

# Package ‘projects’

May 23, 2019

**Title** A Project Infrastructure for Researchers

**Version** 1.3.0

**Description** Provides a project infrastructure with a focus on manuscript creation. Creates a project folder with a single command, containing subdirectories for specific components, templates for manuscripts, and so on.

**License** MIT + file LICENSE

**URL** <https://www.github.com/NikKrieger/projects>

**Depends** R (>= 3.4.0)

**Imports** dplyr (>= 0.8.0.1), fs (>= 1.2.6), magrittr (>= 1.5), methods, purrr (>= 0.2.5), readr (>= 1.1.1), rlang (>= 0.3.4), rstudioapi (>= 0.7), sessioninfo (>= 1.1.1), stringr (>= 1.3.1), tibble (>= 2.0.1), zip (>= 2.0.2)

**Suggests** here (>= 0.1), tidyverse (>= 1.2.1)

**Encoding** UTF-8

**LazyData** true

**RoxygenNote** 6.1.1

**Collate** 'set\_generics.R' 'class-projects\_author.R'  
'class-projects\_stage.R' 'new.R' 'edit.R' 'file\_management.R'  
'getters.R' 'header.R' 'metadata\_manipulation.R' 'projects.R'  
'reproducibility.R' 'setup.R' 'update.R' 'utilities.R'  
'utils-pipe.R' 'validation.R' 'zzz.R'

**NeedsCompilation** no

**Author** Nik Krieger [aut, cre],  
Adam Perzynski [aut],  
Jarrod Dalton [aut]

**Maintainer** Nik Krieger <nk@case.edu>

**Repository** CRAN

**Date/Publication** 2019-05-23 17:20:03 UTC

## R topics documented:

|                             |    |
|-----------------------------|----|
| projects-package . . . . .  | 2  |
| affiliations . . . . .      | 3  |
| export_project . . . . .    | 5  |
| file_management . . . . .   | 6  |
| header . . . . .            | 9  |
| new_edit_delete . . . . .   | 10 |
| projects_author . . . . .   | 15 |
| projects_folder . . . . .   | 17 |
| projects_stage . . . . .    | 18 |
| reordering . . . . .        | 20 |
| save_session_info . . . . . | 22 |
| setup_projects . . . . .    | 23 |
| update_metadata . . . . .   | 24 |

|              |           |
|--------------|-----------|
| <b>Index</b> | <b>26</b> |
|--------------|-----------|

---

|                  |  |
|------------------|--|
| projects-package | <i>projects: A project infrastructure for researchers.</i> |
|------------------|--|

---

### Description

The projects package provides a project infrastructure with a focus on manuscript creation. It creates a project folder with a single command, containing subdirectories for specific components, templates for manuscripts, and so on.

### Knitting

There are several functions that require interactive user confirmation via the console. Since interactive console input is incompatible with knitting via R Markdown files, the projects package was coded such that user confirmation is bypassed when `isTRUE(getOption('knitr.in.progress')) == TRUE`. Therefore, all projects package functions are usable when knitting. **Knit with caution!**

### Acknowledgements

The authors of this package acknowledge the support provided by members of the Northeast Ohio Cohort for Atherosclerotic Risk Estimation (NEOCARE) investigative team: Claudia Coulton, Douglas Gunzler, Darcy Freedman, Neal Dawson, Michael Rothberg, David Zidar, David Kaelber, Douglas Einstadter, Alex Milinovich, Monica Webb Hooper, Kristen Hassmiller-Lich, Ye Tian (Devin), Kristen Berg, and Sandy Andrukat.

### Funding

This work was supported by The National Institute on Aging of the National Institutes of Health under award number R01AG055480. The content is solely the responsibility of the authors and does not necessarily represent the official views of the National Institutes of Health.

**See Also**

[setup\\_projects\(\)](#) for getting started.

---

affiliations

*View the projects(), authors(), and affiliations() tables*

---

**Description**

Returns a table of the projects/authors/affiliations, filtered and joined according to the entirely optional arguments.

**Usage**

```
affiliations(affiliation, authors = FALSE)
```

```
authors(author, affiliations = FALSE, projects = FALSE)
```

```
projects(project, all_stages = FALSE, exclude = c(0L, 6L),
  archived = FALSE, verbose = FALSE, authors = FALSE)
```

```
ideas(project, archived = FALSE, verbose = FALSE, authors = FALSE)
```

```
manuscripts(project, archived = FALSE, verbose = FALSE,
  authors = FALSE)
```

**Arguments**

projects, authors, affiliations

Logical values indicating whether or not to perform a left join with another metadata tibble. All FALSE by default.

project, author, affiliation

An optional unique vector of ids and/or names. Only rows matching one or more entries will be returned. This is the one setting in which the package does not return throw an error if user input matches multiple projects.

all\_stages

Logical, indicating whether or not to include projects of all stages, **overriding the exclude argument**.

exclude

A vector of numbers or character strings that can be validated against the list of project stages:

```
0: idea
1: design
2: data collection
3: analysis
4: manuscript
5: under review
6: accepted
```

*Ignored if all\_stages = TRUE*

|          |   |
|----------|---|
| archived | Logical, indicating whether or not to include projects that have been archived using <code>archive_project()</code> . FALSE by default.   |
| verbose  | Logical, indicating whether or not to return all columns of the <code>projects()</code> ; if FALSE, only the <code>id</code> , <code>current_owner</code> , <code>status</code> , and <code>stage</code> columns are returned. Defaults to FALSE. |

## Details

`ideas()` is a shortcut for `projects(exclude = 1:6)` (including only projects of stage 0: idea).  
`manuscripts()` is a shortcut for `projects(exclude = c(0:3, 6))` (yielding only projects of stage 4: manuscript and 5: under review).

If one or more of the `projects`, `authors`, or `affiliations` arguments to set to TRUE, a `dplyr::left_join()` is performed, with the "left" table being the one sharing the name of the function being used. As such, rows that don't have matches in any other tables will still show up in the output, and rows that have multiple matches in other tables will yield multiple rows in the output. The "right" table's `id` column will be renamed.

