Package ‘SensMap’

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Title Sensory and Consumer Data Mapping
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URL https://github.com/IbtihelRebhi/SensMap

Description Provides Sensory and Consumer Data mapping and analysis <doi:10.14569/IJACSA.2017.081266>. The mapping visualization is made available from several features: options in dimension reduction methods and prediction models ranging from linear to non-linear regressions. A smoothed version of the map performed using locally weighted regression algorithm is available. A selection process of map stability is provided. A 'shiny' application is included. It presents an easy GUI for the implemented functions as well as a comparative tool of fit models using several criteria. Basic analysis such as characterization of products, panelists and sessions likewise consumer segmentation are also made available.

Depends R (>= 4.0), stats, grDevices, graphics
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**R topics documented:**

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**Description**

hede_biscuit data was collected from ratings of 294 consumers towards 8 products (cookies).

**Usage**

```r
hede_biscuit
```

**Format**

- **produit** factor: numbering the 8 products
- **consumers** 294 consumers: ratings of consumers

**Value**

No return value, called for data loading

**Source**

Francois Husson data sets

**References**

PrefMap

External Preference Mapping tools

Description

function that provides external preference mapping technique and visualizes consumers preferences in the prediction space provided by the principal components obtained from application of dimension reduction method (PCA, MFA and CA) to quantitative descriptive variables. The prediction can be fitted either from Polynomial regressions `lm`, GAM `gam`, GLM `glm` or Bayesian models `MCMCregress`. The surfaces of predictions and preferences are displayed in 2D and 3D.

Usage

```r
PrefMap(Y,X,S,axis=c(1,2),formula,dimredumethod=1,
predmodel=1,nbpoints=50,pred.na =FALSE,
graph.pred =FALSE,graph.map =TRUE, graph.map.3D =FALSE)
```

Arguments

- `Y` a data frame in which each row represents a product and each column represents hedonic scores of a given consumer for the products.
- `X` a data frame in which each row represents a product and each column represents evaluations of a given sensory or physico-chemical attribute for the products.
- `S` a data frame crossing products and panelists evaluations of a given sensory or physico-chemical attribute for each product. It’s required when choosing Canonical Analysis as dimension reduction method.
- `axis` a length 2 vector specifying the components of dimension reduction method to plot.
- `formula` a formula expression to be introduced. If `predmodel=1`, it corresponds to four polynomial regression models performed using `lm`: Quadratic model, the corresponding formula = "~(F1*F1)+I(F2*F2)+F1*F2". Vector model, the formula = "~ F1 + F2". Circular model, the formula="~ F1 + F2 + (F1*F1 + F2*F2)". Elliptic model, the formula = "~I(F1*F1)+I(F2*F2)". If `predmodel=2`, Generalized Additive models (GAM) structure performed using `gam`, proposed formula="~s(F1,k=3)+s(F2,k=3)". If `predmodel=3`, Generalized Linear Models(GLM) structure performed using `glm`, proposed formula = "~I(F1*F1)+I(F2*F2)+ F1*F2". If `predmodel= 4`, Bayes structure performed using `MCMCregress`, proposed formula="~I(F1*F1)+I(F2*F2)+F1*F2".
- `dimredumethod` 1 is assigned to Principal Component Analysis (PCA). If 2, Multiple Factor Analysis (MFA). If 3, Canonical Analysis (CA).
- `nbpoints` an integer. The number of points in th grid-point of the discretized plan of the map provided by the two first components. By default 50.
pred.na  boolean, if TRUE, predictions outside the set of liking scores are removed (generally [0:10]), if FALSE, we keep all predictions in and outside the set of liking scores.

graph.pred  boolean, if TRUE, plot of surface prediction of all consumers is posted.

graph.map  boolean, if TRUE, external preference mapping in 2 dimensions is posted.

graph.map.3D  boolean, if TRUE, external preference mapping is 3 dimensions is posted.

