Package ‘kequate’

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The kernel equating technique for equating test scores is implemented, supporting the Equivalent Groups (EG), Single Group (SG), Counterbalanced (CB), Non-Equivalent groups with Anchor Test Chain Equating (NEAT CE), Non-Equivalent groups with Anchor Test Post-Stratification Equating (NEAT PSE) and Non-Equivalent groups with Covariates (NEC) designs. Support for three types of kernels is provided: Gaussian, logistic and uniform. Standard errors of equating and standard errors of the difference between two equating functions are provided for all designs and kernels. Also included are functions aiding the search for a proper log-linear pre-smoothing model and the ability to use Item Response Theory Observed Score Equating (IRT-OSE) in the Kernel Equating framework.

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cdist

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**References**


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**cdist**

*Conditional Mean, Variance, Skewness and Kurtosis*

**Description**

Calculates conditional means, variances, skewnesses and kurtoses for observed and estimated bivariate probability distributions of test scores.

**Usage**

```r
cdist(est, obs, xscores, ascores)
```

**Arguments**

- **est**: Matrix of estimated bivariate score probabilities.
- **obs**: Matrix of observed bivariate score probabilities.
- **xscores**: Optional argument to specify the score vector for test X.
- **ascores**: Optional argument to specify the score vector for test A.
Value

An object of class 'cdist' containing the following slots

- **est1**
  Matrix of conditional means, variances, skewnesses and kurtoses of X given A for the estimated score distribution.

- **est2**
  Matrix of conditional means, variances, skewnesses and kurtoses of A given X for the estimated score distribution.

- **obs1**
  Matrix of conditional means, variances, skewnesses and kurtoses of X given A for the observed score distribution.

- **obs2**
  Matrix of conditional means, variances, skewnesses and kurtoses of A given X for the observed score distribution.

Author(s)

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- marie.wiberg@statumu.se

References


See Also

- kequate PREp

Examples

```r
freqdata<-data.frame(X=c(1,2,2,1,2,2,2,3,1,2,1,4,2,1,1,3,3,3,3),
  A=(c(0,2,1,1,0,3,1,2,2,0,2,0,3,1,1,2,2,1,2)))
Pdata<-kefreq(freqdata$X, 0:5, freqdata$A, 0:3)
Pglm<-glm(frequency~X+I(X^2)+A+I(A^2)+X:A, data=Pdata, family="poisson", x=TRUE)
Pobs<-matrix(Pdata$freq, nrow=6)/sum(Pglm$y)
Pest<-matrix(Pglm$fitted.values, nrow=6)/sum(Pglm$y)
ccdP<-cdist(Pest, Pobs, 0:5, 0:3)
plot(ccdP)
```
cdist-class

Class "cdist"

Description
Stores conditional means, variances, skewnesses and kurtoses of observed and estimated bivariate distributions of test scores.

Objects from the Class
Objects can be created by calls of the form new("cdist", ...).

Slots

est1  Matrix of conditional means, variances, skewnesses and kurtoses of X given A for the estimated score distribution.

est2  Matrix of conditional means, variances, skewnesses and kurtoses of A given X for the estimated score distribution.

obs1  Matrix of conditional means, variances, skewnesses and kurtoses of X given A for the observed score distribution.

obs2  Matrix of conditional means, variances, skewnesses and kurtoses of A given X for the observed score distribution.

Methods

plot  signature(x = "keout"): ...

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<marie.wiberg@stat.umu.se>

See Also

cdist

Examples

showClass("cdist")
Freeman-Tukey Residuals

Description

Calculates the Freeman-Tukey residuals for log-linear models of frequency data. If the frequencies are assumed to be Poisson distributed, then the Freeman-Tukey residuals are approximately normal distributed.

Usage

`FTres(obs, fit)`

Arguments

- `obs` A numeric vector containing the observed frequencies.
- `fit` A numeric vector containing the estimated frequencies.

Details

For an observed frequency $n_i$ and the estimated frequency $m_i$, the Freeman-Tukey residual $FT_i$ is defined as

$$FT_i = \sqrt{n_i} + \sqrt{n_i + 1} - \sqrt{4m_i + 1}.$$

Value

A numeric vector containing the Freeman-Tukey residuals.

Author(s)

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<marie.wiberg@stat.umu.se>

References


See Also

`glm`
Examples

# Example data:
P <- c(5, 20, 35, 25, 15)
x <- 0.4
 glmx <- glm(P ~ I(x) + I(x^2), family = "poisson", x = TRUE)
res <- ftres(glmx$y, glmx$fitted.values)


genseed

Standard Error of the Difference Between Two Equating Functions

Description

Given two equating functions with associated standard error vectors, the standard error of the difference between two equating functions (SEED) is calculated.

Usage

genseed(in1, in2, linear = FALSE)

Arguments

in1 S4 object of class keout containing information about the first equating function, as created by the function kequate.
in2 S4 object of class keout containing information about the second equating function, as created by the function kequate.
linear A logical vector indicating if the two linear equatings are to be compared instead of the two equipercentile equatings. Default is FALSE.

