Package ‘ldamatch’

June 27, 2016

Title  Selection of Statistically Similar Research Groups
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Description  Select statistically similar research groups by backward selection using various robust algorithms, including a heuristic based on linear discriminant analysis, multiple heuristics based on the test statistic, and parallelized exhaustive search.

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ad_halt

A univariate halting test using the Anderson-Darling test.

**Description**

A univariate halting test using the Anderson-Darling test.

**Usage**

```r
ad_halt(condition, covariates, thresh)
```

**Arguments**

- `condition` A factor vector containing condition labels.
- `covariates` A columnwise matrix containing covariates to match the conditions on.
- `thresh` The return value of halting_test has to be greater than or equal to thresh for the matched groups.

**Value**

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.
calc_metrics

Calculates basic metrics about ldamatch search result.

Description

Calculates basic metrics about ldamatch search result.

Usage

calc_metrics(is.in, condition, covariates, halting_test,
props = prop.table(table(condition)), tiebreaker = NULL)

Arguments

is.in The output of `match_groups()`: either a logical vector, or a list of those.
condition A factor vector containing condition labels.
covariates A columnwise matrix containing covariates to match the conditions on.
halting_test A function to apply to `covariates` (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh)`. The following halting tests are part of this package: `t_halt`, `u_halt`, `l_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
props Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
tiebreaker NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.

Value

A list containing:

all.is.in all results as a list;
is.in simply the first item in all.is.in or the error contained in is.in if there was an error running `match_groups`;
num_excluded the number of excluded subjects), p_matched (the test statistic from halting_test for the matched groups);
**p_tiebreaker**  the test statistic from tiebreaker for the matched groups; and

**balance_divergence** a value characterizing the deviation from the expected group size proportions specified in props.

If the value for a field cannot be calculated, it will still be present with a value of NA.

---

**calc_p_value**  
*Calculates p-value using specified halting test.*

**Description**
Calculates p-value using specified halting test.

**Usage**
calc_p_value(condition, covariates, halting_test)

**Arguments**
- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **halting_test**: A function to apply to 'covariates' (in matrix form) which is TRUE iff the conditions are matched. Signature: halting_test(condition, covariates, thresh). The following halting tests are part of this package: *t_halt, U_halt, l_halt, ad_halt, ks_halt, wilks_halt, f_halt*. You can create the intersection of two or more halting tests using create_halting_test.

**Value**
The p-value.

---

**compare_ldamatch_outputs**  
*Compares outputs of ldamatch runs.*

**Description**
It favors, in decreasing order of priority, fewer excluded subjects, better balance (i.e. subsamples that diverge less from the expected proportions, which are by default the proportions of the input groups), and better (i.e. larger) test statistic for the matched groups. The preference order for the last two items can be reversed by specifying prefer_test = TRUE.
create_halting_test

Usage

```r
compare_ldamatch_outputs(is.in1, is.in2, condition, covariates = matrix(),
halting_test = NA, props = NULL, prefer_test = is.null(props),
tiebreaker = NULL)
```

Arguments

- `is.in1`: A logical vector for output 1, TRUE iff row is in the match.
- `is.in2`: A logical vector for output 2, TRUE iff row is in the match.
- `condition`: A factor vector containing condition labels.
- `covariates`: A columnwise matrix containing covariates to match the conditions on.
- `halting_test`: A function to apply to `covariates` (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh)`. The following halting tests are part of this package: `t_halt`, `U_halt`, `L_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- `props`: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, `c(A = 0.4, B = 0.4, C = 0.2)` means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas `c("A", "B", "C")` means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- `prefer_test`: If TRUE, prefers higher test statistic more than the group size proportion; default is FALSE if props is specified, TRUE if it is not.
- `tiebreaker`: NULL, or a function similar to `halting_test`, used to decide between cases for which `halting_test` yields equal values.

Value

A number that is > 0 if is.in1 is a better solution than is.in2, < 0 if is.in1 is a worse solution than is.in2, or 0 if the two solutions are equivalent (not necessarily identical).

create_halting_test

Creates halting test from multiple tests.

