Package ‘quanteda’

April 4, 2024

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Title  Quantitative Analysis of Textual Data
Description  A fast, flexible, and comprehensive framework for quantitative text analysis in R. Provides functionality for corpus management, creating and manipulating tokens and n-grams, exploring keywords in context, forming and manipulating sparse matrices of documents by features and feature co-occurrences, analyzing keywords, computing feature similarities and distances, applying content dictionaries, applying supervised and unsupervised machine learning, visually representing text and text analyses, and more.

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'quanteda-documentation.R' 'aaa.R' 'bootstrap_dfm.R'
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'object-builder.R' 'object2fixed.R' 'pattern2fixed.R'
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Description

Coercion functions to and from corpus objects, including conversion to a plain character object; and checks for whether an object is a corpus.

Usage

## S3 method for class 'corpus'
as.character(x, use.names = TRUE, ...)

is.corpus(x)

as.corpus(x)

Arguments

x  object to be coerced or checked
use.names  logical; preserve (document) names if TRUE
...  additional arguments used by specific methods
as.dfm

Value

as.character() returns the corpus as a plain character vector, with or without named elements.

is.corpus returns TRUE if the object is a corpus.

as.corpus() upgrades a corpus object to the newest format. object.

Note

as.character(x) where x is a corpus is equivalent to calling the deprecated texts(x).

---

as.dfm  Coercion and checking functions for dfm objects

Description

Convert an eligible input object into a dfm, or check whether an object is a dfm. Current eligible inputs for coercion to a dfm are: matrix, (sparse) Matrix, TermDocumentMatrix and DocumentTermMatrix (from the tm package), data.frame, and other dfm objects.

Usage

as.dfm(x)

is.dfm(x)

Arguments

x  a candidate object for checking or coercion to dfm

Value

as.dfm converts an input object into a dfm. Row names are used for docnames, and column names for featnames, of the resulting dfm.

is.dfm returns TRUE if and only if its argument is a dfm.

See Also

as.data.frame.dfm(), as.matrix.dfm(), convert()
as.dictionary

Coercion and checking functions for dictionary objects

Description

Convert a dictionary from a different format into a quanteda dictionary, or check to see if an object is a dictionary.

Usage

as.dictionary(x, ...)

## S3 method for class 'data.frame'
as.dictionary(x, format = c("tidytext"), separator = " ", tolower = FALSE, ...)

is.dictionary(x)

Arguments

x

a object to be coerced to a dictionary object.

... additional arguments passed to underlying functions.

format input format for the object to be coerced to a dictionary; current legal values are a data.frame with the fields word and sentiment (as per the tidytext package)

separator the character in between multi-word dictionary values. This defaults to " ".

tolower if TRUE, convert all dictionary values to lowercase

Value

as.dictionary returns a quanteda dictionary object. This conversion function differs from the dictionary() constructor function in that it converts an existing object rather than creates one from components or from a file.

is.dictionary returns TRUE if an object is a quanteda dictionary.

Examples

## Not run:
data(sentiments, package = "tidytext")
as.dictionary(subset(sentiments, lexicon == "nrc"))
as.dictionary(subset(sentiments, lexicon == "bing"))
# to convert AFINN into polarities - adjust thresholds if desired
datafinn <- subset(sentiments, lexicon == "AFINN")
datafinn["sentiment"] <-
  with(datafinn,
    sentiment <- ifelse(score < 0, "negative",
                        ifelse(score > 0, "positive", "neutral")))
  )
with(datafinn, table(score, sentiment))
as.dictionary(datafinn)

dat <- data.frame(
  word = c("Great", "Horrible"),
  sentiment = c("positive", "negative")
)

as.dictionary(dat)

as.dictionary(dat, tolower = FALSE)

## End(Not run)

is.dictionary(dictionary(list(key1 = c("val1", "val2"), key2 = "val3")))
# [1] TRUE
is.dictionary(list(key1 = c("val1", "val2"), key2 = "val3"))
# [1] FALSE

as.fcm

Coercion and checking functions for fcm objects

Description

Convert an eligible input object into a fcm, or check whether an object is a fcm. Current eligible inputs for coercion to a dfm are: matrix, (sparse) Matrix and other fcm objects.

Usage

as.fcm(x)

Arguments

x a candidate object for checking or coercion to dfm

Value

as.fcm converts an input object into a fcm.

as.list.tokens

Coercion, checking, and combining functions for tokens objects

Description

Coercion functions to and from tokens objects, checks for whether an object is a tokens object, and functions to combine tokens objects.
Usage

```r
## S3 method for class 'tokens'
as.list(x, ...)
```

```r
## S3 method for class 'tokens'
as.character(x, use.names = FALSE, ...)
```

```r
is.tokens(x)
```

```r
as.tokens(x, concatenator = "_", ...)
```

```r
## S3 method for class 'spacyr_parsed'
as.tokens(
  x,
  concatenator = "/",
  include_pos = c("none", "pos", "tag"),
  use_lemma = FALSE,
  ...
)
```

```r
is.tokens(x)
```

Arguments

- `x`: object to be coerced or checked
- `...`: additional arguments used by specific methods. For `c.tokens`, these are the `tokens` objects to be concatenated.
- `use.names`: logical; preserve names if `TRUE`. For `as.character` and `unlist` only.
- `concatenator`: character; the concatenation character that will connect the tokens making up a multi-token sequence.
- `include_pos`: character; whether and which part-of-speech tag to use: "none" do not use any part of speech indicator, "pos" use the `pos` variable, "tag" use the `tag` variable. The POS will be added to the token after "concatenator".
- `use_lemma`: logical; if `TRUE`, use the lemma rather than the raw token

Details

The concatenator is used to automatically generate dictionary values for multi-word expressions in `tokens_lookup()` and `dfm_lookup()`. The underscore character is commonly used to join elements of multi-word expressions (e.g. "piece_of_cake", "New_York"), but other characters (e.g. whitespace " " or a hyphen "+") can also be used. In those cases, users have to tell the system what is the concatenator in your tokens so that the conversion knows to treat this character as the inter-word delimiter, when reading in the elements that will become the tokens.

