api_token = NULL,
   company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the productfollower_id ID of the follower

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
products.delete.followers(id='e.g.',follower_id='e.g.',api_token='token',company_domain='exp')
```

products.find

Find products by name

Description

Function to Find products by name from pipedrive.

```
products.find(term, currency = NULL, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

products.get 143

Arguments

term Search term to look for, minimum 3 characters.

currency Currency code in which prices should be returned in. If omitted, prices in user's

default currency will be returned.

start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
products.find(term='e.g.',api_token='token',company_domain='exp')
```

products.get Get one product

Description

Function to Get one product from pipedrive.

Usage

```
products.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the product

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm source=api reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

144 products.get.deals

Value

```
return an object List()
```

Examples

```
products.get(id='e.g.',api_token='token',company_domain='exp')
```

products.get.deals

Get deals where a product is attached to

Description

Function to Get deals where a product is attached to from pipedrive.

Usage

```
products.get.deals(id, start = NULL, limit = NULL, status = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id	ID of the product
start	Pagination start
limit	Items shown per page

status Only fetch deals with specific status. If omitted, all not deleted deals are fetched.

This field has the following domains: (open; won; lost; deleted; all_not_deleted)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
products.get.deals(id='e.g.',api_token='token',company_domain='exp')
```

products.get.files 145

products.get.files List files attached to a product

Description

Function to List files attached to a product from pipedrive.

Usage

```
products.get.files(id, start = NULL, limit = NULL,
  include_deleted_files = NULL, sort = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the product start Pagination start

limit Items shown per page

include_deleted_files

When enabled, the list of files will also include deleted files. Please note that trying to download these files will not work. This field has the following domains:

(0; 1)

sort Field names and sorting mode separated by a comma (field name 1 ASC, field name 2

DESC). Only first-level field keys are supported (no nested keys). Supported fields: id, user_id, deal_id, person_id, org_id, product_id, add_time, update_time,

file_name, file_type, file_size, comment.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
products.get.files(id='e.g.',api_token='token',company_domain='exp')
```

```
products.get.followers
```

List followers of a product

Description

Function to List followers of a product from pipedrive.

Usage

```
products.get.followers(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the product

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: tion: token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
products.get.followers(id='e.g.',api_token='token',company_domain='exp')
```

```
products.get.permittedusers
```

List permitted users

Description

Function to List permitted users from pipedrive.

Usage

```
products.get.permittedusers(id, access_level = NULL, api_token = NULL,
  company_domain = "api")
```

products.get_all 147

Arguments

id ID of the product

access_level If set, filter results by allowed access level. 1 = Read, 2 = Write, 3 = Read+Write

This field has the following domains: (1; 2; 3)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
products.get.permittedusers(id='e.g.',api_token='token',company_domain='exp')
```

products.get_all

Get all products

Description

Function to Get all products from pipedrive.

Usage

```
products.get_all(user_id = NULL, filter_id = NULL, first_char = NULL,
    start = NULL, limit = NULL, api_token = NULL,
    company_domain = "api")
```

Arguments

user_id If supplied, only products owned by the given user will be returned.

filter_id ID of the filter to use

first_char If supplied, only products whose name starts with the specified letter will be

returned (case insensitive).

start Pagination start

limit Items shown per page

products.update

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
products.get_all(api_token='token',company_domain='exp')
```

products.update

Update a product

Description

Function to Update a product on pipedrive.