## Value

A `tibble`.

## Examples

```
# SETUP
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")
setup_projects(path = tempdir(), .Renviro_path = fs::path_temp(".Renviro"))
new_affiliation(department_name = "Math Dept.",
                institution_name = "Springfield College",
                address = "123 College St, Springfield, AB")
new_affiliation(department_name = "Art Department",
                institution_name = "Springfield College",
                address = "321 University Boulevard, Springfield, AB",
                id = 42)
new_affiliation(department_name = "Central Intelligence Agency",
                institution_name = "United States Government",
                address = "888 Classified Dr, Washington DC")
new_affiliation(department_name = "Pyrotechnics",
                institution_name = "ACME")
new_author(given_names = "Spiro", last_name = "Agnew", degree = "LLB",
           affiliations = "Art D", id = 13)
new_author(given_names = "Plato", id = 303)
new_author(given_names = "Condoleezza", last_name = "Rice",
           affiliations = c(1, 42, "Agency", "ACME"))
new_project(title = "Test project 1", current_owner = "Plato", stage = 1)
new_project(title = "Test project 2", current_owner = "eezza", stage = 2)
new_project(title = "Test project 3", current_owner = "Plato", stage = 3)
new_project(title = "Fun project 4", current_owner = "Rice", stage = 4)
new_project(title = "Fun project 5", current_owner = "Rice", stage = 5)
new_project(title = "Fun project 6", current_owner = "Rice", stage = 6)
new_project(title = "Good idea", current_owner = "Rice", stage = 0)
#####
```

```

# View entire affiliations table
affiliations()

# View authors table joined to affiliations table
# Notice that multiple rows are created for each affiliation-author combination
authors(affiliations = TRUE)

# View only active projects with "Fun" in their title.
projects("Fun")

# View all projects with "Rice" as the current_owner
projects(all_stages = TRUE) %>% dplyr::filter(current_owner == "Rice")

# View manuscripts
manuscripts()

# View ideas
ideas()

# Wrapped in if (interactive()) because it requires interactive console input
# and fails automated testing.
if (interactive()) {
  # Archive Fun project 5
  archive_project("Fun project 5")

  # Default behavior is to not include archived projects in projects() table
  projects("Fun")
  projects("Fun", archived = TRUE)
}

#####
# CLEANUP
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviro")))

```

---

export\_project

*Compressed a project folder*


---

## Description

Creates a compressed file out of a user-specified project folder for sharing.

## Usage

```

export_project(project, zipfile, include_hidden = FALSE,
  exclude = NULL)

```

**Arguments**

|                |   |
|----------------|---|
| project        | Project id or unambiguous substring of the project name from the <code>projects()</code> table.   |
| zipfile        | Desired file path of the resulting compressed folder file, including the file's desired name and file extension. See the <code>zipfile</code> argument for the <code>zip::zipr()</code> function. |
| include_hidden | Logical indicating whether or not to include hidden folders and files (e.g., those with names that begin with a period). Defaults to FALSE.   |
| exclude        | Character vector of exact names of first-level subdirectories of the project folder to exclude from the resulting compressed folder file.   |

**Details**

Currently, this function uses `zip::zipr()`.

**Value**

The name of the created zip file, invisibly.

---

|                 |                        |
|-----------------|------------------------|
| file_management | <i>file management</i> |
|-----------------|------------------------|

---

**Description**

Tools for Organizing and Managing Project Files

**Usage**

```
new_project_group(path)
```

```
rename_folder(project, new_folder_name, change_short_title = TRUE,
  archived = FALSE)
```

```
move_project(project, path, make_directories = FALSE, archived = FALSE)
```

```
copy_project(project_to_copy, path, new_id = NA, new_short_title = NA,
  make_directories = FALSE, archived = FALSE)
```

```
archive_project(project)
```

```
open_project(project, new_session = FALSE, archived = FALSE)
```

**Arguments**

|                    |   |
|--------------------|---|
| path               | A valid path string.<br>For <code>copy_project()</code> only, if left blank, the preexisting project's directory is used. All other functions here require a valid path.<br>See the path argument in <code>new_project()</code> for details on valid paths. |
| project            | Project id or unambiguous substring of the project name from the <code>projects()</code> table  |
| new_folder_name    | Character string of new name for project folder. Always processed with <code>fs::path_sanitize()</code> .   |
| change_short_title | Logical indicating whether or not the project's <code>short_title</code> should be changed to the value of <code>new_folder_name</code> . Defaults to TRUE.   |
| archived           | Logical indicating whether or not the function should consider archived projects when determining which project the user is referring to in the <code>project/project_to_copy</code> argument. FALSE by default. See <b>Details</b> .                       |
| make_directories   | Logical. If the path represented by the path parameter does not exist, should the needed directories be created?  |
| project_to_copy    | Project id or unambiguous substring of the project name corresponding to the project that is to be copied.  |
| new_id             | Optional integer, ranging from 1 to 9999, used as the newly-created project id. Must not already exist in <code>projects()\$id</code> . If left blank, the lowest available id will be automatically used.  |
| new_short_title    | Optional character string that becomes the <code>short_title</code> of the project copy. It also becomes the project copy's folder name under normal circumstances (see <b>Details</b> ).   |
| new_session        | Same as the <code>newSession</code> argument in <code>rstudioapi::openProject()</code> .  |

**Details**

Projects can be moved (`move_project()`), copied (`copy_project()`), or archived (`archive_project()`).

The difference between `delete_project()` and `archive_project()` is that the latter will just move the project to a directory called *archive*, located in the same parent directory as the project. This directory gets created if it doesn't yet exist. Most functions that perform actions on projects will exclude archived projects by default in order to make it easier for the user to enter a nonambiguous string that will match an active (i.e., non-archived) project.