Value

`as.list` returns a simple list of characters from a `tokens` object.
as.matrix.dfm

as.character returns a character vector from a tokens object.

is.tokens returns TRUE if the object is of class tokens, FALSE otherwise.

as.tokens returns a quanteda tokens object.

is.tokens returns TRUE if the object is of class tokens, FALSE otherwise.

Examples

# create tokens object from list of characters with custom concatenator
dict <- dictionary(list(country = "United States",
                    sea = c("Atlantic Ocean", "Pacific Ocean")))
lis <- list(c("The", "United-States", "has", "the", "Atlantic-Ocean",
            "and", "the", "Pacific-Ocean", "."))
toks <- as.tokens(lis, concatenator = "-"

tokens_lookup(toks, dict)

as.matrix.dfm

Coerce a dfm to a matrix or data.frame

Description

Methods for coercing a dfm object to a matrix or data.frame object.

Usage

## S3 method for class 'dfm'
as.matrix(x, ...)  

Arguments

x  

dfm to be coerced

...  

unused

Examples

# coercion to matrix
as.matrix(data_dfm_lbgexample[, 1:10])
as.yaml  

Convert quanteda dictionary objects to the YAML format

Description

Converts a quanteda dictionary object constructed by the dictionary function into the YAML format. The YAML files can be edited in text editors and imported into quanteda again.

Usage

as.yaml(x)

Arguments

x  

a dictionary object

Value

as.yaml a dictionary in the YAML format, as a character object

Examples

```r
## Not run:
dict <- dictionary(list(one = c("a b", "c*"), two = c("x", "y", "z??")))
cat(yaml <- as.yaml(dict))
cat(yaml, file = (yamlfile <- paste0(tempfile(), ".yml")))
dictionary(file = yamlfile)
## End(Not run)
```

bootstrap_dfm  

Bootstrap a dfm

Description

Create an array of resampled dfms.

Usage

bootstrap_dfm(x, n = 10, ..., verbose = quanteda_options("verbose"))

Arguments

x  

a dfm object

n  

number of resamples

...  

additional arguments passed to dfm()

verbose  

if TRUE print status messages
Details

Function produces multiple, resampled dfm objects, based on resampling sentences (with replacement) from each document, recombining these into new "documents" and computing a dfm for each. Resampling of sentences is done strictly within document, so that every resampled document will contain at least some of its original tokens.

Value

A named list of dfm objects, where the first, dfm_0, is the dfm from the original texts, and subsequent elements are the sentence-resampled dfms.

Author(s)

Kenneth Benoit

Examples

# bootstrapping from the original text
set.seed(10)
txt <- c(textone = "This is a sentence. Another sentence. Yet another.",
texttwo = "Premiere phrase. Deuxieme phrase.")
dfmat <- dfm(tokens(txt))
bootstrap_dfm(dfmat, n = 3, verbose = TRUE)

char_select

Select or remove elements from a character vector

Description

These function select or discard elements from a character object. For convenience, the functions char_remove and char_keep are defined as shortcuts for char_select(x, pattern, selection = "remove") and char_select(x, pattern, selection = "keep"), respectively. These functions make it easy to change, for instance, stopwords based on pattern matching.

Usage

char_select(
x,
pattern,
selection = c("keep", "remove"),
valuetype = c("glob", "fixed", "regex"),

char_remove(x, ...)

char_keep(x, ...)
Arguments

- **x**: an input character vector
- **pattern**: a character vector, list of character vectors, dictionary, or collocations object. See `pattern` for details.
- **selection**: whether to "keep" or "remove" the tokens matching `pattern`
- **valuetype**: the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See `valuetype` for details.
- **case_insensitive**: logical; if TRUE, ignore case when matching a pattern or dictionary values

... additional arguments passed by `char_remove` and `char_keep` to `char_select`. Cannot include `selection`.

Value

a modified character vector

Examples

```r
# character selection
mykeywords <- c("natural", "national", "denatured", "other")
char_select(mykeywords, "nat*", valuetype = "glob")
char_select(mykeywords, "nat", valuetype = "regex")
char_select(mykeywords, c("natur*", "other"))
char_select(mykeywords, c("natur*", "other"), selection = "remove")

# character removal
char_remove(letters[1:5], c("a", "c", "x"))
words <- c("any", "and", "Anna", "as", "announce", "but")
char_remove(words, "an*")
char_remove(words, "an*", case_insensitive = FALSE)
char_remove(words, "^.n.+$", valuetype = "regex")

# remove some of the system stopwords
stopwords("en", source = "snowball")[1:6]
stopwords("en", source = "snowball")[1:6] |> char_remove(c("me", "myx"))

# character keep
char_keep(letters[1:5], c("a", "c", "x"))
```

---

**char_tolower**: Convert the case of character objects
**Description**

`char_tolower` and `char_toupper` are replacements for `base::tolower()` and `base::toupper()` based on the `stringi` package. The `stringi` functions for case conversion are superior to the `base` functions because they correctly handle case conversion for Unicode. In addition, the *_tolower() functions provide an option for preserving acronyms.