Description

The created halting test function returns the smallest p-value-to-threshold ratio of the values produced by the supplied tests, or zero if any of the p-values does not exceed the threshold. The resulting function expects one threshold per halting test in a vector or it recycles the given value(s) to get a threshold for each one.
Usage

create_halting_test(halting_tests)

Arguments

halting_tests Either a vector of halting test functions (or function names) with the signature halting_test(condition, covariates, thresh) (for the meaning of the parameters see match_groups); or it may be a list of list(test = halting_test, cond = subset_of_conditions, cov = variable_selector, thresh) fields. All fields can be left out except test, and test need not be named if it is the first item in the list. The subset_of_conditions can be names of the conditions to match (a character vector or a factor). The variable_selector can be a logical vector with as many items as there will be columns in covariates (recommended), or a vector of integer covariate column indices. Each halting_test is then only applied to the specified subset of conditions and variables of the covariate matrix, with the specified threshold; when a value is not specified the defaults are used. Note that ordering the functions does not change the behavior, but can make the execution of the combined function faster, as the later ones are often evaluated only if the criteria for the earlier ones is met.

Value

A function that returns the minimum of all halting test values; the threshold value supplied to it is recycled for the individual functions.

estimate_exhaustive

Estimates the maximum number of cases to be checked during exhaustive search.

Description

Estimates the maximum number of cases to be checked during exhaustive search.

Usage

estimate_exhaustive(min_preserved = sum(group_sizes), condition,
cases_per_second = 100, print_info = TRUE, max_removed = NULL,
group_sizes = NULL, props = NULL)

Arguments

min_preserved Assumes that at least a total of this many subjects will be preserved.
condition A factor vector containing condition labels.
cases_per_second Assumes that this number of cases are checked out per second, for estimating the time it takes to run the exhaustive search; default: 100.
print_info If TRUE, prints partial calculations as well for the number of cases and estimated time when removing 1, 2, ... subjects.

max_removed A named integer vector, containing the maximum number of subjects that can be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to one less than the group size. Values outside the valid range of 0..(N-1) (where N is the number of subjects in the group) are corrected without a warning.

group_sizes A particular set of group sizes that we know a matched solution for; min_preserved need not be specified if this one is.

props The desired proportions (percentage) of the sample for each condition; if this and group_sizes are both specified, the maximum number of cases to considered by the exhaustive search can be calculated more precisely.

Value

The maximum number of cases: an integer if not greater than the maximum integer size (.Machine$integer.max), otherwise a Big Integer (see the gmp package).

Examples

estimate_exhaustive(58, as.factor(c(rep("ALN", 25), rep("TD", 44))))
estimate_exhaustive(84, as.factor(c(rep("ASD", 51), rep("TD", 44))))

f_halt

A univariate halting test using Fisher’s exact test.

Description

A univariate halting test using Fisher’s exact test.

Usage

f_halt(condition, covariates, thresh)

Arguments

condition A factor vector containing condition labels.
covariates A columnwise matrix containing covariates to match the conditions on.
thresh The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.
get_param

*Gets parameter value for ldamatch.*

**Description**

Gets parameter value for ldamatch.

**Usage**

`get_param(name)`

**Arguments**

- **name**: The name of the global parameter.

**Value**

The value of the global parameter.

**See Also**

`set_param` for parameter names.

---

**ks_halt**

*A univariate halting test using the Kolmogorov-Smirnov Test, which must be satisfied for all condition pairs.*

**Description**

The condition must have two levels.

**Usage**

`ks_halt(condition, covariates, thresh)`

**Arguments**

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **thresh**: The return value of halting_test has to be greater than or equal to thresh for the matched groups.
Details

Note that unlike many tests, the null hypothesis is that the two samples are drawn from the same distribution.

Warnings such as "cannot compute exact p-value with ties" are suppressed.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

ldamatch

ldamatch: Selection of Statistically Similar Research Groups.

Description

Select statistically similar research groups by backward selection using various robust algorithms, including a heuristic based on linear discriminant analysis, multiple heuristics based on the test statistic, and parallelized exhaustive search. See the help for function match_groups.

l_halt

A univariate halting test using Levene's test.

Description

Warnings such as "ANOVA F-tests on an essentially perfect fit are unreliable" are suppressed.

Usage

l_halt(condition, covariates, thresh)

Arguments

condition A factor vector containing condition labels.
covariates A columnwise matrix containing covariates to match the conditions on.
thresh The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.
**match_groups**

*Creates a matched group via backward selection.*

**Description**

Creates a matched group via backward selection.