Details

The standard error of the difference between two equating functions (SEED) can be used to compare equating functions and decide which is most suitable to use. For example, if the difference between a linear and an equipercentile equating function is small and within the boundaries of the estimated SEED the simpler linear equating function may be preferable. Any two equipercentile or linear equating functions can be compared using genseed, given that the log-linear model is identical between the two (and that the designs are comparable). As an example, it is impossible to compare an EG equating to an SG equating in this manner as the log-linear models are not the same. It is however useful to compare a chain equating to a post-stratification equating in the NEAT design, or to compare post-stratification equatings with different weights.

Value

A data frame containing the difference between the equated values of two equating functions and the SEED of the two equatings for equating X to Y (eqYx and SEEDYx).
Author(s)

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References

Andersson, B., Branberg, K., Wiberg, M. (2013). Performing the Kernel Method of Test Equat-
jstatsoft.org/v55/i06/

ger-Verlag New York.

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0.4
glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmmy<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG< kequate("EG", 0.4, 0.4, glmx, glmmy)
keEGnew<-kequate("EG", 0.4, 0.4, glmx, glmmy, hx=0.33, hy=0.33)
SEEGEG<-genseed(keEG, keEGnew)
plot(SEEGEG)

---

genseed-class

Class "genseed"

Description

Stores the difference between two equatings which use identical log-linear models, along with the
standard error of the difference of the two equatings.

Objects from the Class

Objects can be created by calls of the form new("genseed", ...).

Slots

out: Object of class "data.frame" containing the difference between the equated values of two
equating functions and the SEED of the two equatings for equating X to Y (eqYxD and
SEEDYx).
getEq

Methods

plot signature(x = "genseed"): ...

Author(s)

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See Also

kequate

description

Function to retrieve the equated values from an object of class keout created by kequate.

Usage

getEq(object)

Arguments

object An object of class keout as created by the function kequate.

Value

A numeric vector with the equated values.

Author(s)

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See Also

kequate PREp
getEqirt

Retrieve Equated Values From an IRT-Equating

Description

Function to retrieve the equated values of the IRT observed score equating from an object of class keout created by kequate.

Usage

getEqirt(object)

Arguments

object An object of class keout as created by the function kequate.

Value

A vector containing the equated values of the IRT-equating.

Author(s)

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<kenny.branberg@stat.umu.se>
<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

irtmatX<-matrix(0, 4, 3)
irtmatX[,1]<-c(0.1, 0.3, 0.2, 0.5)
irtmatX[,2]<-c(0.2, 0.5, 0.4, 0.7)
irtmatX[,3]<-c(0.3, 0.7, 0.6, 0.9)
irtmatY<-matrix(0, 4, 3)
irtmatY[,1]<-c(0.15, 0.2, 0.1, 0.4)
irtmatY[,2]<-c(0.2, 0.4, 0.3, 0.6)
irtmatY[,3]<-c(0.25, 0.6, 0.5, 0.8)
getEqlin

Description

Function to retrieve the equated values of the linear equating from an object of class keout created by kequate.

Usage

getEqlin(object)

Arguments

object

An object of class keout as created by the function kequate.

Value

A numeric vector with the equated values of the linear equating.

Author(s)

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<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P~1(x)+I(x^2), family="poisson", x=TRUE)
glmy<-glm(Q~1(x)+I(x^2), family="poisson", x=TRUE)
keEGc<-kequate("EG", 0:4, 0:4, glmx, glmy)
getEqlin(keEGc)
getEquating

Retrieve Information From an Equating

Description

Function to retrieve information from an object of class keout created by kequate.

Usage

getEquating(object)

Arguments

object An object of class keout as created by the function kequate.

Value

A data frame with the equated values, standard errors of equating, cumulative distribution functions for the equated tests, estimated score probabilities for the equated tests and other information about the equating.

Author(s)

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<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmX<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmY<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmX, glmY)
getEquating(keEG)
getH Retrieve the Continuization Bandwidths

Description

Function to retrieve the bandwidths used in an equating from an object of class keout created by kequate.

Usage

geth(object)

Arguments

object An object of class keout as created by the function kequate.

Value

A data frame containing the values of h used in the equating.

Author(s)

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See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmy<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmy)
geth(keEG)
getPre

Retrieve the Percent Relative Error

Description

Function to retrieve the percent relative error (PRE) used in an equating from an object of class keout created by kequate.

Usage

getPre(object)

Arguments

object

An object of class keout as created by the function kequate.

Value

A data frame containing the PRE of the equating.

Author(s)

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marie.wiberg@stat.umu.se

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glq<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glq)
getPre(keEG)
getScores

Retrieve the Score Vectors of an Equating

Description

Function to retrieve the type of equating from an object of class keout created by kequate.

Usage

getScores(object)

Arguments

object An object of class keout as created by the function kequate.

Value

A list containing the score vector(s) used in the equating.

Author(s)

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<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmz<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmy)
getScores(keEG)
getSee

Retrieve Standard Errors From an Equating

Description

Function to retrieve the standard errors of an equating from an object of class keout created by kequate.

Usage

getSee(object)

Arguments

object

An object of class keout as created by the function kequate.

Value

A vector containing the standard errors of the equating.

Author(s)

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<kenny.branberg@statnumu.se>
<marie.wiberg@statnumu.se>

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0.4

glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmx<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmx)
getSee(keEG)
getSeed

Retrieve the Standard Errors of the Difference Between Two Equatings

Description

Function to retrieve the standard error of the difference between an equipercentile equating and a linear equating from an object of class keout created by kequate.

