Package ‘messydates’

January 20, 2023

Title A Flexible Class for Messy Dates

Description Contains a set of tools for constructing and coercing
into and from the `mdate` class.
This date class implements ISO 8601-2:2019(E) and
allows regular dates to be annotated
to express unspecified date components,
approximate or uncertain date components,
date ranges, and sets of dates.
This is useful for describing and analysing temporal information,
whether historical or recent, where date precision may vary.

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NeedsCompilation no

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annotate  Annotates dates as censored, uncertain, or approximate

Description

Some datasets have for example an arbitrary cut off point for start and end points, but these are often
coded as precise dates when they are not necessarily the real start or end dates. This collection of
functions helps annotate uncertainty and approximation to dates according to ISO2019E standards.
Inaccurate start or end dates can be represented by an affix indicating "on or before", if used as a
prefix (e.g. ..1816-01-01), or indicating "on or after", if used as a suffix (e.g. 2016-12-31..). Ap-
proximate dates are indicated by adding a tilde to year, month, or day components, as well as groups
of components or whole dates to estimate values that are possibly correct (e.g. 2003~03~03~). Day,
month, or year, uncertainty can be indicated by adding a question mark to a possibly dubious date
(e.g. 1916~10~10?) or date component (e.g. 1916~?10~10).

Usage

on_or_before(x)
on_or_after(x)
as_approximate(x, component = NULL)
as_uncertain(x, component = NULL)
Arguments

- **x**
  
  A date vector

- **component**
  
  Annotation can be added on specific date components ("year", "month" or "day"), or to groups of date components (month and day ("md"), or year and month ("ym")). This must be specified. If unspecified, annotation will be added after the date (e.g. 1916-10-10?), indicating the whole date is uncertain or approximate. For specific date components, uncertainty or approximation is annotated to the left of the date component. E.g. for "day": 1916-10-?10 or 1916-10-~10. For groups of date components, uncertainty or approximation is annotated to the right of the group ("ym") or to both components ("md"). E.g. for "ym": 1916-10--10; for "md": 1916-?10-?10.

Value

A mdate object with annotated date(s)

Functions

- **on_or_before()**: prefixes dates with ".-" where start date is uncertain
- **on_or_after()**: suffixes dates with ".-" where end date is uncertain
- **as_approximate()**: adds tildes to indicate approximate dates/date components
- **as_uncertain()**: adds question marks to indicate dubious dates/date components.

Examples

```r
data <- data.frame(Beg = c("1816-01-01", "1916-01-01", "2016-01-01"),
                   End = c("1816-12-31", "1916-12-31", "2016-12-31"))
dplyr::mutate(data, Beg = ifelse(Beg <= "1816-01-01", on_or_before(Beg), Beg))
dplyr::mutate(data, End = ifelse(End >= "2016-01-01", on_or_after(End), End))
dplyr::mutate(data, Beg = ifelse(Beg == "1916-01-01", as_approximate(Beg), Beg))
dplyr::mutate(data, End = ifelse(End == "1916-12-31", as_uncertain(End), End))
```

---

**battles**

*Dates of battles in 2001*

---

Description


Usage

battles
**Format**

A data frame with 20 rows and 2 variables:

- **Battle** name of the battle, character
- **Date** date or date range, a mdate class vector
- **Parties** parties to the conflict, character
- **US_party** is the US a party to the battle, numeric
- **N_actors** number of actors to conflict, numeric

**Details**

<table>
<thead>
<tr>
<th>Column Name</th>
<th>Data Type</th>
<th>Observations</th>
<th>Missing</th>
<th>Missing (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Battle</td>
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<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Date</td>
<td>mdate</td>
<td>20</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Parties</td>
<td>character</td>
<td>20</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>US_party</td>
<td>numeric</td>
<td>20</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>N_actors</td>
<td>numeric</td>
<td>20</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

---

class

*A flexible date class for messy dates*

**Description**

Recent extensions to standardised date notation in ISO 8601-2_2019(E) create space for unspecified, uncertain, and approximate dates, as well as succinct representation of ranges of dates. These functions create and validate a new date class for R that can contain and parse these annotations, and are not typically user-facing. Please see `as_messydate()` for the user-facing coercion function.