Usage

```
products.update(id, name = NULL, code = NULL, unit = NULL,
  tax = NULL, active_flag = NULL, visible_to = NULL,
  owner_id = NULL, prices = NULL, customList = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the product
name	Name of the product.
	D 1 . 1

code Product code.

unit Unit in which this product is sold

tax Tax percentage

active_flag Whether this product will be made active or not. This field has the following

domains: (0; 1)

visible_to Visibility of the product. If omitted, visibility will be set to the default visibility

setting of this item type for the authorized user.1 = Owner & followers (private);

3 = Entire company (shared) This field has the following domains: (1; 3)

recents.get 149

owner_id ID of the user who will be marked as the owner of this product. When omitted,

the authorized user ID will be used.

prices Array of objects, each containing: currency (string), price (number), cost (num-

ber, optional), overhead_cost (number, optional). Note that there can only be one price per product per currency. When 'prices' is omitted altogether, product

pricing will not be changed.

customList List with custom fields. Example: list('custom_field' = abc)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
products.update(id='e.g.',api_token='token',company_domain='exp')
```

recents.get Get recents

Description

Function to Get recents from pipedrive.

Usage

```
recents.get(since_timestamp, items = NULL, start = NULL,
   limit = NULL, api_token = NULL, company_domain = "api")
```

Arguments

since_timestamp

Timestamp in UTC. Format: YYYY-MM-DD HH:MM:SS

items Multiple selection of item types to include in query (optional) This field has the

following domains: (activity; activityType; deal; delete_log; file; filter; note;

person; organization; pipeline; product; stage; user)

150 roles.add.assignments

start Pagination start
limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
recents.get(since_timestamp='e.g.',api_token='token',company_domain='exp')
```

roles.add.assignments Add role assignment

Description

Function to Add role assignment on pipedrive.

Usage

```
roles.add.assignments(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the role
user_id	ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

151 roles.add.settings

Value

customizable return, the default is an object List

Examples

```
roles.add.assignments(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

roles.add.settings

Add or update role setting

Description

Function to Add or update role setting on pipedrive.

Usage

```
roles.add.settings(id, value, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

10 ID of the role This field has the following domains: (deal_default_visibility;		
org_default_visibility; person_default_visibility; product_default_visibility; deal_acces		
	org_access_level; person_access_level; product_access_level)	
value	Possible values for default_visibility settings: 01; for access_level settings:	

1...7 This field has the following domains: (0; 1; 2; 3; 4; 5; 6; 7)

api_token To validate your requests, you'll need your api_token - this means that our sys-

> tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

the default return is an object List with all informations of process, or you can return_type

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
roles.add.settings(id='e.g.',value='e.g.',api_token='token',company_domain='exp')
```

roles.delete	Delete a role
roies.delete	Delete a role

Description

Function to Delete a role on pipedrive.

Usage

```
roles.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the role

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
roles.delete(id='e.g.',api_token='token',company_domain='exp')
```

```
{\tt roles.delete.assignments}
```

Delete a role assignment

Description

Function to Delete a role assignment on pipedrive.

roles.get 153

Usage

```
roles.delete.assignments(id, user_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id ID of the roleuser_id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
roles.delete.assignments(id='e.g.',user_id='e.g.',api_token='token',company_domain='exp')
```

roles.get	Get one role	
-----------	--------------	--

Description

Function to Get one role from pipedrive.

Usage

```
roles.get(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the role

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

154 roles.get.assignments

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

```
return an object List()
```

Examples

```
roles.get(id='e.g.',api_token='token',company_domain='exp')
```

roles.get.assignments List role assignments

Description

Function to List role assignments from pipedrive.

Usage

```
roles.get.assignments(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

Arguments

id ID of the role start Pagination start limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
roles.get.assignments(id='e.g.',api_token='token',company_domain='exp')
```

roles.get.roles 155

roles.get.roles	List role sub-roles
-----------------	---------------------

Description

Function to List role sub-roles from pipedrive.

Usage

```
roles.get.roles(id, start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id	ID of the role
start	Pagination start
limit	Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get--

the-company-domain>

Value

```
return an object List()
```

Examples

```
roles.get.roles(id='e.g.',api_token='token',company_domain='exp')
```

```
roles.get.settings List role settings
```

Description

Function to List role settings from pipedrive.

Usage

```
roles.get.settings(id, api_token = NULL, company_domain = "api")
```

roles.get_all

Arguments

id ID of the role

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
roles.get.settings(id='e.g.',api_token='token',company_domain='exp')
```

roles.get_all

Get all roles

Description

Function to Get all roles from pipedrive.