Usage

getSeed(object)

Arguments

object

An object of class keout as created by the function kequate.

Value

An object of class genseed containing the difference between an equipercentile and a linear equating and the standard errors of the difference between an equipercentile equating and a linear equating.

Author(s)

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See Also

kequate, genseed

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P-I(x)+I(x^2), family="poisson", x=TRUE)
glmym<-glm(Q-I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmym)
keEGseed<-getSeed(keEG)
plot(keEGseed)
getSeeirt  

Retrieve Standard Errors of Equating From an IRT-Equating

Description

Function to retrieve the standard errors of the IRT-equating from an object of class keout created by kequate.

Usage

getSeeirt(object)

Arguments

object  
An object of class keout as created by the function kequate.

Value

A vector containing the standard errors of the IRT-equating.

Author(s)

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<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

irtmatX<-matrix(0, 4, 3)
irtmatX[,1]<-c(0.1, 0.3, 0.2, 0.5)
irtmatX[,2]<-c(0.2, 0.5, 0.4, 0.7)
irtmatX[,3]<-c(0.3, 0.7, 0.6, 0.9)
irtmatY<-matrix(0, 4, 3)
irtmatY[,1]<-c(0.15, 0.2, 0.1, 0.4)
irtmatY[,2]<-c(0.2, 0.4, 0.3, 0.6)
irtmatY[,3]<-c(0.25, 0.6, 0.5, 0.8)
irtX<-c(12, 32, 54, 22, 10)
irtY<-c(24, 36, 48, 12, 10)
xirt=0:4
glmXirt<-glm(irtX~xirt+I(xirt^2), family="poisson", x=TRUE)
glmYirt<-glm(irtY~xirt+I(xirt^2), family="poisson", x=TRUE)
keEgirt<-kequate("EG", 0:4, 0:4, glmXirt, glmYirt, irtx=irtmatX, irty=irtmatY)
getSeeirt(keEgirt)
getSeelin  Retrieve Standard Errors From a Linear Equating

Description

Function to retrieve the standard errors of a linear equating from an object of class keout created by kequate.

Usage

getSeelin(object)

Arguments

object  An object of class keout as created by the function kequate.

Value

A vector containing the standard errors of the linear equating.

Author(s)

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<marie.wiberg@stat.umu.se>

See Also

kequate

Examples

P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmy<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmy)
getSeelin(keEG)
**getDescription**

Retrieves the type of equating.

**Usage**

`getType(object)`

**Arguments**

- `object` An object of class `keout` as created by the function `kequate`.

**Value**

A character vector describing the type of equating conducted.

**Author(s)**

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**See Also**

- `kequate`

**Examples**

```r
P <- c(5, 20, 35, 25, 15)
Q <- c(10, 30, 30, 20, 10)
x <- 0:4

glmx <- glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmy <- glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG <- kequate("EG", 0:4, 0:4, glmx, glmy)
getType(keEG)
```
Description

A function to conduct an equating between two parallel tests using item response theory (IRT) observed-score kernel equating. Designs available are equivalent groups (EG) and non-equivalent groups with anchor test using chain equating (NEAT CE).

Usage

```r
irtose(design="CE", P, Q, x, y, a=NULL, qpoints=seq(-6, 6, by=0.1), model="2pl", catsX=NULL, catsY=NULL, catsA=NULL, see="analytical", replications=199, kernel="gaussian", h=list(hx=0, hy=0, hXP=0, hAQ=0, haQ=0, haQ=0), hlin=list(hxlin=0, hylin=0, hxP=0, hylin=0, hAQlin=0, hAQlin=0, Kpen=0, wpen=0.5), linear=FALSE, slog=1, bunif=1, altopt=FALSE, w5=0.5, eqcoef="mean-mean", robust=FALSE, distribution = list("normal", par = data.frame(mu = 0, sigma = 1)), DS = FALSE, CV = FALSE)
```

Arguments

design A character vector indicating which design to use. Possible designs are EG, CE and PSE.

P Object of class "matrix" or an object created by the R package ltm containing either the responses for each question in group P or the estimated IRT model in group P.

Q Object of class "matrix" or an object created by the R package ltm containing either the responses for each question in group Q or the estimated IRT model in group Q.

x Vector of possible score values of the main test X to be equated.

y Vector of possible score values of the main test Y to be equated.

a Vector of possible score values of the anchor test A. (Required for all NEAT designs.)

qpoints A numeric vector containing the quadrature points used in the equating. If not specified, the quadrature points from the IRT models will be used.

model A character vector indicating which IRT model to use. Available models for dichotomous data are 2pl and 3pl while available models for polytomous data are GPCM and GRM. Default is "2pl".

catsX The number of category answers for each item on test X. (GPCM and GRM only.)

catsY The number of category answers for each item on test Y. (GPCM and GRM only.)

catsA The number of category answers for each item on test A. (GPCM and GRM only.)
see A character vector indicating which standard errors of equating to use. Options are "analytical" and "bootstrap", with default "analytical".

replications The number of bootstrap replications if using the bootstrap standard error calculations. Default is 199.

kernel A character vector indicating which kernel to use, either "gaussian", "logistic", "stdgaussian" or "uniform". Default is "gaussian".