Projects can also be organized into groups. By default, all projects are created within the main `projects` folder. To create a project group, which is essentially a subfolder of the main `projects` folder, use `new_project_group()`.

The folder name of the project copy created by `copy_project()` will be `new_short_title` if the user supplies a value that is different from the names of any existing directories at path. Otherwise, its folder name will be taken from its `id` (i.e., "pXXXX").

`open_project()` is a wrapper around `rstudioapi::openProject()`, but the user only needs to know the project's id, title, or `short_title` instead of the file path of the project's `.Rproj` file. If there is no `.Rproj` file in the project's folder, the user has the option to restore a default `.Rproj` folder. If there are multiple `.Rproj` files, an error is thrown.

### See Also

`new_project()` and `delete_project()` for other functions that write and delete files.

### Examples

```
# SETUP
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")
setup_projects(path = tempdir(), .Renviro_path = fs::path_temp(".Renviro"))
#####

# setting up a simple project directory tree
new_project_group("kidney/clinical")
new_project_group("kidney/genomics")
new_project_group("prostate/clinical")
new_project_group("prostate/genomics")

# Wrapped in if(interactive()) because it requires interactive console input
# and fails automated package checking and testing.
if(interactive()){
  new_project(title = "Sample Authorless Project", path = "kidney")

  # Moving the project folder, then moving it again.
  move_project(project = 1, "kidney/genomics")
  move_project(project = "Sample Authorless Project", "prostate/clinical")

  # Copying the project
  copy_project(project_to_copy = 1, "kidney/clinical")

  # Renaming the folder of the copy of the project
  rename_folder(project = 2, "copy")

  # Archiving the copy of the project
  archive_project(2)

  # Opens the project in same session
  open_project("Sample")

  # Opens the project in a new session
  open_project(1, new_session = TRUE)
}
#####
# CLEANUP
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviro")))
```

---

|        |  |
|--------|--|
| header | <i>Print project header to console</i> |
|--------|--|

---

## Description

Prints a project's header to the console to be copied and pasted into a project protocol or manuscript.

## Usage

```
header(project, archived = FALSE)
```

## Arguments

|          |   |
|----------|---|
| project  | Project id or unambiguous substring of the project name from the <a href="#">projects()</a> table.  |
| archived | Logical, indicating whether or not the function should consider archived projects when determining which project the user is referring to in the project argument. FALSE by default.<br>See the <b>Details</b> section of <a href="#">archive_project()</a> for more information on the "archived" status of a project. |

## Details

The project header consists of:

1. the project title
2. the author list
3. the list of author affiliations
4. corresponding author information

The `header()` function is helpful when after editing details of the project (e.g., any of the above information) you want to update your R Markdown files. The displayed markdown can be pasted directly in place of the header within the R Markdown documents (specifically *01\_protocol.Rmd* and *04\_report.Rmd*).

## Examples

```
# SETUP
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")
setup_projects(path = tempdir(), .Renv_path = fs::path_temp(".Renv"))
new_affiliation(department_name = "Math Dept.",
                institution_name = "Springfield College",
                address = "123 College St, Springfield, AB")
new_affiliation(department_name = "Art Department",
                institution_name = "Springfield College",
                address = "321 University Boulevard, Springfield, AB",
                id = 42)
```

```

new_affiliation(department_name = "Central Intelligence Agency",
                institution_name = "United States Government",
                address = "888 Classified Dr, Washington DC")
new_affiliation(department_name = "Pyrotechnics",
                institution_name = "ACME")
new_author(given_names = "Rosetta", last_name = "Stone",
           affiliations = c(42, "Math"), degree = "PhD",
           email = "slab@rock.net", phone = "867-555-5309", id = 8888)
new_author(given_names = "Spiro", last_name = "Agnew", degree = "LLB",
           affiliations = "Art D", id = 13)
new_author(given_names = "Plato", id = 303)
new_project(title = "Test Project 1", authors = c(13, "303", "Stone"),
           corresp_auth = "Stone")
#####

header(1)

#####
# CLEANUP
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviro")))

```

---

new\_edit\_delete

---

*Create, edit or delete projects, authors and affiliations*


---

## Description

These functions create, edit, or delete rows in the `projects()`, `authors()`, and `affiliations()` tables, which are stored in the `.metadata` subdirectory of the main `projects` folder.

## Usage

```

new_project(title = NA, current_owner = NA, stage = c("1: design",
            "2: data collection", "3: analysis", "4: manuscript", "5: under review",
            "6: accepted", "0: idea"), status = "just created", short_title = NA,
            authors = NULL, deadline_type = NA, deadline = NA,
            path = projects_folder(), make_directories = FALSE,
            corresp_auth = NA, creator = NA, id = NA,
            protocol = c("01_protocol.Rmd", "STROBE_protocol.Rmd",
            "CONSORT_protocol.Rmd"), datawork = "02_datawork.Rmd",
            analysis = "03_analysis.Rmd", report = "04_report.Rmd",
            css = "style.css", docx = "styles.docx", Rproj = "pXXXX.Rproj",
            use_bib = FALSE, stitle_as_folder = FALSE)

new_idea(title, status = "just an idea", ...)

new_author(given_names = NA, last_name = NA, title = NA,
           affiliations = NULL, degree = NA, email = NA, phone = NA,
           id = NA)

```

```

new_affiliation(department_name = NA, institution_name = NA,
  address = NA, id = NA)

edit_project(project, title = NULL, short_title = NULL,
  authors = NULL, current_owner = NULL, status = NULL,
  deadline_type = NULL, deadline = NULL, stage = NULL,
  corresp_auth = NULL, creator = NULL, archived = FALSE)

edit_author(author, given_names = NULL, last_name = NULL,
  affiliations = NULL, title = NULL, degree = NULL, email = NULL,
  phone = NULL)

edit_affiliation(affiliation, department_name = NULL,
  institution_name = NULL, address = NULL)

delete_project(project, archived = FALSE)

delete_author(author)

delete_affiliation(affiliation)