Usage

```
roles.get_all(start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

start Pagination start
limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

roles.update 157

Examples

```
roles.get_all(api_token='token',company_domain='exp')
```

roles.update

Update role details

Description

Function to Update role details on pipedrive.

Usage

```
roles.update(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id	ID of the role
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
roles.update(id='e.g.',api_token='token',company_domain='exp')
```

searchresults.get

searchresults.get	Perform a search
-------------------	------------------

Description

Function to Perform a search from pipedrive.

Usage

```
searchresults.get(term, item_type = NULL, start = NULL, limit = NULL,
  exact_match = NULL, api_token = NULL, company_domain = "api")
```

Arguments

term	Search term to look for, minimum 2 characters.
item_type	Search for items of exact type. If omitted, all types of items are searched. This field has the following domains: (deal; person; organization; product; file)
start	Pagination start
limit	Items shown per page
exact_match	When enabled, only full exact matches against the given term are returned. The minimum 2 character limit for the term is discarded when exact_match is enabled. It will only work if search term is 30 characters or less. This field has the following domains: (0; 1)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain

Value

```
return an object List()
```

```
search results.get (term='e.g.',api\_token='token',company\_domain='exp')
```

searchresults.get.field 159

```
searchresults.get.field
```

Perform a search using a specific field value

Description

Function to Perform a search using a specific field value from pipedrive.

Usage

```
searchresults.get.field(term, field_type, field_key, exact_match = NULL,
  return_field_key = NULL, return_item_ids = NULL, start = NULL,
  limit = NULL, api_token = NULL, company_domain = "api")
```

Arguments

term	Search term to	look for	, minimum 2	characters.
------	----------------	----------	-------------	-------------

field_type Type of the field to perform the search from. This field has the following do-

mains: (dealField; personField; organizationField; productField)

field_key Key of the field to search from. Field key can be obtained by fetching the list of

fields using any of fields API GET methods (dealFields, personFields, ..).

exact_match When enabled, only full exact matches against the given term are returned. By

default, term can be present anywhere in the resulting field values to be considered a match. The minimum 2 character limit for the term is discarded when

exact_match is enabled. This field has the following domains: (0; 1)

return_field_key

Name of the field in search results from which the search was performed. When omitted, 'value' will be used. You may want to set this parameter to match the

field_key.

return_item_ids

Whether to return matching items IDs in search results. When omitted or set to 0, only distinct values of the searched field are returned. When enabled, the return_field_key parameter is ignored and the results include the searched field

as its own key. This field has the following domains: (0; 1)

start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

stages.add

Value

```
return an object List()
```

Examples

```
searchresults.get.field(term='e.g.',field_type='e.g.',field_key='e.g.')
```

stages.add

Add a new stage

Description

Function to Add a new stage on pipedrive.

Usage

```
stages.add(name, pipeline_id, deal_probability = NULL,
rotten_flag = NULL, rotten_days = NULL, api_token = NULL,
company_domain = "api", return_type = c("complete", "boolean"))
```

set boolean (TRUE = success, FALSE = error)

Arguments

Name of the stage name pipeline_id ID of the pipeline to add stage to. deal_probability Deal success probability percentage. Used/shown when deal weighted values are used. Whether deals in this stage can become rotten. This field has the following rotten_flag domains: (0; 1) Number of days the deals not updated in this stage would become rotten. Aprotten_days plies only if rotten_flag is set. api_token To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: kitps://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain> the default return is an object List with all informations of process, or you can return_type

Value

customizable return, the default is an object List

stages.delete 161

Examples

```
stages.add(name='e.g.',pipeline_id='e.g.',api_token='token',company_domain='exp')
```

stages.delete

Delete a stage

Description

Function to Delete a stage on pipedrive.

Usage