h Optional argument to specify the continuization parameters manually as a list with suitable bandwidth parameters. In an EG design or a NEAT PSE design: hx and hy, in a NEAT CE design: hxP, haP, hyQ and haQ. (If linear=TRUE, then these arguments have no effect.)

hlin Optional argument to specify the linear continuization parameters manually as a list with suitable bandwidth parameters. In an EG design or a NEAT PSE design: hxlin and hylin, in a NEAT CE design: hxlinP, haPlin, hyQlin and haQlin.

slog The parameter used in defining the logistic kernel. Default is 1.

bunif The parameter used in defining the uniform kernel. Default is 0.5.

kpen The constant used in deciding the optimal continuization parameter. Default is 0.

wpen An argument denoting at which point the derivatives in the second part of the penalty function should be evaluated. Default is 1/4.

linear Logical denoting if only a linear equating is to be performed. Default is FALSE.

altopt Logical which sets the bandwidth parameter equal to a variant of Silverman’s rule of thumb. Default is FALSE.

wS The weighting of group P in a PSE equating. Default is 0.5.

eqcoef Character vector indicating which equating coefficients to use. Options are "mean-mean", "mean-gmean", "mean-sigma", "Stocking-Lord" and "Haebara". Default is "mean-mean". (Only for PSE. With polytomous IRT models, only "mean-mean" is available.)

robust Logical indicating whether the robust covariance matrix should be calculated for the IRT model. Warning: is slow for large models and large sample sizes. Default is FALSE. (Only for 2pl and GPCM models.)

distribution A list containing information regarding the latent distribution. Default is the standard normal distribution. (Currently not in use.)

DS Logical which enables bandwidth selection with the double smoothing method.

CV Logical which enables bandwidth selection with the cross-validation method.

Value

An S4 object of class 'keout' which includes the following slots (accessed by using the get functions):

coveqYx The asymptotic covariance matrix of the equating function.

Pest The estimated probability matrix over population P.

Pobs The observed probability matrix over population P.
irtose

Qest The estimated probability matrix over population Q.
Qobs The observed probability matrix over population Q.
scores A list containing the score vectors for the tests to be equated and, in a NEATCE design, the score vector of the anchor test. Also included are the estimated score probabilities and the continuized cumulative distribution functions for the respective tests.
linear A logical vector. TRUE if linear=TRUE was specified, otherwise FALSE.
PRE A data frame containing the percent relative error in the ten first moments between the equated scores and the reference distribution. (For chain equating, the PRE is calculated for the linking from X to A and the linking from A to Y.)
h A data frame containing the continuization parameters used in the equating.
kernel A character vector denoting the kernel used.
type A character vector describing the design used.
equating A data frame containing the equated values from X to Y and the associated standard errors (for either an equipercentile or a linear equating), as well as the SEED between the equipercentile and linear equating functions and the equated values and the associated standard errors in the linear case (if an equipercentile equating is conducted).
see A character vector denoting which standard errors of equating are used.
replications A numeric vector denoting the number of replications used when calculating the bootstrap standard errors of equating.
irt A list containing the objects from the package ltm and the adjusted asymptotic covariance matrices of the item parameters.

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References


See Also

kequate

Examples

## Not run:
# Generate data, non-equivalent groups with chain equating design
akX <- runif(15, 0.5, 2)
bkX <- rnorm(15)
akY <- runif(15, 0.5, 2)
bkY <- rnorm(15)
akA <- runif(15, 0.5, 2)
bKA <- rnorm(15)

dataP <- matrix(0, nrow=1000, ncol=30)
dataQ <- matrix(0, nrow=1000, ncol=30)

for(i in 1:1000){
  ability <- rnorm(1)
dataP[i,1:15] <- (1/(1+exp(-akX*(ability-bkX)))) > runif(15)
dataP[i,16:30] <- (1/(1+exp(-akA*(ability-bkA)))) > runif(15)
}

for(i in 1:1000){
  ability <- rnorm(1, mean=0.5)
dataQ[i,1:15] <- (1/(1+exp(-akY*(ability-bkY)))) > runif(15)
dataQ[i,16:30] <- (1/(1+exp(-akA*(ability-bkA)))) > runif(15)
}

# Estimate the 2-PL IRT model with package ltm
sim2plP <- ltm(dataP ~ z1, IRT.param=TRUE)
sim2plQ <- ltm(dataQ ~ z1, IRT.param=TRUE)

# Equate the two tests
sim2plan <- irtose("CE", sim2plP, sim2plQ, 0:15, 0:15, 0:15)

## End(Not run)

### kefreq

Test Score Frequency Tabulation

**Description**

Tabulates the frequencies of score values/combinations of score values from data at the individual level. Can handle univariate or bivariate scores.

**Usage**

kefreq(in1, xscores, in2, ascores)
Arguments

in1 A numeric vector with the total test scores on test X for each individual.
xscores A numeric vector containing the possible score values on tests X and Y.
in2 A numeric vector with the total test scores on test Y or test A for each individual.
ascores A numeric vector containing the possible score values on test A.