**Usage**

```r
new_messydate(x = character())
```

```r
validate_messydate(x)
```

```r
NA_mdate_
```

**Arguments**

- `x` A character scalar or vector in the expected "yyyy-mm-dd" format annotated, as necessary, according to ISO 8601-2_2019(E).

**Format**

An object of class `mdate` of length 1.
**Details**

**Date annotations:**

*Unspecified date components*, such as when the day is unknown, can be represented by one or more Xs in place of the digits. The modifier * is recommended to indicate that the entire time scale component value is unspecified, e.g. `X*-03-03`, however this is not implemented here. Please be explicit about the digits that are unspecified, e.g. `XXXX-03-03` expresses 3rd March in some unspecified year, whereas `2003-XX-03` expresses the 3rd of some month in 2003. If time components are not given, they are expanded to this.

*Approximate date components*, modified by ~, represent an estimate whose value is asserted to be possibly correct. For example, `2003~~03-03` The degree of confidence in approximation depends on the application.

*Uncertain date components*, modified by ?, represent a date component whose source is considered to be dubious and therefore not to be relied upon. An additional modifier, %, is used to indicate a value that is both uncertain and approximate.

**Date sets:**

These functions also introduce standard notation for ranges of dates. Rather than the typical R notation for ranges, :, ISO 8601-2_2019(E) recommends .. This then can be applied between two time scale components to create a standard range between these dates (inclusive), e.g. `2009-01-01..2019-01-01`. But it can also be used as an affix, indicating "on or before" if used as a prefix, e.g. ..2019-01-01, or indicating "on or after" if used as a suffix, e.g. 2009-01-01.. And lastly, notation for sets of dates is also included. Here braces, { }, are used to mean "all members of the set", while brackets, [ ], are used to mean "one member of the set".

**Value**

Object of class mdate

**See Also**

messydate

---

**contract**  
*Contract lists of dates into messy dates*

**Description**

This function operates as the opposite of expand(). It contracts a list of dates into the abbreviated annotation of messy dates.

**Usage**

```
contract(x, collapse = TRUE)
```
Arguments

- x: A list of dates
- collapse: Do you want ranges to be collapsed? TRUE by default. If FALSE ranges are returned in compact format.

Details

The `contract()` function first expand() `mdate` objects to then display their most succinct representation.

Value

A mdate vector

Examples

d <- as_messydate(c("2001-01-01", "2001-01", "2001", "2001-01..2001-02-02", 
"(2001-01-01,2001-10-01)", 
"(2001-01,2001-02-02)", "28 BC", 
"(2001-01, 2001-01-02, 2001-01-03)"))
tibble::tibble(d, contract(d))

Description

These functions expand on date ranges, sets of dates, and unspecified or approximate dates (annotated with '..', '.', 'XX' or '~'). As these messydates may refer to several possible dates, the function "opens" these values to reveal a vector of all the possible dates implied. Imprecise dates (dates only containing information on year and/or month) are also expanded to include possible dates within that year and/or month. The function removes the annotation from dates with unreliable sources ('?'), before being expanded normally as though they were incomplete.

Usage

expand(x, approx_range = 0)

Arguments

- x: A mdate object. If not an 'mdate' object, conversion is handled first with 'as_messydate()'.
- approx_range: Range to expand approximate dates, or date components, annotated with '~', by default 0. That is, removes signs for approximate dates and treats these dates as precise dates. If 3, for example, adds 3 days for day approximation, 3 months for month approximation, 3 years for year/whole date approximation, 3 years and 3 months for year-month approximation, and 3 months and 3 days for month-day approximation.
Value

A list of dates, including all dates in each range or set.