```

## Arguments

|                                      |  |
|--------------------------------------|--|
| title                                | For <code>new_project()</code> , <code>new_idea()</code> , and <code>edit_project()</code> , the title of the project.<br>For the <code>new_author()</code> and <code>edit_author()</code> , the job title of the author.  |
| current_owner, corresp_auth, creator | An id or unambiguous last_name/given_names of one of the authors in the <code>authors()</code> table, which will be coerced into a <code>projects_author</code> class object.<br>If <code>corresp_auth</code> is specified, all of this author's contact information will be especially included in the project's <code>header</code> .<br>If <code>creator</code> is left blank, the numeric portion of the resulting <code>projects_author</code> class object will be <code>0</code> , followed by the value of <code>Sys.info()["user"]</code> (e.g., <code>0: user_j_smith</code> ).                  |
| stage                                | A number or string that will partially match exactly one of <code>c("1: design", "2: data collection", "3: communicating the stage the project is in. This will be coerced to be a character vector of class projects_stage.</code><br>For <code>new_project()</code> , defaults to "1: design".<br>If set to one of <code>c("3: analysis", "4: manuscript", "5: under review", "6: accepted")</code> , <code>protocol</code> and <code>datawork</code> are ignored and the <code>01_protocol.Rmd</code> and <code>02_data-work.Rmd</code> files will not be written.<br>See <code>projects_stage</code> . |
| status                               | A free text field, intended to communicate the most current condition the project is in.<br>For <code>new_project()</code> , default is "just created". For <code>new_idea()</code> , default is "just an idea".   |

|  |   |
|--|---|
| short_title  | <p>A nickname for the project. Can be used in other projects package functions whenever needing to specify a project.</p> <p>Additionally, see the parameter info for <code>stitle_as_folder</code> below.</p>  |
| authors, affiliations                                  | <p>For <code>new_project()/new_author()</code>, a vector of ids or unambiguous given_names/last_name or department_name/institution_name of authors/affiliations. Order will be preserved.</p> <p>For <code>edit_project()/edit_author()</code>, a formula specifying authors/affiliations to add or remove from the project/author. Formulas must have no left-hand side (i.e., begin with <code>\textasciitilde</code>) and use + to add authors and - to remove authors (see <a href="#">formula</a>). Authors may be specified by id or name.</p> <p>Each element must match an existing row in the <code>authors()/affiliations()</code> table.</p>  |
| deadline_type  | A free text field, intended to communicate the meaning of the next field, deadline.   |
| deadline   | A <code>POSIXct</code> object or something coercible to one.  |
| path   | <p>A character string that can be read as a file path. Can be either:</p> <ol style="list-style-type: none"> <li>1. the <i>absolute</i> path of the <a href="#">projects folder</a> (i.e., the value of <code>projects_folder()</code>, which is the default)</li> <li>2. an <i>absolute</i> path pointing to a subfolder within the <a href="#">projects folder</a></li> <li>3. a <i>relative</i> path (leading "." optional) that will be appended onto the end of the <a href="#">projects folder</a>.</li> </ol> <p>In any case, the result is that the new project folder will be a subdirectory of the main <a href="#">projects folder</a>. See also <code>setup_projects()</code>.</p>  |
| make_directories                                       | Logical, indicating whether or not <code>new_project()</code> should create subdirectories specified in the path argument that do not already exist. Ignored if path is left as the default or if all directories in path already exist.  |
| id   | <p>An integer that will become the item's permanent identification number. Must be in the range 1-9999 or left blank. If left blank, the lowest available integer in the aforementioned range will be selected.</p> <p>For <code>new_project</code>, this number will also determine the project folder's and <code>.Rproj</code> file's names. See <b>Details</b>.</p>   |
| protocol, datawork, analysis, report, css, docx, Rproj | <p>A character string matching the name of a corresponding template file in the <code>.templates</code> subdirectory of the main <a href="#">projects folder</a>. Default templates are placed there when <code>setup_projects()</code> is run, and the user can edit these if desired.</p> <p>Multiple default protocol templates are available.</p> <p><code>01_protocol.Rmd</code>, which by default is the same as <code>STROBE_protocol.Rmd</code>, will be selected if protocol is unspecified. Users can edit these default templates.</p> <p>If using an edited or custom template, make sure to match the case and file extension exactly.</p> <p>If the stage argument is set to one of <code>c("3: analysis", "4: manuscript", "5: under review", "</code> protocol and datawork are ignored and the <code>01_protocol.Rmd</code> and <code>02_data-work.Rmd</code> files will not be written.</p> <p>The <code>css</code> template is used to style knitted html files, whereas the <code>docx</code> template is used to style knitted Word documents.</p> |

|   |  |
|---|--|
| use_bib   | Logical. If TRUE, a blank <i>.bib</i> file will be written into the <b>progs</b> subdirectory of the newly created project folder. Its name will be of the form <i>pXXXX.bib</i> , and the YAML header of <i>progs/01_protocol.Rmd</i> and <i>progs/04_report.Rmd</i> will include the line bibliography: <i>pXXXX.bib</i> . |
| stitle_as_folder  | Logical, indicating whether or not to use the <code>short_title</code> as the name of the new project's folder. Defaults to FALSE.   |
| ...   | Additional arguments to be passed to <code>new_project()</code>  |
| given_names, last_name, department_name, institution_name | Each a single character string. Can be used whenever needing to specify a specific author/affiliation.   |
| degree  | A character string (preferably an abbreviation) denoting the author's academic degree(s). Will be written next to author names in the <a href="#">header</a> .   |
| email, phone  | A character string denoting the email/phone of the author. Email will be coerced to lowercase. When a project is given a <code>corresp_auth</code> , these items will be included in the <a href="#">header</a> .  |
| address   | A character string indicating the address of the affiliation.  |
| project, author, affiliation                              | The id or unambiguous name(s) of a project/author/affiliation to <code>edit_*</code> () or to <code>delete_*</code> () .   |
| archived  | Logical indicating whether or not the function should consider archived projects when determining which project the user is referring to in the project argument. FALSE by default.<br><br>See the <b>Details</b> section of <a href="#">archive_project()</a> for more information on the "archived" status of a project.   |

## Details

`new_project()` creates a new R project folder that is automatically filled with a *.Rproj* file, helpful subdirectories, and *.Rmd* files to get your project workflow started; `delete_project()` deletes them. The `edit_*`() functions and the other `new_*`() and `delete_*`() functions only create or edit rows in the *.metadata* tables. `new_idea()` is a convenience function for quickly creating projects in the "0: idea" stage.