**Usage**

```r
cchar_tolower(x, keep_acronyms = FALSE)
cchar_toupper(x)
```

**Arguments**

- `x`: the input object whose character/tokens/feature elements will be case-converted
- `keep_acronyms`: logical; if TRUE, do not lowercase any all-uppercase words (applies only to *_tolower() functions)

**Examples**

```r
txt1 <- c(txt1 = "b A A", txt2 = "C C a b B")
cchar_tolower(txt1)
cchar_toupper(txt1)

# with acronym preservation
txt2 <- c(txt1 = "England and France are members of NATO and UNESCO",
          txt2 = "NASA sent a rocket into space.")
cchar_tolower(txt2)
cchar_tolower(txt2, keep_acronyms = TRUE)
cchar_toupper(txt2)
```

---

**concat**

*Return the concatenator character from an object*

**Description**

Get the concatenator character from a tokens object.

**Usage**

```r
cconcat(x)
cconcatenator(x)
```

**Arguments**

- `x`: a tokens object
Details

The concatenator character is a special delimiter used to link separate tokens in multi-token phrases. It is embedded in the meta-data of tokens objects and used in downstream operations, such as `tokens_compound()` or `tokens_lookup()`. It can be extracted using `concat()` and set using `tokens(x, concatenator = ...) when x is a tokens object.

The default _ is recommended since it will not be removed during normal cleaning and tokenization (while nearly all other punctuation characters, at least those in the Unicode punctuation class [P] will be removed).

Value

a character of length 1

Examples

toks <- tokens(data_corpus_inaugural[1:5])
concat(toks)

convert  

Convert quanteda objects to non-quanteda formats

Description

Convert a quanteda dfm or corpus object to a format useable by other packages. The general function `convert` provides easy conversion from a dfm to the document-term representations used in all other text analysis packages for which conversions are defined. For corpus objects, `convert` provides an easy way to make a corpus and its document variables into a data.frame.

Usage

convert(x, to, ...)

## S3 method for class 'dfm'
convert(
  x,
  to = c("lda", "tm", "stm", "austin", "topicmodels", "lsa", "matrix", "data.frame", 
          "tripletlist"),
  docvars = NULL,
  omit_empty = TRUE,
  docid_field = "doc_id",
  ...
)

## S3 method for class 'corpus'
convert(x, to = c("data.frame", "json"), pretty = FALSE, ...)

convert
 Arguments

 x  a dfm or corpus to be converted
to  target conversion format, one of:

"lda" a list with components "documents" and "vocab" as needed by the function lda.collapsed.gibbs.sampler from the lda package
"tm" a DocumentTermMatrix from the tm package. Note: The tm package version of as.TermDocumentMatrix() allows a weighting argument, which supplies a weighting function for TermDocumentMatrix(). Here the default is for term frequency weighting. If you want a different weighting, apply the weights after converting using one of the tm functions. For other available weighting functions from the tm package, see TermDocumentMatrix.
"stm" the format for the stm package
"austin" the wfm format from the austin package
"topicmodels" the "dtm" format as used by the topicmodels package
"lsa" the "textmatrix" format as used by the lsa package
"data.frame" a data.frame of without row.names, in which documents are rows, and each feature is a variable (for a dfm), or each text and its document variables form a row (for a corpus)
"json" (corpus only) convert a corpus and its document variables into JSON format, using the format described in jsonlite::toJSON()
"tripletlist" a named "triplet" format list consisting of document, feature, and frequency

... unused directly
docvars optional data.frame of document variables used as the meta information in conversion to the stm package format. This aids in selecting the document variables only corresponding to the documents with non-zero counts. Only affects the "stm" format.

omit_empty logical; if TRUE, omit empty documents and features from the converted dfm. This is required for some formats (such as STM) that do not accept empty documents. Only used when to = "lda" or to = "topicmodels". For to = "stm" format, omit_empty is always TRUE.
docid_field character; the name of the column containing document names used when to = "data.frame". Unused for other conversions.

pretty adds indentation whitespace to JSON output. Can be TRUE/FALSE or a number specifying the number of spaces to indent. See prettify()

 Value

A converted object determined by the value of to (see above). See conversion target package documentation for more detailed descriptions of the return formats.

 Examples

## convert a dfm
corpus <- corpus_subset(data_corpus_inaugural, Year > 1970) |> tokens()
dfmat1 <- dfm(toks)

# austin's wfm format
identical(dim(dfmat1), dim(convert(dfmat1, to = "austin")))

# stm package format
stmmat <- convert(dfmat1, to = "stm")
str(stmmat)

# triplet
tripletmat <- convert(dfmat1, to = "tripletlist")
str(tripletmat)

## Not run:
# tm's DocumentTermMatrix format
tmdfm <- convert(dfmat1, to = "tm")
str(tmdfm)

# topicmodels package format
str(convert(dfmat1, to = "topicmodels"))

# lda package format
str(convert(dfmat1, to = "lda"))

## End(Not run)

## convert a corpus into a data.frame
corp <- corpus(c(d1 = "Text one.", d2 = "Text two."),
docvars = data.frame(dvar1 = 1:2, dvar2 = c("one", "two"),
stringsAsFactors = FALSE))
convert(corp, to = "data.frame")
convert(corp, to = "json")

---

**corpus**

Construct a corpus object

**Description**

Creates a corpus object from available sources. The currently available sources are:

- a **character** vector, consisting of one document per element; if the elements are named, these names will be used as document names.
- a **data.frame** (or a **tibble** tbl_df), whose default document id is a variable identified by docid_field; the text of the document is a variable identified by text_field; and other variables are imported as document-level meta-data. This matches the format of data.frames constructed by the the **readtext** package.
- a kwic object constructed by kwic().
- a tm VCorpus or SimpleCorpus class object, with the fixed metadata fields imported as docvars and corpus-level metadata imported as meta information.
- a corpus object.

Usage

corpus(x, ...)