Examples

expand(d)

Description

These functions allow the extraction of particular date components from messy dates, such as the `year()`, `month()`, and `day()`. `precision()` allows for the identification of the greatest level of precision in (currently) the first element of each date.

Usage

```r
year(x)
month(x)
day(x)
precision(x)
```

Arguments

- `x` A `mdate` object

Value

`year()`, `month()`, and `day()` extraction return the integer for the requested date component. `precision()` returns the level of greatest precision for each date.

Examples

```r
year(as_messydate(c("2012-02-03","2012","2012-02")))
month(as_messydate(c("2012-02-03","2012","2012-02")))
day(as_messydate(c("2012-02-03","2012","2012-02")))
precision(as_messydate(c("2012-02-03","2012","2012-02")))
```
Description

These functions coerce objects of mdate class to common date classes such as Date, POSIXct, and POSIXlt. Since mdate objects can hold multiple individual dates, however, an additional function must be passed as an argument so that these functions know how to coerce resolve multiple dates into a single date.

For example, one might wish to use the earliest possible date in any ranges of dates (min), the latest possible date (max), some notion of a central tendency (mean, median, or modal), or even a random selection from among the candidate dates.

These functions then, building on expand() and the resolve functions, are particularly useful in converting back out of the mdate class for use with existing methods and models, especially for checking the robustness of results.

Usage

```r
## S3 method for class 'mdate'
as.Date(x, ..., FUN)

## S3 method for class 'mdate'
as.POSIXct(x, ..., FUN)

## S3 method for class 'mdate'
as.POSIXlt(x, ..., FUN)
```

Arguments

- **x**: A mdate object
- **...**: Arguments passed on to the S3 generics.
- **FUN**: A function that can be used to resolve expanded messy dates into a single date. For example, min(), max(), mean(), median(), modal(), and random().

Value

A date object of Date, POSIXct, or POSIXlt class

Examples

```r
as.Date(as_messydate("2012-01"), min)
as.Date(as_messydate("2012-01-01"), mean)
as.Date(as_messydate("2012-01"), max)
as.Date(as_messydate("2012-01"), median)
as.Date(as_messydate("2012-01"), modal)
as.Date(as_messydate("2012-01"), random)
as.Date(as_messydate("1000 BC"), max)
```
is_messydate

<table>
<thead>
<tr>
<th>Logical tests on messy dates</th>
</tr>
</thead>
</table>

#### Description

These functions provide various logical tests for messy date objects.

#### Usage

- `is_messydate(x)`
- `is_intersecting(x, y)`
- `is_element(x, y)`
- `is_similar(x, y)`
- `is_precise(x)`
- `is_uncertain(x)`
- `is_approximate(x)`

#### Arguments

- `x, y` mdate or other class objects

#### Value

A logical vector the same length as the mdate passed.

#### Functions

- `is_messydate()`: tests whether the object inherits the mdate class. If more rigorous validation is required, see `validate_messydate()`.
- `is_intersecting()`: tests whether there is any intersection between two messy dates, leveraging `intersect()`.
- `is_element()`: tests whether a messy date can be found within a messy date range or set.
- `is_similar()`: tests whether two dates contain similar components. This can be useful for identifying dates that may be typos of one another.
- `is_precise()`: tests whether a date is precise (i.e. an 8 digit date). Non-precise dates contain markers that they are approximate (i.e. ~), unreliable (i.e. ?), are incomplete dates (i.e. year only), or date ranges and sets.
• `is_uncertain()`: tests whether a date is uncertain (i.e. contains ?).
• `is_approximate()`: tests whether a date is approximate (i.e. contains ~).