**Usage**

```r
match_groups(condition, covariates, halting_test, thresh = 0.2,
method = c("heuristic1", "random", "heuristic2", "heuristic3", "heuristic4",
"exhaustive"), props = prop.table(table(condition)), replicates = NULL,
min_preserved = NULL, print_info = get("print_info", .ldamatch_globals),
max_removed = NULL, tiebreaker = NULL, lookahead = NULL,
all_results = FALSE)
```

**Arguments**

- `condition`: A factor vector containing condition labels.
- `covariates`: A columnwise matrix containing covariates to match the conditions on.
- `halting_test`: A function to apply to `covariates` (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh)`. The following halting tests are part of this package: `t_halt`, `U_halt`, `l_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- `thresh`: The return value of `halting_test` has to be greater than or equal to `thresh` for the matched groups.
- `method`: The choice of search method, one of "heuristic1" (formerly called "heuristic"), "random", "heuristic2", "heuristic3", "heuristic4", and "exhaustive". The running time increases approximately in the above order. You can get more information about each method on the help page for "search_<method_name>" (e.g. "search_exhaustive").
- `props`: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, `c(A = 0.4, B = 0.4, C = 0.2)` means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas `c("A", "B", "C")` means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- `replicates`: The maximum number of random replications to be performed. This is only used for the "random" method.
**search_exhaustive**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>min_preserved</td>
<td>The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.</td>
</tr>
<tr>
<td>print_info</td>
<td>If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param(&quot;PRINT_INFO&quot;, FALSE)</code>.</td>
</tr>
<tr>
<td>max_removed</td>
<td>A named integer vector, containing the maximum number of subjects that can be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to one less than the group size. Values outside the valid range of 0..(N-1) (where N is the number of subjects in the group) are corrected without a warning.</td>
</tr>
<tr>
<td>tiebreaker</td>
<td>NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.</td>
</tr>
<tr>
<td>lookahead</td>
<td>The lookahead to use: a positive integer. It is used by the heuristic3 and heuristic4 algorithms, with a default of 2. As you increase it, the running time increases exponentially.</td>
</tr>
<tr>
<td>all_results</td>
<td>If TRUE, returns all results found by method in a list. (A list is returned even if there is only one result.) If FALSE (the default), it returns the first result (a logical vector).</td>
</tr>
</tbody>
</table>

**Details**

The exhaustive, heuristic3, and heuristic4 search methods use the foreach package to parallelize computation. To take advantage of this, you must register a cluster. For example, to use all but one of the CPU cores, run: `doMC::registerDoMC(max(1, parallel::detectCores() - 1))`. To use sequential processing without getting a warning, run: `foreach::registerDoSEQ()`. 

**Value**

A logical vector that contains TRUE for the conditions that are in the matched groups; or if all_results = TRUE, a list of such vectors.

**See Also**

- `calc_p_value` for calculating the test statistic for a group setup.
- `calc_metrics` for calculating multiple metrics about the goodness of the result.
- `compare_ldamatch_outputs` for comparing multiple different results from this function.

---

**Description**

Searches the space backwards, preferring more subjects and certain group size proportions.
Usage

```
search_exhaustive(condition, covariates, halting_test, thresh, props,
   max_removed, tiebreaker = NULL, min_preserved = NULL, print_info = TRUE,
   ...)
```

Arguments

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **halting_test**: A function to apply to 'covariates' (in matrix form) which is TRUE iff the conditions are matched. Signature: halting_test(condition, covariates, thresh). The following halting tests are part of this package: `t_halt`, `U_halt`, `l_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- **thresh**: The return value of halting_test has to be greater than or equal to thresh for the matched groups.
- **props**: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- **max_removed**: The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
- **tiebreaker**: NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.
- **min_preserved**: The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
- **print_info**: If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE)`.
- **...**: Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Details

While the search is done in parallel, the search space is enormous and so it can be very slow in the worst case. It is perhaps most useful as a tool to study other matching procedures.

You can calculate the maximum possible number of cases to evaluate by calling `estimate_exhaustive()`.
Value

All results found by search method in a list. It raises a “Convergence failure” error if it cannot find a matched set.

search_heuristic1

Finds matching using heuristic based on linear discriminant analysis.