Details

Test data often consists of data at the individual level, i.e. there is a data frame, matrix or vector containing the total test score for each test taker along with other possible information about each test taker such as the total anchor test score. In order to use such data in equating, the data needs to be converted into frequencies for each score value or combination of score values. The function kefreq handles both univariate and bivariate data, resulting in a data frame that is ordered correctly for usage with the kequate function to equate two tests. In the case of univariate data, only the first two arguments should be specified. In the case of equating using an SG design, only the first score value vector should be provided since the score values are the same for the two tests. All arguments should be used for a NEAT design.

Value

A data frame containing the score values and the frequencies associated with each score value/score value combination, sorted in the manner appropriate for usage with functions glm and kequate.

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References


See Also

table, kequate

Examples

defreqdata <- data.frame(X=c(1,2,2,1,2,2,2,3,1,2,1,4,2,1,1,3,3,3,3),
A=c(0,2,1,1,0,3,1,2,0,2,0,3,1,1,2,2,2,1,2)))
Ddata <- kefreq(freqdata$X, 0:5, freqdata$A, 0:3)
Description

Information relating to an equating between two tests X and Y.

Objects from the Class

Objects can be created by calls of the form `new("keout", ...)`.

Slots

- **Cr**: Object of class "matrix". The C-matrix from the log-linear model of test X on population P. (EG design only)
- **Cs**: Object of class "matrix". The C-matrix from the log-linear model of test Y on population Q. (EG design only)
- **Cp**: Object of class "matrix". The C-matrix from the log-linear model of tests X and Y or X and A on population P. (CB design: C-matrix from the log-linear model for the first group) (CB/SG/NEAT CE/NEAT PSE/NEC designs only)
- **Cq**: Object of class "matrix". The C-matrix from the log-linear model of tests X and Y or X and A on population Q. (CB design: C-matrix from the log-linear model for the second group) (CB/NEAT CE/NEAT PSE/NEC designs only)
- **coveqyx**: Object of class "matrix". Matrix containing the covariance matrix of the equating function. (IRT-OSE only)
- **seevect**: Object of class "SEEvect". Matrices containing the standard error vectors for the equations. If linear=TRUE, then only the standard error vectors for the linear case are included.
- **pest**: Object of class "matrix". The estimated probability matrix over population P.
- **pobs**: Object of class "matrix". The observed probability matrix over population P.
- **qest**: Object of class "matrix". The estimated probability matrix over population Q.
- **qobs**: Object of class "matrix". The observed probability matrix over population Q.
- **scores**: Object of class "list". A list of data frames containing the score value vectors for the tests X and Y (all designs except NEAT CE) or the score value vectors for the tests X, Y and A (only for NEAT CE). Also included are the estimated score probabilities and the continuized cumulative distribution functions for the respective tests.
- **linear**: Object of class "logical". A logical vector. TRUE if linear=TRUE was specified, otherwise FALSE.
- **pdereqyx**: Object of class "matrix". A matrix with the partial derivative vectors for the equating function.
- **PRE**: Object of class "data.frame". A data frame containing the percent relative error (PRE) in the ten first moments between the equated scores and the reference distribution. (For chain equating, the PRE is calculated for the linking from X to A and the linking from A to Y.)
h: Object of class "data.frame". A data frame containing the continuization parameters used in
the equating.

kernel: Object of class "character". A character vector denoting the kernel used.

type: Object of class "character". A character vector describing the design used.

equating: Object of class "data.frame". A data frame containing the equated values from X to Y
and the associated standard errors (for either an equipercentile or a linear equating), as well as
the SEED between the equipercentile and linear equating functions and the equated values and
the associated standard errors in the linear case (if an equipercentile equating is conducted).

irt: Object of class "list". A list containing the objects from the package ltm containing the
IRT models specified, and the asymptotic covariance matrix of the item parameters under the
regular IRT parametrization. (IRT-OSE only)

see: Object of class "character". A character vector denoting which type of standard errors of
equating that are used: analytical or bootstrap.

replications: Object of class "numeric". The number of bootstrap replications if using the
bootstrap standard error calculations.

Methods

plot signature(x = "keout"): ...

summary signature(object = "keout"): ...

Author(s)

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See Also

kequate

Examples

showClass("keout")
Usage

kequate(design, ...)

Arguments

design A character vector indicating which design to use. Possible designs are: EG, SG, CB, NEAT_CE, NEAT_PSE or NEC.

... Further arguments which partly depend on the design chosen. (See section Details for further information.)

Details

Besides the above argument, additional arguments must be provided for the different equating designs.

EG design:
‘x’ A vector of possible score values on the test X to be equated, ordered from the lowest to the highest score.

‘y’ A vector of possible score values on the test Y to be equated, ordered from the lowest to the highest score.

‘r’, ‘s’ Numeric vectors containing the estimated or observed score probabilities for tests X and Y respectively. Alternatively objects of class ‘glm’.

‘DMP’, ‘DMQ’ The design matrices from the log-linear models for the estimated score probabilities for X and Y. Not needed if arguments r and s are of class ‘glm’.

‘N’, ‘M’ The sample sizes of the groups taking tests X and Y, respectively. Not needed if arguments r and s are of class ‘glm’.

‘hx’, ‘hy’ Optional arguments to specify the continuization parameters manually. (If linear=TRUE, then these arguments have no effect.)

‘hxlin’, ‘hylin’ Optional arguments to specify the continuization parameters manually in the linear case.