Unless the user sets `stitle_as_folder = TRUE`, the name of a newly created project folder (and the *.Rproj* file it contains) will be of the form "pXXXX", where "XXXX" denotes the project id number, left-filled with 0s. The folder will be an immediate subdirectory of the main [projects folder](#) (see also [setup\\_projects\(\)](#)) unless the argument `path` specifies a deeper subdirectory. The user may enter various metadata about the project that is stored and may be called forth using the [projects\(\)](#) function. Some of this metadata will automatically be added to the [header](#) atop the automatically created *.Rmd* files called *progs/01\_protocol.Rmd* and *progs/04\_report.Rmd*.

## Value

`new_affiliation()` and `edit_affiliation()` simply return the new or edited row of the [affiliations\(\)](#) tibble.

`new_project()`, `new_author()`, `edit_project()`, `edit_author()`, and the `delete_*`() functions invisibly return the row of the corresponding metadata tibble that was added/edited/deleted, although the contents of this row are printed as a side-effect along with the other relevant information where applicable (e.g., project authors, author affiliations, project file paths).

`new_idea()` returns the `id`, `title`, and `status` columns of the newly created row of the `projects()` tibble.

## Examples

```
# SETUP
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")
setup_projects(path = tempdir(), .Renv_path = fs::path_temp(".Renvirion"))
#####

# Creating affiliations
new_affiliation(department_name = "Math Dept.",
                institution_name = "Springfield College",
                address = "123 College St, Springfield, AB")
new_affiliation(department_name = "Art Department",
                institution_name = "Springfield College",
                address = "321 University Boulevard, Springfield, AB",
                id = 42)

# Editing an affiliation
edit_affiliation("Math Dept", department_name = "Mathematics Department")

# Creating authors
new_author(
  given_names = "Rosetta",
  last_name = "Stone",
  affiliations = c(42, "Math"),
  degree = "PhD",
  email = "slab@rock.net",
  phone = "867-555-5309",
  id = 8888
)
new_author(
  given_names = "Spiro",
  last_name = "Agnew",
  degree = "LLB",
  affiliations = "Art D", id = 13
)
new_author(last_name = "Plato", id = 303)

# Editing an author, showcasing the removal of a text element (last_name)
edit_author(author = 303, given_names = "Plato", last_name = NULL)

# Editing an author, showcasing the addition and removal of affiliations
edit_author("Spiro", affiliations = ~ -"Art D" + Math)

# Creating a project
new_project(
```

```

    title = "Understanding the Construction of the United States",
    short_title = "USA",
    authors = c(13, "Stone"),
    stage = 4,
    deadline = "2055-02-28",
    deadline_type = "submission",
    path = "famous_studied/philosophers/rocks",
    corresp_auth = "Stone",
    current_owner = "agnew",
    make_directories = TRUE,
    use_bib = TRUE,
    status = "waiting on IRB"
)

# Editing a project, showcasing the addition and removal of authors
edit_project(
  "Understanding",
  short_title = "usa1",
  authors = ~ + "303" - 13 - Stone
)

new_idea(title = "Boiling the Ocean")

# Wrapped in if (interactive()) because it requires interactive console input
# and fails automated package checking and testing.
if (interactive()) {
  delete_project("usa1")
  delete_author(303)
  delete_affiliation("Math")
}

#####
# CLEANUP
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviro")))

```

---

 projects\_author

 projects\_author *class and its methods*


---

## Description

Objects of this class contain both the `id` and the `last_name` of an author so that the package and the user, respectively, can easily identify the author.

## Usage

```

new_projects_author(x = character())

## S3 method for class 'projects_author'
as.integer(x, ...)

```

```
## S3 method for class 'projects_author'
as.double(x, ...)

## S3 method for class 'projects_author'
as.numeric(x, ...)

## S3 method for class 'projects_author'
match(x, table, nomatch = NA_integer_,
      incomparables = NULL)

## S3 method for class 'projects_author'
x %in% table
```

### Arguments

|               |  |
|---------------|--|
| x             | For <code>new_projects_author()</code> , any object. For the <code>as.*()</code> methods, a <code>projects_author</code> object. For <code>match()</code> and <code>%in%</code> , an integer, a character string, or a <code>projects_author</code> object. See <code>match()</code> and <b>Equality and value matching methods</b> below. |
| ...           | further arguments passed to or from other methods.   |
| table         | An integer number, a character string, or a <code>projects_author</code> object. See <code>match()</code> and <b>Equality and value matching methods</b> below.  |
| nomatch       | See <code>match()</code> .   |
| incomparables | An integer number, a character string, or a <code>projects_author</code> object. See <code>match()</code> .  |

### Details

Essentially, this is a character string of the form:

```
id: last_name
```

`new_projects_author()` merely coerces the object's class attribute to `projects_author`.

### Numeric coercion methods

`as.integer()`, `as.double()`, and `as.numeric()` return the `id` portion of the `projects_author` object as an integer/double. The methods for the equality and value matching functions described below make use of these numeric coercion methods. Users desiring to apply value matching functions other than the ones described below may similarly take advantage of these.