Description

At each vertex of the search graph, this takes a step which moves the proportions of conditions in the subspace closer to the desired (or sample) proportions, so the expected proportions are enforced.

Usage

search_heuristic1(condition, covariates, halting_test, thresh, props, max_removed, print_info = FALSE, ...)

Arguments

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **halting_test**: A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh).` The following halting tests are part of this package: `t_halt, U_halt, l_halt, ad_halt, ks_halt, wilks_halt, f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- **thresh**: The return value of `halting_test` has to be greater than or equal to `thresh` for the matched groups.
- **props**: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the “heuristic1” method, preferred among configurations with the same number of total subjects by the “exhaustive” method, and taken into account by the other methods to some extent. For example, `c(A = 0.4, B = 0.4, C = 0.2)` means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas `c("A", "B", "C")` means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- **max_removed**: The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
- **print_info**: If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE).`
- **...**: Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.
**Value**

All results found by search method in a list. It raises a “Convergence failure” error if it cannot find a matched set.

---

**search_heuristic2**  
*Finds matching using depth-first search recursively.*

---

**Description**

In each step, it removes one subject from the set of subjects with the smallest p-value recursively.

**Usage**

```r
search_heuristic2(condition, covariates, halting_test, thresh, props, 
max_removed, tiebreaker = NULL, prefer_test = TRUE, print_info = FALSE, 
...)
```

**Arguments**

- `condition`: A factor vector containing condition labels.
- `covariates`: A columnwise matrix containing covariates to match the conditions on.
- `halting_test`: A function to apply to `covariates` (in matrix form) which is TRUE iff the conditions are matched. Signature: halting_test(condition, covariates, thresh). The following halting tests are part of this package: `t_halt`, `U_halt`, `l_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- `thresh`: The return value of halting_test has to be greater than or equal to thresh for the matched groups.
- `props`: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- `max_removed`: The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
- `tiebreaker`: NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.
- `prefer_test`: If TRUE, prefers higher test statistic more than the group size proportion; default is TRUE.
If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE).

Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

Finds matching using depth-first search, looking ahead n steps.

In each step, it removes one subject from the set of subjects with the smallest associated p-value after "lookahead" steps.

A factor vector containing condition labels.

A columnwise matrix containing covariates to match the conditions on.

A function to apply to 'covariates' (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh). The following halting tests are part of this package: `t_halt, U_halt, l_halt, ad_halt, ks_halt, wilks_halt, f_halt. You can create the intersection of two or more halting tests using `create_halting_test.

The return value of `halting_test has to be greater than or equal to `thresh for the matched groups.

Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total
search_heuristic4

number of subjects, respectively. Whereas `c("A", "B", "C")` means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.

- **max_removed**
  The maximum number of subjects that can be removed from each group. It must have a valid number for each group.

- **tiebreaker**
  NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.

- **min_preserved**
  The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.

- **lookahead**
  The lookahead to use: a positive integer. It is used by the heuristic3 and heuristic4 algorithms, with a default of 2. As you increase it, the running time increases exponentially.

- **print_info**
  If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE).

... Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

**Details**

Note that this algorithm is not deterministic, as it chooses one possible path randomly when there are multiple apparently equivalent ones. In practice this means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If print_info = TRUE (the default), you will see a message about "Random choices" if the algorithm needed to make random path choices.

**Value**

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

---

**search_heuristic4**  
*Finds matching using depth-first search, looking ahead n steps.*

**Description**

In each step, it removes one subject from the set of subjects that were removed on most paths after "lookahead" steps, preferring one with the smallest associate p-value.

**Usage**

```
search_heuristic4(condition, covariates, halting_test, thresh, props,
                    max_removed, tiebreaker = NULL, min_preserved = NULL, lookahead = NULL,
                    print_info = TRUE, ...)
```
**Arguments**

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **halting_test**: A function to apply to `covariates` (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh)`. The following halting tests are part of this package: `t_halt`, `u_halt`, `l_halt`, `ad_halt`, `ks_halt`, `wilks_halt`, `f_halt`. You can create the intersection of two or more halting tests using `create_halting_test`.
- **thresh**: The return value of `halting_test` has to be greater than or equal to thresh for the matched groups.
- **props**: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, `c(A = 0.4, B = 0.4, C = 0.2)` means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas `c("A", "B", "C")` means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- **max_removed**: The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
- **tiebreaker**: NULL, or a function similar to `halting_test`, used to decide between cases for which `halting_test` yields equal values.
- **min_preserved**: The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
- **lookahead**: The lookahead to use: a positive integer. It is used by the heuristic3 and heuristic4 algorithms, with a default of 2. As you increase it, the running time increases exponentially.
- **print_info**: If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE)`.
- ... Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