Examples

```r
is_messydate(as_messydate("2012-01-01"))
is_messydate(as.Date("2012-01-01"))
is_intersecting(as_messydate("2012-01"), as_messydate("2012-01-01..2012-02-22"))
is_intersecting(as_messydate("2012-01"), as_messydate("2012-02-01..2012-02-22"))
is_element(as_messydate("2012-01-01"), as_messydate("2012-01"))
is_element(as_messydate("2012-01-01"), as_messydate("2012-02"))
is_similar(as_messydate("2012-06-02"), as_messydate("2012-02-06"))
is_similar(as_messydate("2012-06-22"), as_messydate("2012-02-06"))
is_precise(as_messydate(c("2012-06-02", "2012-06")))
is_uncertain(as_messydate(c("2012-06-02", "2012-06-02?")))
is_approximate(as_messydate(c("2012-06-02~", "2012-06-02")))
```

---

**logical**

*Logical tests on messy dates*

**Description**

These functions provide various logical tests for messy date objects.

**Arguments**

- `x`, `y` mdate or other class objects

**Value**

A logical vector the same length as the mdate passed.

---

**messydate**

*Coercion from regular date classes to mdate*

**Description**

These methods coerce various date classes into the mdate class. They represent the main user-facing class-creating functions in the package. In addition to the typical date classes in R (Date, POSIXct, and POSIXlt), there is also a direct method for converting text or character strings to mdate. The function can also extract dates from text, though this is a work-in-progress and currently only works in English.
Usage

\[
\text{as\_messydate}(x, \text{resequence} = \text{FALSE})
\]

## S3 method for class 'Date'
\[
\text{as\_messydate}(x, \text{resequence} = \text{FALSE})
\]

## S3 method for class 'POSIXct'
\[
\text{as\_messydate}(x, \text{resequence} = \text{FALSE})
\]

## S3 method for class 'POSIXlt'
\[
\text{as\_messydate}(x, \text{resequence} = \text{FALSE})
\]

## S3 method for class 'character'
\[
\text{as\_messydate}(x, \text{resequence} = \text{NULL})
\]

\[
\text{make\_messydate}(\ldots, \text{resequence} = \text{FALSE})
\]

Arguments

- **x**: A scalar or vector of a class that can be coerced into mdate, such as Date, POSIXct, POSIXlt, or character.

- **resequence**: Users have the option to choose the order for ambiguous dates with or without separators (e.g. "11-01-12" or "20112112"). NULL by default. Other options include: 'dmy', 'ymd', 'mdy', 'ym', 'my' and 'interactive'. If 'dmy', dates are converted from DDMMYY format for 6 digit dates, or DDMMYYYY format for 8 digit dates. If 'ymd', dates are converted from YYMMDD format for 6 digit dates, or YYYYMMDD format for 8 digit dates. If 'mdy', dates are converted from MMDDYY format for 6 digit dates or MMDDYYYY format for 8 digit dates. For these three options, ambiguous dates are converted to YY-MM-DD format for 6 digit dates, or YYYY-MM-DD format for 8 digit dates. If 'my', ambiguous 6 digit dates are converted from MM-YYYY format to YYYY-MM. If 'ym', ambiguous 6 digit dates are converted to YYYY-MM format. If 'interactive', it prompts users to select the existing component order of ambiguous dates, based on which the date is reordered into YYYY-MM-DD format and further completed to YYYY-MM-DD format if they choose to do so.

- **...**: One (yyyy-mm-dd) or three (yyyy, mm, dd) variables

Value

A mdate class object

Functions

- as_messydate(): Core mdate class coercion function
- as_messydate(Date): Coerce from Date to mdate class
- as_messydate(POSIXct): Coerce from POSIXct to mdate class
- as_messydate(POSIXlt): Coerce from POSIXlt to mdate class
• `as_messydate(character)`: Coerce character date objects to `mdate` class
• `make_messydate()`: Composes `mdate` from multiple variables