Details

The external preference mapping method is a very common way used in sensory analysis field to explain hedonic judgments towards products in function of analytic attributes of these products in order to understand the consumers’ sensory profile and more especially which characteristics influence positively or negatively their liking (Danzart,2004). Classically, A Principal Component Analysis is performed (PCA) on the descriptive data. Individual consumer responses are then regressed according to the chosen two principal components of PCA. Cards of prediction response surface for each consumer are displayed and then superposed. At each point of the grid, if the predicted value is higher than the mean value of liking score in the hedonic data it is considered as preference point. The map of preferences for all consumers is then obtained. Areas of rejection and preferences are underlined via showing the percentage of consumers.

Value

graph.pred  plot of surface predictions

graph.map  plot of external preference mapping

graph.map.3D  plot of external preference mapping in 3D

nb.NA if pred.na = TRUE, it returns a list of the number of predictions outside the liking scores space for each consumer prediction surface.

pos.NA if pred.na=TRUE, it returns a list of positions of predictions outside the liking scores space for each consumer prediction surface.

occur.NA if pred.na=TRUE, it returns a data frame with total number of predictions outside the liking scores space at each point of the prediction surface of all consumers.

Author(s)

Ibtihel Rebhi, Dhafer Malouche

References


See Also

SmoothMap, StabMap, SensMapUI
Examples

# Example of external preference mapping performed from PCA and quadratic
# regression model.
data(hedo_biscuit)
data(sens_biscuit)
# Make data compatible to the form of X, Y and S
rownames(hedo_biscuit)= hedo_biscuit[,1]
Y= hedo_biscuit[,1]
library(doBy)
juge_senso_bisc <- summaryBy(. ~ produit + juge,
data= sens_biscuit, FUN= c(mean), keep.names = TRUE, na.rm = TRUE)
S= juge_senso_bisc[,3]
prod_bisc= summaryBy(. ~ produit, data= sens_biscuit,
FUN= c(mean), keep.names = TRUE, na.rm = TRUE)
rownames(prod_bisc)= prod_bisc[,1]
X= prod_bisc[, -c(1:3)]
# Map drawing in 2D
map_QR= PrefMap(Y,X,S, axis = c(1,2),
formula = "~I(F1*F1)+I(F2*F2)+F1*F2",
dimredumethod = 1, predmodel = 1, nbpoints = 50, pred.na = FALSE,
graph.pred = FALSE, graph.map = TRUE, graph.map.3D = FALSE)
# if pred.na = TRUE total number of NA in each point of the grid-map
nb.QR= map_QR$occur.NA
# if pred.na = TRUE List of positions of predictions outside [0:10]
pos.QR= map_QR$pos.NA
# if pred.na = TRUE total number of predictions outside the liking scores space
occur.QR= map_QR$occur.NA

Description

launches a 'shiny' application that provides a Graphical User Interface (GUI) for the functions included in the SensMap package as well as a comparative tool of fit models performance using several criteria. Basic analysis such as characterization of products, panelists and sessions likewise consumers segmentation are also available. The application includes data import in different formats, plot displays and results in tables as well as downloading them. This application is very helpful for practitioners and researchers in sensory analysis field.

Usage

SensMapUI()

Value

No return value, called for launching application
Author(s)
Ibtihel Rebhi, Dhafer Malouche

See Also
PrefMap, SmoothMap, StabMap

Examples

```r
## Not run:
library(SensMap)
SensMapUI()

## End(Not run)
```

---

sens_biscuit  
Sensory data

Description
A sensory evaluation was organized in Pakistan to characterize 8 cookies products with a set of 23 quantitative sensory attributes by 12 trained panelists at 2 tasting sessions.

Usage
sens_biscuit

Format

```
seance  factor : the tasting sessions 1 and 2
juge    factor : numbering the 12 assessors
produit factor : numbering the 8 products
23 attributes quantitative variables : characteristics of products
```

Value
No return value, called for data loading

Source
Francois Husson data sets

References
**SmoothMap**

**Smoothed version of External Preference Mapping by LOESS**

**Description**

A function that provides a smoothed version of external preference mapping by performing a locally weighted regression smoothing (LOESS) on the curves of preference level.