## S3 method for class 'corpus'
corpus(
  x,
  docnames = quanteda::docnames(x),
  docvars = quanteda::docvars(x),
  meta = quanteda::meta(x),
  ...
)

## S3 method for class 'character'
corpus(
  x,
  docnames = NULL,
  docvars = NULL,
  meta = list(),
  unique_docnames = TRUE,
  ...
)

## S3 method for class 'data.frame'
corpus(
  x,
  docid_field = "doc_id",
  text_field = "text",
  meta = list(),
  unique_docnames = TRUE,
  ...
)

## S3 method for class 'kwic'
corpus(
  x,
  split_context = TRUE,
  extract_keyword = TRUE,
  meta = list(),
  concatenator = " ",
  ...
)
## S3 method for class 'Corpus'
corpus(x, ...)

### Arguments

- **x**: a valid corpus source object
- **...**: not used directly
- **docnames**: Names to be assigned to the texts. Defaults to the names of the character vector (if any); doc_id for a data.frame; the document names in a tm corpus; or a vector of user-supplied labels equal in length to the number of documents. If none of these are round, then "text1", "text2", etc. are assigned automatically.
- **docvars**: a data.frame of document-level variables associated with each text
- **meta**: a named list that will be added to the corpus as corpus-level, user meta-data. This can later be accessed or updated using `meta()`.
- **unique_docnames**: logical; if TRUE, enforce strict uniqueness in docnames; otherwise, rename duplicated docnames using an added serial number, and treat them as segments of the same document.
- **docid_field**: optional column index of a document identifier; defaults to "doc_id", but if this is not found, then will use the rownames of the data.frame; if the rownames are not set, it will use the default sequence based on ([quanteda_options]("base_docname").
- **text_field**: the character name or numeric index of the source data.frame indicating the variable to be read in as text, which must be a character vector. All other variables in the data.frame will be imported as docvars. This argument is only used for data.frame objects.
- **split_context**: logical; if TRUE, split each kwic row into two "documents", one for "pre" and one for "post", with this designation saved in a new docvar context and with the new number of documents therefore being twice the number of rows in the kwic.
- **extract_keyword**: logical; if TRUE, save the keyword matching pattern as a new docvar keyword
- **concatenator**: character between tokens, default is the whitespace.

### Details

The texts and document variables of corpus objects can also be accessed using index notation and the $ operator for accessing or assigning docvars. For details, see `.[.corpus()`.

### Value

A corpus class object containing the original texts, document-level variables, document-level metadata, corpus-level metadata, and default settings for subsequent processing of the corpus.

For quanteda >= 2.0, this is a specially classed character vector. It has many additional attributes but you should not access these attributes directly, especially if you are another package author. Use the extractor and replacement functions instead, or else your code is not only going to be uglier, but also likely to break should the internal structure of a corpus object change. Using the accessor and replacement functions ensures that future code to manipulate corpus objects will continue to work.
corpus_group

Combine documents in corpus by a grouping variable

Description

Combine documents in a corpus object by a grouping variable, by concatenating their texts in the order of the documents within each grouping variable.

Usage

```r
corpus_group(x, groups = docid(x), fill = FALSE, concatenator = " ")
```
Arguments

- **x**: corpus object
- **groups**: grouping variable for sampling, equal in length to the number of documents. This will be evaluated in the docvars data frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for groups. See news(Version >= "3.0", package = "quanteda") for details.
- **fill**: logical; if TRUE and groups is a factor, then use all levels of the factor when forming the new documents of the grouped object. This will result in a new "document" with empty content for levels not observed, but for which an empty document may be needed. If groups is a factor of dates, for instance, then fill = TRUE ensures that the new object will consist of one new "document" by date, regardless of whether any documents previously existed with that date. Has no effect if the groups variable(s) are not factors.
- **concatenator**: the concatenation character that will connect the grouped documents.

Value

A corpus object whose documents are equal to the unique group combinations, and whose texts are the concatenations of the texts by group. Document-level variables that have no variation within groups are saved in docvars. Document-level variables that are lists are dropped from grouping, even when these exhibit no variation within groups.

Examples

```r
corp <- corpus(c("a a b", "a b c c", "a c d d", "a c c d"),
                docvars = data.frame(grp = c("grp1", "grp1", "grp2", "grp2")))
corpus_group(corp, groups = grp)
corpus_group(corp, groups = c(1, 1, 2, 2))
corpus_group(corp, groups = factor(c(1, 1, 2, 2), levels = 1:3))

# with fill
corpus_group(corp, groups = factor(c(1, 1, 2, 2), levels = 1:3), fill = TRUE)
```

Description

For a corpus, reshape (or recast) the documents to a different level of aggregation. Units of aggregation can be defined as documents, paragraphs, or sentences. Because the corpus object records its current "units" status, it is possible to move from recast units back to original units, for example from documents, to sentences, and then back to documents (possibly after modifying the sentences).
corpus_sample

Usage

corpus_reshape(
  x,
  to = c("sentences", "paragraphs", "documents"),
  use_docvars = TRUE,
  ...
)

Arguments

x  corpus whose document units will be reshaped

to  new document units in which the corpus will be recast

use_docvars  if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the
docvars in the segmented corpus. Dropping the docvars might be useful in order
to conserve space or if these are not desired for the segmented corpus.

...  additional arguments passed to tokens(), since the syntactic segmenter uses
this function

Value

A corpus object with the documents defined as the new units, including document-level meta-data
identifying the original documents.

Examples

# simple example
corp1 <- corpus(c(textone = "This is a sentence. Another sentence. Yet another.",
                 textwo = "Premiere phrase. Deuxieme phrase."),
                 docvars = data.frame(country=c("UK", "USA"), year=c(1990, 2000)))
summary(corp1)
summary(corpus_reshape(corp1, to = "sentences"))

# example with inaugural corpus speeches
(corp2 <- corpus_subset(data_corpus_inaugural, Year>2004))
corp2para <- corpus_reshape(corp2, to = "paragraphs")
corp2para
summary(corp2para, 50, showmeta = TRUE)
## Note that Bush 2005 is recorded as a single paragraph because that text
## used a single \n to mark the end of a paragraph.