### Equality and value matching methods

Methods for `==`, `!=`, `match()`, and `%in%` enable users to test equality and to value match among `projects_author` objects and as well as between `projects_author` objects and unclassed numbers/characters. When testing or matching against a numeric vector, the `projects_author` object is first coerced to an integer with the `as.integer()` method described above. When testing or matching against a character vector, the character vector is validated against the `authors()` table.

**c() method**

A method for `c()` was also written so that the class attribute is not lost.

**See Also**

[Ops; Methods\\_for\\_Nongenerics](#). For other S3 class-retention strategies, see [Extract](#) and [\[.data.frame](#).

**Examples**

```
jones <- new_projects_author("33: Jones")

as.integer(jones) # 33

jones == 33      # TRUE
jones == 10     # FALSE
jones != 33     # FALSE

jones %in% c(20:40) # TRUE
match(jones, c(31:40)) # 3

## Not run:
# Not run because no authors() table is created within this example code.
jones == "jOnES"
# TRUE, assuming that the authors() table contains an author with an id of 3
# and a last_name beginning with "jones" (not case sensitive).

## End(Not run)

x <- structure("32: Clinton", class = "dummyclass")
class(c(x)) # Does not retain class
class(c(jones)) # Retains class
```

---

|                              |                             |
|------------------------------|-----------------------------|
| <code>projects_folder</code> | <i>projects folder path</i> |
|------------------------------|-----------------------------|

---

**Description**

Returns the file path of the main projects folder if it has been established via [setup\\_projects\(\)](#).

**Usage**

```
projects_folder()
```

**Details**

The file path is returned as a simple character string. It simply returns the value of `Sys.getenv("PRJOECTS_FOLDER_PATH")`, provided that its value is a file path of a directory that actually exists (i.e., [setup\\_projects\(\)](#) has been successfully run).

If it can't find a directory with that path, it returns this string:

```
projects folder not found. Please run setup\_projects\(\)
```

**Examples**

```
projects_folder()
```

---

```
projects_stage      projects_stage class and its methods
```

---

**Description**

Objects of this class are merely a character string containing a number and a name of one of seven project development stages.

**Usage**

```
new_projects_stage(x = character())

## S3 method for class 'projects_stage'
as.integer(x, ...)

## S3 method for class 'projects_stage'
as.double(x, ...)

## S3 method for class 'projects_stage'
as.numeric(x, ...)

## S3 method for class 'projects_stage'
match(x, table, nomatch = NA_integer_,
      incomparables = NULL)

## S3 method for class 'projects_stage'
x %in% table
```

**Arguments**

|               |  |
|---------------|--|
| x             | For <code>new_projects_stage()</code> , any object. For<br>For the <code>as.*()</code> methods, a <code>projects_stage</code> object.<br>For <code>match()</code> and <code>%in%</code> , an integer, a character string, or a <code>projects_author</code> object. See <code>match()</code> and <b>Equality and value matching methods</b> below. |
| ...           | further arguments passed to or from other methods.   |
| table         | An integer number, a character string, or a <code>projects_author</code> object. See <code>match()</code> and <b>Equality and value matching methods</b> below.  |
| nomatch       | See <code>match()</code> .   |
| incomparables | An integer number, a character string, or a <code>projects_author</code> object. See <code>match()</code> .  |

## Details

A `projects_stage` object is either a missing value (NA) or one of:

```
0: idea
1: design
2: data collection
3: analysis
4: manuscript
5: under review
6: accepted
```

`new_projects_stage()` merely coerces the object's class attribute to `projects_stage`.

## Numeric coercion methods

`as.integer()`, `as.double()`, and `as.numeric()` return the stage number of the `projects_author` object as an integer/double. The methods for the comparison and value matching functions described below make use of these numeric coercion methods. Users desiring to apply value matching functions other than the ones described below may similarly take advantage of these.

## Comparison and value matching methods

Methods for the [Comparison](#) operators as well as `match()` and `%in%` enable users to test equality and to value match among `projects_stage` objects and as well as between `projects_stage` objects and unclassed numbers/characters. When comparing or value matching against a numeric vector, the `projects_stage` object is first coerced to an integer with the `as.integer()` method described above. When testing or value matching against a character vector, the character vector is validated against the list of project stages enumerated above.

## `c()` method

A method for `c()` was also written so that the class attribute is not lost.

## See Also

[Ops; Methods\\_for\\_Nongenerics](#). For other S3 class-retention strategies, see [Extract](#) and [\[.data.frame](#).

## Examples

```
stage <- new_projects_stage("4: manuscript")

as.integer(stage) # 4

stage == 4      # TRUE
stage != 4     # FALSE
stage < 6      # TRUE

stage %in% c(3:6) # TRUE
match(stage, 0:4) # 5

stage %in% c("design", "manusc", "idea") # TRUE
```

```

more_stages <- new_projects_stage(c("0: idea", "4: manuscript", "1: design"))

match("MANuscRIPT", more_stages)      # 2

x <- structure("7: redacted", class = "dummyclass")
class(c(x))      # Does not retain class
class(c(stage, more_stages)) # Retains class

```

---

reordering

*Reordering authors and affiliations*


---

## Description

These functions allow the user to reorder a project's authors or an author's affiliations.

## Usage

```
reorder_authors(project, ..., after = 0L, archived = FALSE)
```

```
reorder_affiliations(author, ..., after = 0L)
```

## Arguments

|                 |  |
|-----------------|--|
| project, author | The id or unambiguous names of a project/author whose authors/affiliations you want to reorder.  |
| ...             | The ids or names of authors/affiliations you want to reorder, optionally with their new ranks explicitly stated. See <b>Details</b> .  |
| after           | If not specifying explicit ranks in ..., the position you want the elements to come after. Works like the after argument in <a href="#">append</a> or <code>forcats::fct_relevel</code> . Ignored if ranks are explicitly provided in ...  |
| archived        | Logical indicating whether or not the function should consider archived projects when determining which project the user is referring to in the project argument. FALSE by default.<br>See the <b>Details</b> section of <a href="#">archive_project()</a> for more information on the "archived" status of a project. |

## Details

The order of authors and affiliations affects the order in which these items appear in project [headers](#).