**Usage**

SmoothMap(Y,X,S,axis=c(1,2),
formula,dimredumethod=1,
predmodel=1,pred.na =FALSE,span=.5,
degree=2, graphpred=FALSE, drawmap=TRUE, dmap.loess=FALSE,
nbpoints=50)

**Arguments**

- **Y**
  - a data frame in which each row represents a product and each column represents hedonic scores of a given consumer for the products.

- **X**
  - a data frame in which each row represents a product and each column represents evaluations of a given sensory or physico-chemical attribute for the products.

- **S**
  - a data frame crossing products and panelists evaluations of a given sensory or physico-chemical attribute for the product. It's required when choosing Canonical Analysis as dimension reduction method.

- **axis**
  - a length 2 vector specifying the components of dimension reduction method to plot.

- **formula**
  - a formula expression to be introduced. If predmodel=1, it corresponds to four polynomial regression models performed using `lm`: Quadratic model, the corresponding formula = "-I(F1*F1)+I(F2*F2)+F1+F2". Vector model, the formula = "-F1 + F2". Circular model, the formula="- F1 + F2 + (F1*F1 + F2*F2)". Elliptic model, the formula = "-I(F1*F1)+I(F2*F2)". If predmodel= 2, Generalized Additive models (GAM) structure performed using `gam`, proposed formula="-s(F1,k=3)+s(F2,k=3)". If predmodel= 3, Generalized Linear Models(GLM) structure performed using `glm`, proposed formula = "-I(F1*F1)+I(F2*F2)+F1+F2". If predmodel= 4, Bayes structure performed using `MCMCregress`, proposed formula="-I(F1*F1)+I(F2*F2)+F1+F2".

- **dimredumethod**
  - 1 is assigned to Principal Component Analysis(PCA). If 2, Multiple Factor Analysis(MFA). If 3, Canonical Analysis(CA).

- **predmodel**

- **pred.na**
  - boolean, if TRUE, predictions outside the set of liking scores are removed (generally [0:10]), if FALSE, we keep all predictions in and outside the set of liking scores.
SmoothMap

span the parameter which controls the degree of smoothing by LOESS.
degree the degree of the polynomials to be used, normally between 1 and 2.
dgraphpred boolean, if TRUE, plot of smoothed surface prediction of all consumers is posted.
ddrawmap boolean, if TRUE, smoothed version of external preference mapping in 2 dimensions is posted.
dmap.loess boolean, if TRUE, smoothed version of external preference mapping is 3 dimensions is posted.
nbpoints an integer. The number of points in the grid-point of the discretized plan of the map provided with the two first components. By default 50.

Value

z.loess object of class loess obtained from fitting a polynomial surface determined by the components of dimension reduction method as predictors and consumers predictions as explained variable.
m.loess object of class loess obtained from fitting a polynomial surface determined by the components of dimension reduction method as predictors and consumers preferences as explained variable.
plots of the smoothed prediction surface, smoothed external preference mapping in 2D and in 3D

Author(s)

Ibtihel Rebhi, Dhafer Malouche

See Also

PrefMap, StabMap, SensMapUI

Examples

data(hedo_biscuit)
data(sens_biscuit)
# Make data compatible to the form of X, Y and S
rownames(hedo_biscuit)=hedo_biscuit[,1]
Y=hedo_biscuit[,1]
library(doBy)
juge_senso_bisc<- summaryBy(. ~ produit + juge,
data=sens_biscuit, FUN=c(mean),keep.names = TRUE,na.rm=TRUE)
S=juge_senso_bisc[,3]
prod_bisc=summaryBy(. ~ produit, data=sens_biscuit,
FUN=c(mean),keep.names = TRUE,na.rm=TRUE)
rownames(prod_bisc)= prod_bisc[,1]
X= prod_bisc[,c(1:3)]
# Example of smoothed version of external preference mapping for quadratic
# model.
# Smap= SmoothMap(Y,X,S, axis=c(1,2),
# formula="-1(F1*F1)+1(F2*F2)+F1*F2",
# dimredumethod=1,predmodel=1,span=.5,degree=2,
# graphpred=FALSE, drawmap=TRUE, dmap.loess=FALSE)
# results of predictions by LOESS smoothing
# Smap$z.loess
# Smap$m.loess
**StabMap**