‘KPEN’ The constant used in deciding the optimal continuization parameter. Default is 0.

‘wpen’ An argument denoting at which point the derivatives in the second part of the penalty function should be evaluated. Default is 1/4.

‘linear’ Logical denoting if only a linear equating is to be performed. Default is FALSE.

‘irtx’, ‘irty’ Optional arguments to provide matrices of probabilities to answer correctly to the questions on the parallel tests X and Y, as estimated in an Item Response Theory (IRT) model.

‘smoothed’ A logical argument denoting if the data provided are pre-smoothed or not. Default is TRUE.

‘kernel’ A character vector indicating which kernel to use, either "gaussian", "logistic", "stdgaussian" or "uniform". Default is "gaussian".

‘slog’ The parameter used in defining the logistic kernel. Default is 1.

‘bunif’ The parameter used in defining the uniform kernel. Default is 0.5.

‘altopt’ Logical which sets the bandwidth parameter equal to a variant of Silverman’s rule of thumb. Default is FALSE.

‘DS’ Logical which enables bandwidth selection with the double smoothing method.
**SG design:**
‘x’ A vector of possible score values on the test X to be equated, ordered from the lowest to the highest score.
‘y’ A vector of possible score values on the test Y to be equated, ordered from the lowest to the highest score.
‘P’ The estimated or observed probability matrix for scores on tests X and Y, where the columns denote scores on test Y and the rows denote scores on test X. Alternatively a vector of score probabilities or an object of class ‘glm’, where the entries are ordered first by the Y-scores and then by the X-scores.
‘DM’ The design matrix used in the log-linear model. Not needed if the argument P is of class ‘glm’.
‘N’ The sample size. Not needed if the argument P is of class ‘glm’.
‘hx’, ‘hy’ Optional arguments to specify the continuization parameter manually. (If linear=TRUE, then these arguments have no effect.)

**CB design:**
‘x’ A vector of possible score values on the test X to be equated, ordered from the lowest to the highest score.
‘y’ A vector of possible score values on the test Y to be equated, ordered from the lowest to the highest score.
‘P12’, ‘P21’ The estimated or observed probability matrices for scores on first taking test X and then taking test Y, and first taking test Y and then taking test X respectively, where the rows denote scores on tests X and the columns denote scores on test Y. Alternatively numeric vectors or objects of class ‘glm’, where the entries are ordered first by the Y-scores and then by the X-scores.
‘DM12’, ‘DM21’ The design matrices from the log-linear models for the estimated score probabilities for the two test groups. Not needed if arguments P12 and P21 are of class ‘glm’.
‘N’, ‘M’ The sample sizes for the tests X and A and the tests Y and A, respectively. Not needed if arguments P12 and P21 are of class ‘glm’.
‘hx’, ‘hy’ Optional arguments to specify the continuization parameters manually. (If linear=TRUE, then these arguments have no effect)
'hxlin', 'hylin' Optional arguments to specify the continuization parameters manually in the linear case. (Applies both when linear=FALSE and when linear=TRUE.)

'wcb' The weighting of the two groups. Default is 0.5.

'KPEN' Optional argument to specify the constant used in deciding the optimal continuization parameter. Default is 0.

'wpen' An argument denoting at which point the derivatives in the second part of the penalty function should be evaluated. Default is 1/4.

'linear' Optional logical argument denoting if only a linear equating is to be performed. Default is FALSE.

'irtx', 'irty' Optional arguments to provide matrices of probabilities to answer correctly to the questions on the parallel tests X and Y, as estimated in an Item Response Theory (IRT) model.

'smoothed' A logical argument denoting if the data provided are pre-smoothed or not. Default is TRUE.

'kernel' A character vector indicating which kernel to use, either "gaussian", "logistic", "stdgaussian" or "uniform". Default is "gaussian".

'slog' The parameter used in defining the logistic kernel. Default is 1.

'bunif' The parameter used in defining the uniform kernel. Default is 0.5.

'altopt' Logical which sets the bandwidth parameter equal to a variant of Silverman’s rule of thumb. Default is FALSE.

‘DS’ Logical which enables bandwidth selection with the double smoothing method.

‘CV’ Logical which enables bandwidth selection with the cross-validation method.

**NEAT PSE or NEC design:**

'x' A vector of possible score values on the test X to be equated, ordered from the lowest to the highest score.

'y' A vector of possible score values on the test Y to be equated, ordered from the lowest to the highest score.

'P', 'Q' The estimated or observed probability matrices for scores on tests X and A and tests Y and A respectively, where the rows denote scores on tests X or Y and the columns denote scores on test A. Alternatively numeric vectors or objects of class 'glm', where the entries are ordered first by the X-scores/Y-scores and then by the A-scores.

'DMP', 'DMQ' The design matrices from the log-linear models for the estimated score probabilities for X and A and Y and A. Not needed if arguments P and Q are of class 'glm'.

'N', 'M' The sample sizes for the tests X and A and the tests Y and A, respectively. Not needed if arguments P and Q are of class 'glm'.

'w' The weighting of the synthetic population. Default is 0.5.

'hx', 'hy' Optional arguments to specify the continuization parameters manually. (If linear=TRUE, then these arguments have no effect)

'hxlin', 'hylin' Optional arguments to specify the continuization parameters manually in the linear case. (Applies both when linear=FALSE and when linear=TRUE.)