---

corpus_sample  Randomly sample documents from a corpus

Description

Take a random sample of documents of the specified size from a corpus, with or without replacement, optionally by grouping variables or with probability weights.
corpus_sample(x, size = ndoc(x), replace = FALSE, prob = NULL, by = NULL)

Arguments

- **x**: a corpus object whose documents will be sampled
- **size**: a positive number, the number of documents to select; when used with by, the number to select from each group or a vector equal in length to the number of groups defining the samples to be chosen in each category of by. By defining a size larger than the number of documents, it is possible to oversample when replace = TRUE.
- **replace**: if TRUE, sample with replacement
- **prob**: a vector of probability weights for obtaining the elements of the vector being sampled. May not be applied when by is used.
- **by**: optional grouping variable for sampling. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for by. See news(Version >= "2.9", package = "quanteda") for details.

Value

A corpus object (re)sampled on the documents, containing the document variables for the documents sampled.

Examples

```
set.seed(123)

# sampling from a corpus
summary(corpus_sample(data_corpus_inaugural, size = 5))
summary(corpus_sample(data_corpus_inaugural, size = 10, replace = TRUE))

# sampling with by
corp <- data_corpus_inaugural
corp$century <- paste(fLOOR(corp$Year / 100) + 1)
corp$century <- paste0(corp$century, ifelse(corp$century < 21, "th", "st"))
corpus_sample(corp, size = 2, by = century) |> summary()
# needs drop = TRUE to avoid empty interactions
corpus_sample(corp, size = 1, by = interaction(Party, century, drop = TRUE), replace = TRUE) |> summary()

# sampling sentences by document
corp <- corpus(c(one = "Sentence one. Sentence two. Third sentence."),
                two = "First sentence, doc2. Second sentence, doc2.
                docvars = data.frame(var1 = c("a", "a"), var2 = c(1, 2)))
corpus_reshape(corp, to = "sentences") %>%
                corpus_sample(replace = TRUE, by = docid(.))

# oversampling
corpus_sample(corp, size = 5, replace = TRUE)
```
corpus_segment

Segment texts on a pattern match

Description

Segment corpus text(s) or a character vector, splitting on a pattern match. This is useful for breaking the texts into smaller documents based on a regular pattern (such as a speaker identifier in a transcript) or a user-supplied annotation.

Usage

corpus_segment(
  x,
  pattern = "##*",
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  extract_pattern = TRUE,
  pattern_position = c("before", "after"),
  use_docvars = TRUE
)

char_segment(
  x,
  pattern = "##*",
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  remove_pattern = TRUE,
  pattern_position = c("before", "after")
)

Arguments

x character or corpus object whose texts will be segmented
pattern a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.
valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value-type for details.
case_insensitive logical; if TRUE, ignore case when matching a pattern or dictionary values
extract_pattern extracts matched patterns from the texts and save in docvars if TRUE
pattern_position either "before" or "after", depending on whether the pattern precedes the text (as with a user-supplied tag, such as ##INTRO in the examples below) or follows the text (as with punctuation delimiters)
corpus_segment

use_docvars if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the docvars in the segmented corpus. Dropping the docvars might be useful in order to conserve space or if these are not desired for the segmented corpus.

remove_pattern removes matched patterns from the texts if TRUE

Details

For segmentation into syntactic units defined by the locale (such as sentences), use corpus_reshape() instead. In cases where more fine-grained segmentation is needed, such as that based on commas or semi-colons (phrase delimiters within a sentence), corpus_segment() offers greater user control than corpus_reshape().

Value

corpus_segment returns a corpus of segmented texts
char_segment returns a character vector of segmented texts

Boundaries and segmentation explained

The pattern acts as a boundary delimiter that defines the segmentation points for splitting a text into new "document" units. Boundaries are always defined as the pattern matches, plus the end and beginnings of each document. The new "documents" that are created following the segmentation will then be the texts found between boundaries.

The pattern itself will be saved as a new document variable named pattern. This is most useful when segmenting a text according to tags such as names in a transcript, section titles, or user-supplied annotations. If the beginning of the file precedes a pattern match, then the extracted text will have a NA for the extracted pattern document variable (or when pattern_position = "after", this will be true for the text split between the last pattern match and the end of the document).

To extract syntactically defined sub-document units such as sentences and paragraphs, use corpus_reshape() instead.

Using patterns

One of the most common uses for corpus_segment is to partition a corpus into sub-documents using tags. The default pattern value is designed for a user-annotated tag that is a term beginning with double "hash" signs, followed by a whitespace, for instance as #INTRODUCTION The text.

Glob and fixed pattern types use a whitespace character to signal the end of the pattern.

For more advanced pattern matches that could include whitespace or newlines, a regex pattern type can be used, for instance a text such as

Mr. Smith: Text
Mrs. Jones: More text

could have as pattern = "\b[A-Za-z].+\s[A-Za-z][a-z]+: \", which would catch the title, the name, and the colon.

For custom boundary delimitation using punctuation characters that come come at the end of a clause or sentence (such as , and , these can be specified manually and pattern_position set to "after". To keep the punctuation characters in the text (as with sentence segmentation), set
extract_pattern = FALSE. (With most tag applications, users will want to remove the patterns from the text, as they are annotations rather than parts of the text itself.)