### Examples

```r
as_messydate("2021")
as_messydate("2021-02")
as_messydate("2021-02-01")
as_messydate("01-02-2021")
as_messydate("1 February 2021")
as_messydate("First of February, two thousand and twenty-one")
as_messydate("2021-02-01?")
as_messydate("2021-02-01-")
as_messydate("2021-02-01%")
as_messydate("2021-02-01..2021-02-28")
as_messydate("(2021-02-01,2021-02-28)")
as_messydate(c("-2021", "2021 BC", "-2021-02-01"))
as_messydate(c("210201", "20210201"), resequence = "ymd")
as_messydate(c("010221", "01022021"), resequence = "dmy")
# as_messydate(c("01-02-21", "01-02-2021", "01-02-91", "01-02-1991"), resequence = "interactive")
make_messydate("2010", "10", "10")
```

---

**mreport**  
*Data report for datasets with 'mdate' variables*

### Description

Create a properly formatted data report for datasets which contain 'mdate' class objects, alongside other object classes.

### Usage

```r
mreport(data)
```

### Arguments

- `data`: A `tibble` or a `data.frame`.

### Details

'mreport' displays the variable’s name, the variable type, the number of observations per variable, the number of missing observations for variable, and the percentage of missing observations in variable.

### Value

A data report of class 'mreport'.
Examples

mreport(battles)

operate

Arithmetic operations for messydates

Description

These operations allow users to add or subtract dates messydate objects. Messydate objects include incomplete or uncertain dates, ranges of dates, negative dates, and date sets.

Usage

```r
## S3 method for class 'mdate'
e1 + e2
## S3 method for class 'mdate'
e1 - e2
```

Arguments

- `e1`: A messydate object
- `e2`: A numerical object.

Value

A messydates vector

Examples

tibble::tibble(date = d, add = d + 1, subtract = d - 1)
tibble::tibble(date = d, add = d + "1 year", subtract = d - "1 year")
Resolves messy dates into a single value

Description

This collection of S3 methods 'resolve' messy dates into a single date according to some explicit bias, such as returning the minimum or maximum date, the mean, median, or modal date, or a random date from among the possible resolutions for each messy date. If the date is not 'messy' (i.e. has no annotations) then just that precise date is returned. This can be useful for various descriptive or inferential projects.

Usage

```r
## S3 method for class 'mdate'
min(..., na.rm = TRUE)

## S3 method for class 'mdate'
max(..., na.rm = TRUE)

## S3 method for class 'mdate'
median(..., na.rm = TRUE)

## S3 method for class 'mdate'
mean(..., trim = 0, na.rm = TRUE)

modal(..., na.rm = FALSE)

## S3 method for class 'mdate'
modal(..., na.rm = TRUE)

random(..., size, replace = FALSE, prob = NULL)
```

Arguments

- `...`: a mdate object
- `na.rm`: Should NAs be removed? True by default.
- `trim`: the fraction (0 to 0.5) of observations to be trimmed from each end of x before the mean is computed. Values of trim outside that range are taken as the nearest endpoint.
- `size`: a non-negative integer giving the number of items to choose.
- `replace`: should sampling be with replacement?
- `prob`: a vector of probability weights for obtaining the elements of the vector being sampled.
Value

A single scalar or vector of dates

Examples

d
min(d)
max(d)
mean(d)
median(d)
modal(d)
random(d)

Description

Performs intersection (md_intersect()) and union (md_union()) on, inter alia, messy date class objects. For a more typical 'join' that retains all elements, even if duplicated, please use md_multiset.

Usage

md_intersect(...)

md_union(x, y)

md_multiset(x, y)

Arguments

x, y, ... Messy date or other class objects

Value

A vector of the same mode for intersect, or a common mode for union.

Functions

• md_intersect(): Find intersection of sets of messy dates
• md_union(): Find union of sets of messy dates
• md_multiset(): Join two sets of messy dates
Examples

\[ \text{md_intersect} \left( \text{as_messydate}("2012-01-01..2012-01-20"), \text{as_messydate}("2012-01")) \]
\[ \text{md_union} \left( \text{as_messydate}("2012-01-01..2012-01-20"), \text{as_messydate}("2012-01")) \]
\[ \text{md_multiset} \left( \text{as_messydate}("2012-01-01..2012-01-20"), \text{as_messydate}("2012-01")) \]
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