```
stages.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm">token?utm source=api reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
stages.delete(id='e.g.',api_token='token',company_domain='exp')
```

162 stages.get

```
stages.delete_multiple
```

Delete multiple stages in bulk

Description

Function to Delete multiple stages in bulk on pipedrive.

Usage

```
stages.delete_multiple(ids, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

ids Comma-separated stage IDs to delete

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
stages.delete_multiple(ids='e.g.',api_token='token',company_domain='exp')
```

stages.get

Get one stage

Description

Function to Get one stage from pipedrive.

Usage

```
stages.get(id, api_token = NULL, company_domain = "api")
```

stages.get.deals 163

Arguments

id ID of the stage

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
stages.get(id='e.g.',api_token='token',company_domain='exp')
```

stages.get.deals

Get deals in a stage

Description

Function to Get deals in a stage from pipedrive.

Usage

```
stages.get.deals(id, filter_id = NULL, user_id = NULL,
  everyone = NULL, start = NULL, limit = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id	ID of the stage
filter_id	If supplied, only deals matching the given filter will be returned.
user_id	If supplied, filter_id will not be considered and only deals owned by the given user will be returned. If omitted, deals owned by the authorized user will be returned.
everyone	If supplied, filter_id and user_id will not be considered instead, deals owned by everyone will be returned. This field has the following domains: (0; 1)
start	Pagination start
limit	Items shown per page

164 stages.get_all

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
stages.get.deals(id='e.g.',api_token='token',company_domain='exp')
```

stages.get_all

Get all stages

Description

Function to Get all stages from pipedrive.

Usage

```
stages.get_all(pipeline_id = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

pipeline_id ID of the pipeline to fetch stages for. If omitted, stages for all pipelines will be

fetched.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

stages.update 165

Examples

```
stages.get_all(api_token='token',company_domain='exp')
```

stages.update	Update stage details
Stages.upuate	Opadie stage detaits

Description

Function to Update stage details on pipedrive.

Usage

```
stages.update(id, name = NULL, pipeline_id = NULL, order_nr = NULL,
  deal_probability = NULL, rotten_flag = NULL, rotten_days = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

set boolean (TRUE = success, FALSE = error)

Arguments

id	ID of the stage
name	Name of the stage
pipeline_id	ID of the pipeline this stage belongs to.
order_nr	An order number for this stage. Order numbers should be used to order the stages in the pipeline.
deal_probabilit	:y
	Deal success probability percentage. Used/shown when deal weighted values are used.
rotten_flag	Whether deals in this stage can become rotten. This field has the following domains: (0; 1)
rotten_days	Number of days the deals not updated in this stage would become rotten. Applies only if rotten_flag is set.
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can

Value

customizable return, the default is an object List

Examples

```
stages.update(id='e.g.',api_token='token',company_domain='exp')
```

userconnections.get_all

Get all user connections

Description

Function to Get all user connections from pipedrive.

Usage

```
userconnections.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
userconnections.get_all(api_token='token',company_domain='exp')
```

users.add 167

Add a new user	

Description

Function to Add a new user on pipedrive.

Usage

```
users.add(name, email, active_flag, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

name	Name of the user
email	Email of the user
active_flag	Whether the user is active or not. $0 = \text{Not}$ activated, $1 = \text{Activated}$ This field has the following domains: $(0; 1)$
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
users.add(name='e.g.',email='e.g.',active_flag='e.g.',api_token='token',company_domain='exp')
```

users.add.blacklistedemails

Add blacklisted email address for a user

Description

Function to Add blacklisted email address for a user on pipedrive.

Usage

```
users.add.blacklistedemails(id, address, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the user
address	Email address to blacklist (can contain * for wildcards, e.g. *@example.com, or john*@ex*.com)
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
users. add. blacklisted emails (id='e.g.', address='e.g.', api\_token='token', company\_domain='exp')
```

```
users.add.roleassignments
```

Add role assignment

Description

Function to Add role assignment on pipedrive.