When specifying explicit ranks, enter ... as name-value pairs (e.g., Johnson = 2, "Baron Cohen" = 4). You can even enumerate authors/affiliations by their corresponding (quoted) id numbers (e.g., '7' = 2, ACME = 4, '22' = 6). If entering an integer greater than the total number of authors/affiliations, the element will be put at the end. The after argument will be ignored in this case.

When not specifying explicit ranks, simply enter author/affiliations ids or names in the order you want them, and the ones you entered will be inserted after the position specified by the `after` argument. By default (`after = 0`), the authors/affiliations in `...` will be moved to the front. This behavior corresponds to that of `append()` or `forcats::fct_relevel()`.

## Examples

```
# SETUP
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")
setup_projects(path = tempdir(), .Renviro_path = fs::path_temp(".Renviro"))
new_affiliation(department_name = "Math Dept.",
                institution_name = "Springfield College",
                address = "123 College St, Springfield, AB")
new_affiliation(department_name = "Art Department",
                institution_name = "Springfield College",
                address = "321 University Boulevard, Springfield, AB",
                id = 42)
new_affiliation(department_name = "Central Intelligence Agency",
                institution_name = "United States Government",
                address = "888 Classified Dr, Washington DC")
new_affiliation(department_name = "Pyrotechnics",
                institution_name = "ACME")
new_author(given_names = "Rosetta", last_name = "Stone",
            affiliations = c(42, "Math"), degree = "PhD",
            email = "slab@rock.net", phone = "867-555-5309", id = 8888)
new_author(given_names = "Spiro", last_name = "Agnew", degree = "LLB",
            affiliations = "Art D", id = 13)
new_author(given_names = "Plato", id = 303)
new_author(given_names = "Condoleezza", last_name = "Rice", degree = "PhD",
            affiliations = c(1, 42, "Agency", "ACME"), phone = "555-555-5555",
            email = "condoleezza@ri.ce")
new_author(given_names = "Jane", last_name = "Goodall", degree = "PhD",
            affiliations = 3, id = 5)
new_project(title = "Understanding the Construction of the United States",
            short_title = "USA",
            authors = c(13, "Stone", "zz", "303", "Jane Goodall"),
            stage = 4, deadline = "2055-02-28", deadline_type = "submission",
            path = "famous_studied/philosophers/rocks",
            corresp_auth = "Stone", current_owner = "agnew",
            make_directories = TRUE, use_bib = TRUE,
            status = "waiting on IRB")
#####

# Reordering with unnamed arguments
reorder_affiliations(author = "RICE", "ACME", 42, after = 1)

# Project 1 header before reordering authors:
header(1)

# Reordering with named arguments
reorder_authors(project = 1, "Rosetta" = 99, `303` = 2, "5" = 1)
```

```
# Project 1 header after reordering authors:
header(1)

#####
# CLEANUP
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviroon")))
```

---

save\_session\_info      *Save R session information*

---

## Description

Creates a dated text file (.txt) containing the contents of `sessioninfo::session_info()`.

## Usage

```
save_session_info(path_dir = here::here("progs", "session_info"))
```

## Arguments

`path_dir`            The full path of the directory where the session information text file shall be written. If it doesn't exist, it is written with `fs::dir_create()`.

## Details

The date and time when this function was run is included in the resulting .txt file's name and first line. This date and time is obtained from `Sys.time()`.

For the file name, hyphens (-) are removed from the date, spaces are replaced with underscores (\_), and colons (:) are replaced with a modifier letter colon (U+A789).

## Value

A list of two:

\$ time                : the value of `Sys.time()` that the function used

\$ session\_info()    : the value of `sessioninfo::session_info()` that the function used

---

|                |                                   |
|----------------|-----------------------------------|
| setup_projects | <i>Set up the projects folder</i> |
|----------------|-----------------------------------|

---

### Description

Creates or restores the projects folder at the user-specified path.

### Usage

```
setup_projects(path, folder_name = "projects", overwrite = FALSE,
  make_directories = FALSE,
  .Renviro_path = fs::path_home_r(".Renviro"))
```

### Arguments

|                  |  |
|------------------|--|
| path             | The file path of the <b>directory inside of which</b> the user would like the projects folder to be created. Do not include the name of the projects folder itself (i.e., the value of the argument <code>folder_name</code> below). |
| folder_name      | The name of the projects folder that will be created in the directory specified by the argument <code>path</code> above. Defaults to "projects".   |
| overwrite        | Logical indicating whether or not to abandon any previously stored projects folders stored in the system.  |
| make_directories | Logical indicating whether or not the function should write any directories specified in the <code>path</code> argument that don't already exist.  |
| .Renviro_path    | The full file path of the .Renviro file where the user would like to store the <code>projects_folder()</code> path. Default is the home .Renviro file. If the file doesn't exist it will be created.                                 |

### Details

The `projects` package remembers where the `projects folder` is located by storing its file path in a `.Renviro` file (the home .Renviro file by default). The entry is named `PROJECTS_FOLDER_PATH`.

Note that changing the `.Renviro_path` argument may create an .Renviro file that R will not notice or use. See [Startup](#) for more details.

### Value

The project folder's path, invisibly. It will be "" if it doesn't exist.

### Default contents

The `projects folder` automatically contains the subdirectories `.metadata` and `.template`, which are hidden by default on some operating systems.

The `.metadata` folder and its contents should **never** be manually moved or modified.

The `.templates` will contain several templates that `new_project()` reads when creating a new project. Advanced users may edit these templates or add their own. See `new_project()` for details.

**Behavior when projects folder already exists**

If `overwrite = TRUE`, the function will run no matter what. Use with caution.

If the user has a pre-existing [projects folder](#) and runs this command with the pre-existing projects folder's path, nothing will be deleted.