'KPEN' Optional argument to specify the constant used in deciding the optimal continuization parameter. Default is 0.

'wpen' An argument denoting at which point the derivatives in the second part of the penalty function should be evaluated. Default is 1/4.

'linear' Optional logical argument denoting if only a linear equating is to be performed. Default is FALSE.
‘irtx’, ‘irty’ Optional arguments to provide matrices of probabilities to answer correctly to the questions on the parallel tests X and Y, as estimated in an Item Response Theory (IRT) model.

‘smeared’ A logical argument denoting if the data provided are pre-smoothed or not. Default is TRUE.

‘kernel’ A character vector indicating which kernel to use, either "gaussian", "logistic", "stdgaussian" or "uniform". Default is "gaussian".

‘slog’ The parameter used in defining the logistic kernel. Default is 1.

‘bunif’ The parameter used in defining the uniform kernel. Default is 0.5.

‘altopt’ Logical which sets the bandwidth parameter equal to a variant of Silverman’s rule of thumb. Default is FALSE.

‘DS’ Logical which enables bandwidth selection with the double smoothing method.

‘CV’ Logical which enables bandwidth selection with the cross-validation method.

**NEAT CE design:**

‘x’ A vector of possible score values on the test X to be equated, ordered from the lowest to the highest score.

‘y’ A vector of possible score values on the test Y to be equated, ordered from the lowest to the highest score.

‘a’ A vector containing the possible score values on the anchor test, ordered from the lowest score to the highest.

‘P’, ‘Q’ The estimated or observed probability matrices for scores on tests X and A and tests Y and A respectively, where the rows denote scores on test X or Y and the columns denote scores on test A. Alternatively numeric vectors or objects of class ‘glm’, where the entries are ordered first by the X-scores/Y-scores and then by the A-scores.

‘DMP’, ‘DMQ’ The design matrices from the log-linear models for the estimated score probabilities for X and A and Y and A, respectively. Not needed if arguments P and Q are of class ‘glm’.

‘N’, ‘M’ The sample sizes for the tests X and A and the tests Y and A, respectively. Not needed if arguments P and Q are of class ‘glm’.

‘hxP’, ‘hyQ’, ‘haP’, ‘haQ’ Optional arguments to specify the continuization parameters manually. (If linear=TRUE, then these arguments have no effect.)

‘hxPlin’, ‘hyQlin’, ‘haPlin’, ‘haQlin’ Optional arguments to specify the continuization parameters manually in the linear case. (Applies both when linear=FALSE and when linear=TRUE.)

‘KPEN’ Optional argument to specify the constant used in deciding the optimal continuization parameter. Default is 0.

‘wpen’ An argument denoting at which point the derivatives in the second part of the penalty function should be evaluated. Default is 1/4.

‘linear’ Optional logical argument denoting if only a linear equating is to be performed. Default is FALSE.

‘irtx’, ‘irty’ Optional arguments to provide matrices of probabilities to answer correctly to the questions on the parallel tests X and Y, as estimated in an Item Response Theory (IRT) model.

‘smeared’ A logical argument denoting if the data provided are pre-smoothed or not. Default is TRUE.

‘kernel’ A character vector indicating which kernel to use, either "gaussian", "logistic", "stdgaussian" or "uniform". Default is "gaussian".

‘slog’ The parameter used in defining the logistic kernel. Default is 1.
‘bunif’ The parameter used in defining the uniform kernel. Default is 0.5.
‘altopt’ Logical which sets the bandwidth parameter equal to a variant of Silverman’s rule of thumb. Default is FALSE.
‘DS’ Logical which enables bandwidth selection with the double smoothing method.
‘CV’ Logical which enables bandwidth selection with the cross-validation method.

Value

Keequate returns an S4 object of class ‘keout’ which includes the following slots (accessed by using the get functions):

- **Cr**: The C-matrix from the log-linear model of test X on population P. (EG design only)
- **Cs**: The C-matrix from the log-linear model of test Y on population Q. (EG design only)
- **Cp**: The C-matrix from the log-linear model of tests X and Y or X and A on population P. (SG/NEAT CE/NEAT PSE/NEC designs only)
- **Cq**: The C-matrix from the log-linear model of tests X and Y or X and A on population Q. (NEAT CE/NEAT PSE/NEC designs only)
- **SEEvect**: An object of class SEEvect consisting of matrices containing the standard error vectors for the equatings. If linear=TRUE, then only the standard error vectors for the linear case are included.
- **Pest**: The estimated probability matrix over population P.
- **Pobs**: The observed probability matrix over population P.
- **Qest**: The estimated probability matrix over population Q.
- **Qobs**: The observed probability matrix over population Q.
- **scores**: A list containing the score vectors for the tests to be equated and, in a NEAT CE design, the score vector of the anchor test. Also included are the estimated score probabilities and the continuized cumulative distribution functions for the respective tests.
- **linear**: A logical vector. TRUE if linear=TRUE was specified, otherwise FALSE.
- **PRE**: A data frame containing the percent relative error in the ten first moments between the equated scores and the reference distribution. (For chain equating, the PRE is calculated for the linking from X to A and the linking from A to Y.)
- **h**: A data frame containing the continuization parameters used in the equating.
- **kernel**: A character vector denoting the kernel used.
- **type**: A character vector describing the design used.
- **equating**: A data frame containing the equated values from X to Y and the associated standard errors (for either an equipercentile or a linear equating), as well as the SEED between the equipercentile and linear equating functions and the equated values and the associated standard errors in the linear case (if an equipercentile equating is conducted).
kequate