**Details**

Note that this algorithm is not deterministic, as it chooses one possible subject for removal randomly when there are multiple apparently equivalent ones. In practice it means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If `print_info` = TRUE (the default), you will see a message about "Random choices" if the algorithm needed to make such random decisions.
Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

---

**search_random**  
*Searches by randomly selecting subspaces with decreasing expected size.*

---

Description

Searches by randomly selecting subspaces with decreasing expected size.

Usage

\[
\text{search_random}(\text{condition}, \text{covariates}, \text{halting\_test}, \text{thresh}, \text{props}, \text{max\_removed}, \\
\text{tiebreaker = NULL, replicates, print\_info = TRUE, ...})
\]

Arguments

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **halting\_test**: A function to apply to 'covariates' (in matrix form) which is TRUE iff the conditions are matched. Signature: halting\_test(condition, covariates, thresh).
  
  The following halting tests are part of this package: \text{t\_halt}, \text{U\_halt}, \text{I\_halt}, \text{ad\_halt}, \text{ks\_halt}, \text{wilks\_halt}, \text{f\_halt}. You can create the intersection of two or more halting tests using \text{create\_halting\_test}.
- **thresh**: The return value of halting\_test has to be greater than or equal to thresh for the matched groups.
- **props**: Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic!" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, \text{c(A = 0.4, B = 0.4, C = 0.2)} means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas \text{c("A", "B", "C")} means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
- **max\_removed**: The maximum number of subjects that can be removed from each group. It must have a valid number for each group, and the groups must be in the same order as in sspace.
- **tiebreaker**: NULL, or a function similar to halting\_test, used to decide between cases for which halting\_test yields equal values.
replicates  The maximum number of random replications to be performed. This is only used for the "random" method.

print_info  If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using `set_param("PRINT_INFO", FALSE).

...  Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Value

All results found by search method in a list. It raises a

---

set_param  Sets parameters for ldamatch.

Description

Sets parameters for ldamatch.

Usage

`set_param(name, value)`

Arguments

name  The name of the global parameter.

value  The new value of the global parameter.

Details

The names of the available parameters:

- RND_DEFAULT_REPLICATES: random search: default number of replicates
- Anderson-Darling test parameters; see kSamples::ad.test for explanation
  - AD_METHOD: the method parameter for ad.test; default: asymptotic
  - AD_NSIM: the Nsim parameter for ad.test; default: 10000
  - AD_VERSION: 1 or 2 for the two versions of the test statistic; default: 1
- PRINT_INFO: print summary information, and progress information for the exhaustive search algorithm

Value

The previous value of the global parameter.

See Also

`get_param` for retrieving the current value of a parameter.
**t_halt**

*A univariate halting test using the t-test, which must be satisfied for all condition pairs.*

**Description**

A univariate halting test using the t-test, which must be satisfied for all condition pairs.

**Usage**

`t_halt(condition, covariates, thresh)`

**Arguments**

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **thresh**: The return value of halting_test has to be greater than or equal to thresh for the matched groups.

**Value**

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

---

**U_halt**

*A univariate halting test using the Wilcoxon test, which must be satisfied for all condition pairs.*

**Description**

A univariate halting test using the Wilcoxon test, which must be satisfied for all condition pairs.

**Usage**

`U_halt(condition, covariates, thresh)`

**Arguments**

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **thresh**: The return value of halting_test has to be greater than or equal to thresh for the matched groups.

**Value**

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.
**wilks_halt**

A multivariate halting test appropriate for more than two condition levels.

**Description**

A multivariate halting test appropriate for more than two condition levels.

**Usage**

wilks_halt(condition, covariates, thresh)

**Arguments**

- **condition**: A factor vector containing condition labels.
- **covariates**: A columnwise matrix containing covariates to match the conditions on.
- **thresh**: The return value of halting_test has to be greater than or equal to thresh for the matched groups.

**Value**

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.
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