**Evaluation of External Preference mapping stability**

**Description**

A function that introduces a comparison approach of maps stability from different strategies before and after LOESS smoothing. It is based on the calculation of an average squared distance of preferences (ASDP) between maps obtained from subsamples of hedonic data through a resampling approach. The strategy with an overall ASDP lower than the other is preferred.

**Usage**

```r
StabMap(Y,X,S,n,axis=c(1,2),formula_lm,
formula_gam,formula_glm, dimredumethod=1,
pred.na=FALSE,nbpoints=50)
```

**Arguments**

- **Y** a data frame in which each row represents a product and each column represents hedonic scores of a given consumer for the products.
- **X** a data frame in which each row represents a product and each column represents evaluations of a given sensory or physico-chemical attribute for the products.
- **S** a data frame crossing products and panelists evaluations of a given sensory or physico-chemical attribute for the products. It’s required when choosing Canonical Analysis ad dimension reduction method.
- **n** number of selection of random samples from hedonic data for which maps are compared before and after LOESS smoothing.
- **axis** a length 2 vector specifying the components of dimension reduction method to plot.
- **formula_lm** a formula expression for polynomial regression model for example formula_lm = "~I(F1*F1)+I(F2*F2)+F1*F2".
- **formula_gam** a formula expression for GAM model fitting for example formula_gam = "~s(F1,k=3)+s(F2,k=3)".
- **formula_glm** a formula expression for GLM model fitting for example formula_glm = "~I(F1*F1)+I(F2*F2)+F1*F2".
- **dimredumethod** 1 is assigned to Principal Component Analysis(PCA). If 2, Multiple Factor Analysis(MFA). If 3, Canonical Analysis(CA).
- **pred.na** boolean, if TRUE, predictions outside the set of liking scores are removed, if FALSE, all predections are kept in and out the set of liking scores.
- **nbpoints** an integer. The number of points in the grid-point of the discretized plan. By default = 50.

**Value**

sum squared distances of preferences computed between maps before and after LOESS smoothing for each prediction model.
Author(s)

Ibtihel Rebhi, Dhafer Malouche

See Also

PrefMap, SmoothMap, SensMapUI

Examples

data(hedo_biscuit)
data(sens_biscuit)
# Make data compatible to the form of X, Y and S
rownames(hedo_biscuit)= hedo_biscuit[,1]
Y= hedo_biscuit[-1]
library(doBy)
juge_senso_bisc<- summaryBy(. ~ produit + juge,
data= sens_biscuit, FUN=c(mean), keep.names = TRUE, na.rm=TRUE)
S= juge_senso_bisc[-3]
prod_bisc= summaryBy(. ~ produit, data=sens_biscuit,
FUN=c(mean), keep.names = TRUE, na.rm=TRUE)
rownames(prod_bisc)= prod_bisc[,1]
X= prod_bisc[-c(1:3)]
# Results of comparing maps stability
# res_stab= StabMap(Y, X, S, n=2, axis=c(1,2),
# formula_lm= "~I(F1*F1)+I(F2*F2)+F1*F2",
# formula_gam= "~s(F1,k=3)+s(F2,k=3)",
# formula_glm= "~I(F1*F1)+I(F2*F2)+F1*F2",
# dimredumethod=1, nbpoints=50)
library(reshape2)
res_stab=melt(res_stab)
# colnames(res_stab)=c("prob", "var", "value")
# Visualization of stability results
library(ggplot2)
# gr= ggplot(res_stab, aes(x=prob, y=value, fill=prob))+ geom_boxplot()+ xlab("Methods")+
# ylab("Average Squared Distance of Preferences")
# gr+theme_bw()+theme(legend.position = "none",
# axis.text.x = element_text(angle = 90))
# gr
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