**Therefore**, if the user "broke" the projects folder (e.g., by deleting metadata; by changing the "PROJECTS\_FOLDER\_PATH" line in the `.Renviron` file), the user can "fix" the projects folder to some degree by running this function with the folder's actual file path (e.g., restore all default templates; restore missing metadata files).

**See Also**

[new\\_project\(\)](#) for information on templates

[Startup](#) for more information on how `.Renviron` files work.

**Examples**

```
# This sequence is used in all other examples in this package.

# Back up old projects_folder()
old_path <- Sys.getenv("PROJECTS_FOLDER_PATH")

# This sets up an example projects_folder() in a temporary directory.
# It will not edit any of the user's .Renviron files.
setup_projects(path = tempdir(), .Renviron_path = fs::path_temp(".Renviron"))

# Cleanup
Sys.setenv(PROJECTS_FOLDER_PATH = old_path)
fs::file_delete(c(fs::path_temp("projects"), fs::path_temp(".Renviron")))
```

---

update\_metadata

*Update the project metadata*

---

**Description**

Safely updates existing project metadata to be compatible with [projects 1.X.X](#).

**Usage**

```
update_metadata(ask = TRUE)
```

**Arguments**

`ask` Logical, indicating whether or not the user would be asked at the command line whether or not to proceed. Defaults to `TRUE`.

**Details**

Prior to [projects 1.X.X](#), the stage, current\_owner, corresp\_auth, and creator columns of the [projects\(\)](#) table were different.

The stage column was a [factor](#), and users had to type stage names exactly, down to the integer, colon, and space. Now, this column is of class [projects\\_stage](#).

The latter three columns were integers corresponding to ids in the [authors\(\)](#) table, so users would have to query that table if they did not remember which author was denoted by the integer id.

**See Also**

[projects\\_stage](#); [projects\\_author](#).

# Index

.Renviron, [23](#)  
==, [16](#)  
[.data.frame, [17](#), [19](#)  
%in%.projects\_author (projects\_author),  
[15](#)  
%in%.projects\_stage (projects\_stage), [18](#)  
%in%, [16](#), [18](#), [19](#)  
\textasciitilde, [12](#)

affiliations, [3](#), [10](#), [12](#), [13](#)  
append, [20](#), [21](#)  
archive\_project, [4](#), [9](#), [13](#), [20](#)  
archive\_project (file\_management), [6](#)  
as.double, [16](#), [19](#)  
as.double.projects\_author  
(projects\_author), [15](#)  
as.double.projects\_stage  
(projects\_stage), [18](#)  
as.integer, [16](#), [19](#)  
as.integer.projects\_author  
(projects\_author), [15](#)  
as.integer.projects\_stage  
(projects\_stage), [18](#)  
as.numeric, [16](#), [19](#)  
as.numeric.projects\_author  
(projects\_author), [15](#)  
as.numeric.projects\_stage  
(projects\_stage), [18](#)  
authors, [10–12](#), [16](#), [25](#)  
authors (affiliations), [3](#)

c, [17](#), [19](#)  
Comparison, [19](#)  
copy\_project (file\_management), [6](#)

delete\_affiliation (new\_edit\_delete), [10](#)  
delete\_author (new\_edit\_delete), [10](#)  
delete\_project, [8](#)  
delete\_project (new\_edit\_delete), [10](#)  
dir\_create, [22](#)

display\_metadata (affiliations), [3](#)

edit\_affiliation (new\_edit\_delete), [10](#)  
edit\_author (new\_edit\_delete), [10](#)  
edit\_project (new\_edit\_delete), [10](#)  
export\_project, [5](#)  
Extract, [17](#), [19](#)

factor, [25](#)  
fct\_relevel, [21](#)  
file\_management, [6](#)  
formula, [12](#)

header, [9](#), [11](#), [13](#), [20](#)

ideas (affiliations), [3](#)  
invisibly, [14](#)

left\_join, [4](#)

manuscripts (affiliations), [3](#)  
match, [16](#), [18](#), [19](#)  
match.projects\_author  
(projects\_author), [15](#)  
match.projects\_stage (projects\_stage),  
[18](#)  
Methods\_for\_Nongenerics, [17](#), [19](#)  
move\_project (file\_management), [6](#)

new\_affiliation (new\_edit\_delete), [10](#)  
new\_author (new\_edit\_delete), [10](#)  
new\_edit\_delete, [10](#)  
new\_idea (new\_edit\_delete), [10](#)  
new\_project, [7](#), [8](#), [23](#), [24](#)  
new\_project (new\_edit\_delete), [10](#)  
new\_project\_group (file\_management), [6](#)  
new\_projects\_author (projects\_author),  
[15](#)  
new\_projects\_stage (projects\_stage), [18](#)

open\_project (file\_management), [6](#)

openProject, [7](#), [8](#)  
Ops, [17](#), [19](#)

path\_sanitize, [7](#)  
POSIXct, [12](#)  
projects, [4](#), [6](#), [7](#), [9](#), [10](#), [13](#), [14](#), [23–25](#)  
projects (affiliations), [3](#)  
projects folder, [7](#), [10](#), [12](#), [13](#), [23](#), [24](#)  
projects-package, [2](#)  
projects\_author, [11](#), [15](#), [25](#)  
projects\_folder, [12](#), [17](#), [23](#)  
projects\_stage, [11](#), [18](#), [25](#)

rename\_folder (file\_management), [6](#)  
reorder\_affiliations (reordering), [20](#)  
reorder\_authors (reordering), [20](#)  
reordering, [20](#)

save\_session\_info, [22](#)  
session\_info, [22](#)  
setup\_projects, [3](#), [12](#), [13](#), [17](#), [23](#)  
Startup, [23](#), [24](#)  
Sys.getenv, [17](#)  
Sys.time, [22](#)

tibble, [4](#)

update\_metadata, [24](#)

zipr, [6](#)