See Also
corpus_reshape(), for segmenting texts into pre-defined syntactic units such as sentences, paragraphs, or fixed-length chunks

Examples

## segmenting a corpus

```r
## segmenting a corpus using tags
corp1 <- corpus(c("##INTRO This is the introduction.
##DOC1 This is the first document. Second sentence in Doc 1.
##DOC3 Third document starts here. End of third document.",
"##INTRO Document ##NUMBER Two starts before ##NUMBER Three."))
corpseg1 <- corpus_segment(corp1, pattern = "##")
cbind(corpseg1, docvars(corpseg1))
```

```r
## segmenting a transcript based on speaker identifiers
corp2 <- corpus("Mr. Smith: Text.
Mrs. Jones: More text.
Mr. Smith: I'm speaking, again.")
corpseg2 <- corpus_segment(corp2, pattern = "\b[A-Z].+\s[A-Z][a-z]+:",
valuetype = "regex")
cbind(corpseg2, docvars(corpseg2))
```

```r
## segmenting a corpus using crude end-of-sentence segmentation

corpseg3 <- corpus_segment(corp1, pattern = ".", valuetype = "fixed",
pattern_position = "after", extract_pattern = FALSE)
cbind(corpseg3, docvars(corpseg3))
```

## segmenting a character vector

```r
## segment into paragraphs and removing the "- " bullet points

cat(data_char_ukimmig2010[4])

char_segment(data_char_ukimmig2010[4],
pattern = "\n\n(-\s){0,1}", valuetype = "regex",
remove_pattern = TRUE)
```

```r
## segment a text into clauses

txt <- c(d1 = "This, is a sentence? You: come here.", d2 = "Yes, yes okay.")

char_segment(txt, pattern = "\p{P}", valuetype = "regex",
pattern_position = "after", remove_pattern = FALSE)
```

---

corpus_subset Extract a subset of a corpus
corpus_subset

Description
Returns subsets of a corpus that meet certain conditions, including direct logical operations on docvars (document-level variables). corpus_subset functions identically to subset.data.frame(), using non-standard evaluation to evaluate conditions based on the docvars in the corpus.

Usage
corpus_subset(x, subset, drop_docid = TRUE, ...)

Arguments
- **x**: corpus object to be subsetted.
- **subset**: logical expression indicating the documents to keep: missing values are taken as false.
- **drop_docid**: if TRUE, docid for documents are removed as the result of subsetting.
- **...**: not used

Value
corpus object, with a subset of documents (and docvars) selected according to arguments

See Also
subset.data.frame()

Examples
summary(corpus_subset(data_corpus_inaugural, Year > 1980))
summary(corpus_subset(data_corpus_inaugural, Year > 1930 & President == "Roosevelt"))

corpus_trim

Description
Removes sentences based on their token lengths or a pattern match.

Usage
corpus_trim(
  x,
  what = c("sentences", "paragraphs", "documents"),
  min_ntoken = 1,
  max_ntoken = NULL,
  exclude_pattern = NULL
)
corpus_trim

char_trim(
  x,
  what = c("sentences", "paragraphs", "documents"),
  min_ntoken = 1,
  max_ntoken = NULL,
  exclude_pattern = NULL
)

Arguments

x corpus or character object whose sentences will be selected.

what units of trimming, "sentences" or "paragraphs", or "documents"

min_ntoken, max_ntoken minimum and maximum lengths in word tokens (excluding punctuation). Note that these are approximate numbers of tokens based on checking for word boundaries, rather than on-the-fly full tokenisation.

exclude_pattern a string regular expression whose match (at the sentence level) will be used to exclude sentences

Value

a corpus or character vector equal in length to the input. If the input was a corpus, then the all docvars and metadata are preserved. For documents whose sentences have been removed entirely, a null string ("") will be returned.

Examples

txt <- c("PAGE 1. This is a single sentence. Short sentence. Three word sentence.\n", "PAGE 2. Very short! Shorter.\n", "Very long sentence, with multiple parts, separated by commas. PAGE 3.\n")
corp <- corpus(txt, docvars = data.frame(serial = 1:3))
corp

# exclude Trim sentences shorter than 3 tokens
corpus_trim(corp, min_ntoken = 3)
# exclude Trim sentences that start with "PAGE <digit(s)>"
corpus_trim(corp, exclude_pattern = "^PAGE \d+")

# trimming character objects
char_trim(txt, "sentences", min_ntoken = 3)
char_trim(txt, "sentences", exclude_pattern = "sentence\.")
data_char_sampletext  A paragraph of text for testing various text-based functions

Description
This is a long paragraph (2,914 characters) of text taken from a debate on Joe Higgins, delivered December 8, 2011.

Usage
data_char_sampletext

Format
character vector with one element

Source

Examples
tokens(data_char_sampletext, remove_punct = TRUE)

---

data_char_ukimmig2010  Immigration-related sections of 2010 UK party manifestos

Description
Extracts from the election manifestos of 9 UK political parties from 2010, related to immigration or asylum-seekers.

Usage
data_char_ukimmig2010

Format
A named character vector of plain ASCII texts

Examples
data_corpus_ukimmig2010 <-
corpus(data_char_ukimmig2010,
    docvars = data.frame(party = names(data_char_ukimmig2010)))
summary(data_corpus_ukimmig2010, showmeta = TRUE)
Description

US presidential inaugural address texts, and metadata (for the corpus), from 1789 to present.

Usage

data_corpus_inaugural

Format

a corpus object with the following docvars:

- Year a four-digit integer year
- President character; President’s last name
- FirstName character; President’s first name (and possibly middle initial)
- Party factor; name of the President’s political party

Details

data_corpus_inaugural is the quanteda-package corpus object of US presidents’ inaugural addresses since 1789. Document variables contain the year of the address and the last name of the president.

Source


Examples

# some operations on the inaugural corpus
summary(data_corpus_inaugural)
head(docvars(data_corpus_inaugural), 10)
Description

Constructed example data to demonstrate the Wordscores algorithm, from Laver Benoit and Garry (2003), Table 1.

Usage

data_dfm_lbgexample

Format

A dfm object with 6 documents and 37 features.