Usage

```
users.add.roleassignments(id, role_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the user
role_id	ID of the role
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
users.add.roleassignments (id='e.g.',role\_id='e.g.',api\_token='token',company\_domain='exp')
```

```
users.delete.roleassignments

Delete a role assignment
```

Description

Function to Delete a role assignment on pipedrive.

Usage

```
users.delete.roleassignments(id, role_id, api_token = NULL,
  company_domain = "api", return_type = c("complete", "boolean"))
```

Arguments

id	ID of the user
role_id	ID of the role
api_token	To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more information: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference>
company_domain	How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-the-company-domain
return_type	the default return is an object List with all informations of process, or you can set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

```
users.delete.roleassignments(id='e.g.',role_id='e.g.',api_token='token',company_domain='exp')
```

users.find 171

users.find

Find users by name

Description

Function to Find users by name from pipedrive.

Usage

```
users.find(term, search_by_email = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

term

Search term to look for

search_by_email

When enabled, term will only be matched against email addresses of users. De-

fault: false This field has the following domains: (0; 1)

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
users.find(term='e.g.',api_token='token',company_domain='exp')
```

users.get

Get one user

Description

Function to Get one user from pipedrive.

Usage

```
users.get(id, api_token = NULL, company_domain = "api")
```

172 users.get.activities

Arguments

id ID of the user to fetch.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
users.get(id='e.g.',api_token='token',company_domain='exp')
```

Description

Function to List and filter activities assigned to a specific user from pipedrive.

Usage

```
users.get.activities(id, due_date = NULL, type = NULL, start = NULL,
  limit = NULL, done = NULL, api_token = NULL,
  company_domain = "api")
```

Arguments

id	ID of the user
due_date	Either a due date in YYYY-MM-DD format, or one of the following: all, overdue, today, tomorrow, this_week, next_week
type	Filter activities based on ActivityType's key_string (examples: call, meeting)
start	Pagination start
limit	Items shown per page
done	Whether to fetch done (1) or undone (0) activities. If omitted from request, both undone and done activities are fetched. This field has the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

```
return an object List()
```

Examples

```
users.get.activities(id='e.g.',api_token='token',company_domain='exp')
```

users.get.blacklistedemails

List blacklisted email addresses of a user

Description

Function to List blacklisted email addresses of a user from pipedrive.

Usage

```
users.get.blacklistedemails(id, api_token = NULL,
  company_domain = "api")
```

Arguments

id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

174 users.get.followers

Examples

```
users.get.blacklistedemails(id='e.g.',api_token='token',company_domain='exp')
```

users.get.followers

List followers of a user

Description

Function to List followers of a user from pipedrive.

Usage

```
users.get.followers(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
users.get.followers(id='e.g.',api_token='token',company_domain='exp')
```

users.get.permissions 175

```
users.get.permissions List user permissions
```

Description

Function to List user permissions from pipedrive.

Usage

```
users.get.permissions(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: tion: <a href="https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_readme.io/docs/how-to-find-the-api-token.readme.io/docs/how-to-find-the-a

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
users.get.permissions(id='e.g.',api_token='token',company_domain='exp')
```

```
users.get.roleassignments
```

List role assignments

Description

Function to List role assignments from pipedrive.

Usage

```
users.get.roleassignments(id, start = NULL, limit = NULL,
    api_token = NULL, company_domain = "api")
```

176 users.get.rolesettings

Arguments

id ID of the user start Pagination start

limit Items shown per page

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

Examples

```
users.get.roleassignments(id='e.g.',api_token='token',company_domain='exp')
```

users.get.rolesettings

List user role settings

Description

Function to List user role settings from pipedrive.

Usage

```
users.get.rolesettings(id, api_token = NULL, company_domain = "api")
```

Arguments

id ID of the user

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

177 users.get_all

Value

```
return an object List()
```

Examples

```
users.get.rolesettings(id='e.g.',api_token='token',company_domain='exp')
```

users.get_all

Get all users

Description

Function to Get all users from pipedrive.

Usage

```
users.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

```
return an object List()
```

```
users.get_all(api_token='token',company_domain='exp')
```

178 users.update

users.me

Get current user data

Description

Function to Get current user data from pipedrive.