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References


See Also

glm, kefreq

Examples

# EG toy example with different kernels
P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmX<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmY<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmX, glmY)
keEGlog<-kequate("EG", 0:4, 0:4, glmX, glmY, kernel="logistic", slog=sqrt(3)/pi)
keEGuni<-kequate("EG", 0:4, 0:4, glmX, glmY, kernel="uniform", bunif=sqrt(3))
plot(keEG)

# Not run:
# NEAT example using simulated data
data(simeq)
freq1 <- kefreq(simeq$sibivar1$X, 0:20, simeq$sibivar1$A, 0:10)
freq2 <- kefreq(simeq$sibivar2$Y, 0:20, simeq$sibivar2$A, 0:10)
glmX<-glm(frequency~I(X)+I(X^2)+I(X^3)+I(X^4)+I(A)+I(A^2)+I(A^3)+I(A^4)+
I(A^2):I(X)+I(A^2):I(X^2)+I(A^2):I(A^3), family="poisson", data=freq1, x=TRUE)
glmY<-glm(frequency~I(X)+I(X^2)+I(A)+I(A^2)+I(A^3)+I(A^4)+I(A)+I(A^2):I(X)+I(A):I(X^2)+
I(A^2):I(X)+I(A^2):I(X^2), family="poisson", data=freq2, x=TRUE)
keNEATPSE <- kequate("NEAT_PSE", 0:20, 0:20, glmX, glmY)
keNEATCE <- kequate("NEAT_CE", 0:20, 0:20, 0:10, glmX, glmY)
summary(keNEATPSE)
summary(keNEATCE)

# IRT observed-score equating
keNEATCEirt <- kequate("NEAT_CE", 0:20, 0:20, 0:10, glmX, glmY, irtx=simeq$irtNEATx,
irty=simeq$irtNEATy)
getEquating(keNEATCEirt)

## End(Not run)
plot-methods  ~~ Methods for Function plot ~~

Description

--- Methods for function plot ---

Methods

signature(x = "cdist") Plots the conditional means and variances of an observed and an estimated bivariate test score distribution.

signature(x = "genseed") Plots the difference between two equating functions with +/- 2*SEED boundaries for both equating from X to Y and from Y to X.

signature(x = "keout") Plots the equated values from the equating against the score values of the equated test.

PREp  Percent Relative Error

Description

Calculates the percent relative error (PRE) between an equated distribution and the reference distribution for the first ten moments.

Usage

PREp(eq, obs, r, s)

Arguments

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>eq</td>
<td>A numeric vector containing the equated values from X to Y or Y to X.</td>
</tr>
<tr>
<td>obs</td>
<td>The score vector of test Y or X.</td>
</tr>
<tr>
<td>r</td>
<td>A vector of probabilities corresponding to the equated values.</td>
</tr>
<tr>
<td>s</td>
<td>A vector of probabilities corresponding to the score values of test Y or X.</td>
</tr>
</tbody>
</table>

Details

If we equate test X to test Y, then we have equated values eYx with estimated probabilities r and estimated probabilities s for the score values on Y. To compare the moments between these two distributions, we can calculate the percent relative error (PRE) between them. If we denote the p:th moment of Y and eYx by \( \mu(Y) \) and \( \mu(eYx) \) respectively, the PRE for moment p is defined as

\[
PRE(p) = \frac{100(\mu(eYx) - \mu(Y))}{\mu(Y)}.
\]
simeq

Value

A numeric vector containing the percentage relative error for the first ten moments.

Author(s)

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References


See Also

glm kequate

Examples

```r
P<-c(5, 20, 35, 25, 15)
Q<-c(10, 30, 30, 20, 10)
x<-0:4
glmx<-glm(P~I(x)+I(x^2), family="poisson", x=TRUE)
glmy<-glm(Q~I(x)+I(x^2), family="poisson", x=TRUE)
keEG<-kequate("EG", 0:4, 0:4, glmx, glmy)
PREp(getEq(keEG), 0:4, glmx$fitted.values/100, glmy$fitted.values/100)
```

### simeq

*Simulated Test Data*

Description

Contains bivariate test score data (bivar1 and bivar2), IRT data (irtNEATx and irtNEATy), data from an equivalent groups (EG) design (FXEGglm and FYEGglm) and data from a non-equivalent groups with covariates (NEC) design (testdata1 and testdata2), for usage in equating.

Usage

data(simeq)

Format

A list containing the data frames bivar1 and bivar2 with 1000 observations each, two 5x20 matrices irtNEATx and irtNEATy, two glm objects FXEGglm and FYEGglm and two data frames testdata1 and testdata2.
Source

The EG data is taken from the log-linear models specified in von Davier (2004). The remaining data was generated in R.

References


---

**summary-methods**  
~~ Methods for Function summary ~~

Description

~~ Methods for function summary ~~

Methods

```r
signature(object = "ANY")
signature(object = "keout")
signature(object = "sparseMatrix")
```
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