Details

This is the example word count data from Laver, Benoit and Garry’s (2003) Table 1. Documents R1 to R5 are assumed to have known positions: -1.5, -0.75, 0, 0.75, 1.5. Document V1 is assumed unknown, and will have a raw text score of approximately -0.45 when computed as per LBG (2003).

References


Description

The 2015 Lexicoder Sentiment Dictionary in quanteda dictionary format.

Usage

data_dictionary_LSD2015
**Format**

A dictionary of four keys containing glob-style pattern matches.

- **negative**: 2,858 word patterns indicating negative sentiment
- **positive**: 1,709 word patterns indicating positive sentiment
- **neg_positive**: 1,721 word patterns indicating a positive word preceded by a negation (used to convey negative sentiment)
- **neg_negative**: 2,860 word patterns indicating a negative word preceded by a negation (used to convey positive sentiment)

**Details**

The dictionary consists of 2,858 "negative" sentiment words and 1,709 "positive" sentiment words. A further set of 2,860 and 1,721 negations of negative and positive words, respectively, is also included. While many users will find the non-negation sentiment forms of the LSD adequate for sentiment analysis, Young and Soroka (2012) did find a small, but non-negligible increase in performance when accounting for negations. Users wishing to test this or include the negations are encouraged to subtract negated positive words from the count of positive words, and subtract the negated negative words from the negative count.

Young and Soroka (2012) also suggest the use of a pre-processing script to remove specific cases of some words (i.e., "good bye", or "nobody better", which should not be counted as positive). Pre-processing scripts are available at [https://www.snsoroka.com/data-lexicoder/](https://www.snsoroka.com/data-lexicoder/).

**License and Conditions**

The LSD is available for non-commercial academic purposes only. By using `data_dictionary_LSD2015`, you accept these terms.

Please cite the references below when using the dictionary.

**References**


**Examples**

```r
# simple example
txt <- "This aggressive policy will not win friends."

tokens_lookup(tokens(txt), dictionary = data_dictionary_LSD2015, exclusive = FALSE)
## tokens from 1 document.
## text1 :
## [1] "This" "NEGATIVE" "policy" "will" "NEG_POSITIVE" "POSITIVE" "POSITIVE" "."
```
# notice that double-counting of negated and non-negated terms is avoided
# when using nested_scope = "dictionary"
tokens_lookup(tokens(txt), dictionary = data_dictionary_LSD2015,
               exclusive = FALSE, nested_scope = "dictionary")
## tokens from 1 document.
## text1 :
## [1] "This" "NEGATIVE" "policy" "will" "NEG_POSITIVE" "POSITIVE."

# compound neg_negative and neg_positive tokens before creating a dfm object
toks <- tokens_compound(tokens(txt), data_dictionary_LSD2015)
dfm_lookup(dfm(toks), data_dictionary_LSD2015)

---

### dfm

*Create a document-feature matrix*

**Description**

Construct a sparse document-feature matrix from a tokens or dfm object.

**Usage**

```r
dfm(
  x,
  tolower = TRUE,
  remove_padding = FALSE,
  verbose = quanteda_options("verbose"),
  ...
)
```

**Arguments**

- `x`: a tokens or dfm object.
- `tolower`: convert all features to lowercase.
- `remove_padding`: logical; if TRUE, remove the "pads" left as empty tokens after calling `tokens()` or `tokens_remove()` with padding = TRUE.
- `verbose`: display messages if TRUE.
- `...`: not used.

**Value**

a dfm object

**Changes in version 3**

In *quanteda* v4, many convenience functions formerly available in dfm() were removed.
See Also

as.dfm(), dfm_select(), dfm

Examples

```r
## for a corpus
toks <- data_corpus_inaugural |> 
corpus_subset(Year > 1980) |> 
tokens()
dfm(toks)

# removal options
toks <- tokens(c("a b c", "A B C D")) |> 
tokens_remove("b", padding = TRUE)
toks
dfm(toks)
dfm(toks) |> 
dfm_remove(pattern = "") # remove "pads"

# preserving case
dfm(toks, tolower = FALSE)
```

dfm_compress
Recombine a dfm or fcm by combining identical dimension elements

Description

"Compresses" or groups a dfm or fcm whose dimension names are the same, for either documents or features. This may happen, for instance, if features are made equivalent through application of a thesaurus. It could also be needed after a `cbind.dfm()` or `rbind.dfm()` operation. In most cases, you will not need to call `dfm_compress`, since it is called automatically by functions that change the dimensions of the dfm, e.g. `dfm_tolower()`.

Usage

```r
dfm_compress(x, margin = c("both", "documents", "features"))
```

Arguments

- `x`: input object, a dfm or fcm
- `margin`: character indicating on which margin to compress a dfm, either "documents", "features", or "both" (default). For fcm objects, "documents" has no effect.
dfm_group

Value

dfm_compress returns a dfm whose dimensions have been recombined by summing the cells across identical dimension names (docnames or featnames). The docvars will be preserved for combining by features but not when documents are combined.

fcm_compress returns an fcm whose features have been recombined by combining counts of identical features, summing their counts.

Note

fcm_compress works only when the fcm was created with a document context.