Usage

```
users.me(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get- the-company-domain>

Value

return an object List()

Examples

```
users.me(api_token='token',company_domain='exp')
```

users.update

Update user details

Description

Function to Update user details on pipedrive.

Usage

```
users.update(id, active_flag, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

usersettings.get 179

Arguments

id ID of the user

active_flag Whether the user is active or not. 0 = Not activated, 1 = Activated This field has

the following domains: (0; 1)

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
users.update(id='e.g.',active_flag='e.g.',api_token='token',company_domain='exp')
```

usersettings.get

List settings of authorized user

Description

Function to List settings of authorized user from pipedrive.

Usage

```
usersettings.get(api_token = NULL, company_domain = "api")
```

Arguments

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

180 webhooks.add

Value

```
return an object List()
```

Examples

```
usersettings.get(api_token='token',company_domain='exp')
```

webhooks.add

Create a new webhook

Description

Function to Create a new webhook on pipedrive.

Usage

```
webhooks.add(subscription_url, event_action, event_object,
  user_id = NULL, http_auth_user = NULL, http_auth_password = NULL,
  api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

subscription_url

A full, valid, publicly accessible URL. Determines where to send the notifications. Please note that you cannot use Pipedrive API endpoints as the subscription url.

event_action

Type of action to receive notifications about. Wildcard will match all supported actions. This field has the following domains: (added; updated; merged; deleted;

event_object

Type of object to receive notifications about. Wildcard will match all supported objects. This field has the following domains: (activity; activityType; deal; note;

organization; person; pipeline; product; stage; user; *)

user_id

ID of the user this webhook will be authorized with. If not set, current authorized user will be used. Note that this does not filter only certain user's events rather, this specifies the user's permissions under which each event is checked. Events about objects the selected user is not entitled to access are not sent. If you want to receive notifications for all events, a top-level admin user should be used.

http_auth_user HTTP basic auth username of the subscription URL endpoint (if required). http_auth_password

HTTP basic auth password of the subscription URL endpoint (if required).

webhooks.delete 181

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

Value

customizable return, the default is an object List

Examples

```
webhooks.add(subscription_url='e.g.',event_action='e.g.',event_object='e.g.')
```

webhooks.delete

Delete existing webhook

Description

Function to Delete existing webhook on pipedrive.

Usage

```
webhooks.delete(id, api_token = NULL, company_domain = "api",
  return_type = c("complete", "boolean"))
```

Arguments

id ID of the webhook to delete.

api_token To validate your requests, you'll need your api_token - this means that our sys-

tem will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

return_type the default return is an object List with all informations of process, or you can

set boolean (TRUE = success, FALSE = error)

182 webhooks.get_all

Value

customizable return, the default is an object List

Examples

```
webhooks.delete(id='e.g.',api_token='token',company_domain='exp')
```

webhooks.get_all

Get all webhooks

Description

Function to Get all webhooks from pipedrive.

Usage

```
webhooks.get_all(api_token = NULL, company_domain = "api")
```

Arguments

api_token

To validate your requests, you'll need your api_token - this means that our system will need to know who you are and be able to connect all actions you do with your chosen Pipedrive account. Have in mind that a user has a different api_token for each company. Please access the following link for more informa-

tion: https://pipedrive.readme.io/docs/how-to-find-the-api-token?utm_source=api_reference

company_domain How to get the company domain: https://pipedrive.readme.io/docs/how-to-get-

the-company-domain>

Value

return an object List()

```
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