Examples

# dfm_compress examples
dfmat <- rbind(dfm(tokens(c("b A A", "C C a b B")), tolower = FALSE),
               dfm(tokens("A C C C C C"), tolower = FALSE))
colnames(dfmat) <- char_tolower(featnames(dfmat))
dfmat
dfm_compress(dfmat, margin = "documents")
dfm_compress(dfmat, margin = "features")
dfm_compress(dfmat)

# no effect if no compression needed
dfmatsubset <- dfm(tokens(data_corpus_inaugural[1:5]))
dim(dfmatsubset)
dim(dfm_compress(dfmatsubset))

# compress an fcm
fcmat1 <- fcm(tokens("A D a C E a d F e B A C E D"),
             context = "window", window = 3)
## this will produce an error:
# fcm_compress(fcmat1)

txt <- c("The fox JUMPED over the dog. ",
         "The dog jumped over the fox.")
toks <- tokens(txt, remove_punct = TRUE)
fcmat2 <- fcm(toks, context = "document")
colnames(fcmat2) <- rownames(fcmat2) <- tolower(colnames(fcmat2))
colnames(fcmat2)[5] <- rownames(fcmat2)[5] <- "fox"
fcmat2
cfm_compress(fcmat2)

---

dfm_group  

Combine documents in a dfm by a grouping variable

Description

Combine documents in a dfm by a grouping variable, by summing the cell frequencies within group and creating new "documents" with the group labels.
**dfm_group**

Usage

```r
dfm_group(x, groups = docid(x), fill = FALSE, force = FALSE)
```

Arguments

- `x`: a dfm
- `groups`: grouping variable for sampling, equal in length to the number of documents. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for groups. See `news(Version >= "3.0", package = "quanteda")` for details.
- `fill`: logical; if TRUE and groups is a factor, then use all levels of the factor when forming the new documents of the grouped object. This will result in a new "document" with empty content for levels not observed, but for which an empty document may be needed. If groups is a factor of dates, for instance, then fill = TRUE ensures that the new object will consist of one new "document" by date, regardless of whether any documents previously existed with that date. Has no effect if the groups variable(s) are not factors.
- `force`: logical; if TRUE, group by summing existing counts, even if the dfm has been weighted. This can result in invalid sums, such as adding log counts (when a dfm has been weighted by "logcount" for instance using `dfm_weight()`). Not needed when the term weight schemes "count" and "prop".

Value

`dfm_group` returns a dfm whose documents are equal to the unique group combinations, and whose cell values are the sums of the previous values summed by group. Document-level variables that have no variation within groups are saved in docvars. Document-level variables that are lists are dropped from grouping, even when these exhibit no variation within groups.

Examples

```r
corp <- corpus(c("a a b", "a b c c", "a c d d", "a c c d"),
               docvars = data.frame(grp = c("grp1", "grp1", "grp2", "grp2")))
dfmat <- dfm(tokens(corp))
dfm_group(dfmat, groups = grp)
dfm_group(dfmat, groups = c(1, 1, 2, 2))

# with fill = TRUE
dfm_group(dfmat, fill = TRUE,
          groups = factor(c("A", "A", "B", "C"), levels = LETTERS[1:4]))
```

---

**dfm_lookup**

Apply a dictionary to a dfm
dfm_lookup

Description

Apply a dictionary to a dfm by looking up all dfm features for matches in a set of dictionary values, and replace those features with a count of the dictionary’s keys. If exclusive = FALSE then the behaviour is to apply a "thesaurus", where each value match is replaced by the dictionary key, converted to capitals if capkeys = TRUE (so that the replacements are easily distinguished from features that were terms found originally in the document).

Usage

defm_lookup(
  x,
  dictionary,
  levels = 1:5,
  exclusive = TRUE,
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  capkeys = !exclusive,
  nomatch = NULL,
  verbose = quanteda_options("verbose")
)

Arguments

x the dfm to which the dictionary will be applied
dictionary a dictionary-class object
levels levels of entries in a hierarchical dictionary that will be applied
exclusive if TRUE, remove all features not in dictionary, otherwise, replace values in dictionary with keys while leaving other features unaffected
valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.

Note

If using dfm_lookup with dictionaries containing multi-word values, matches will only occur if the features themselves are multi-word or formed from n-grams. A better way to match dictionary values that include multi-word patterns is to apply tokens_lookup() to the tokens, and then construct the dfm.
dfm_match

See Also
dfm_replace

Examples

dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),
opposition = c("Opposition", "reject", "notincorpus"),
taxglob = "tax*",
taxregex = "tax.+$",
country = c("United_States", "Sweden")))
dfmat <- dfm(tokens(c("My Christmas was ruined by your opposition tax plan.",
"Does the United_States or Sweden have more progressive taxation?")))
dfmat

# glob format
dfm_lookup(dfmat, dict, valuetype = "glob")
dfm_lookup(dfmat, dict, valuetype = "glob", case_insensitive = FALSE)

# regex v. glob format: note that "united_states" is a regex match for "tax*"
dfm_lookup(dfmat, dict, valuetype = "glob")
dfm_lookup(dfmat, dict, valuetype = "regex", case_insensitive = TRUE)

# fixed format: no pattern matching
dfm_lookup(dfmat, dict, valuetype = "fixed")
dfm_lookup(dfmat, dict, valuetype = "fixed", case_insensitive = FALSE)

# show unmatched tokens
dfm_lookup(dfmat, dict, nomatch = "_UNMATCHED")

dfm_match

Match the feature set of a dfm to given feature names

Description

Match the feature set of a dfm to a specified vector of feature names. For existing features in x for which there is an exact match for an element of features, these will be included. Any features in x not features will be discarded, and any feature names specified in features but not found in x will be added with all zero counts.

Usage

dfm_match(x, features)

Arguments

x a dfm
features character; the feature names to be matched in the output dfm
Details

Selecting on another dfm’s `featnames()` is useful when you have trained a model on one dfm, and need to project this onto a test set whose features must be identical. It is also used in `bootstrap_dfm()`.

Value

A dfm whose features are identical to those specified in `features`.

Note

Unlike `dfm_select()`, this function will add feature names not already present in `x`. It also provides only fixed, case-sensitive matches. For more flexible feature selection, see `dfm_select()`.

See Also

dfm_select()

Examples

# matching a dfm to a feature vector
dfm_match(dfm(tokens("")), letters[1:5])
dfm_match(data_dfm_lbgexample, c("A", "B", "Z"))
dfm_match(data_dfm_lbgexample, c("B", "newfeat1", "A", "newfeat2"))

# matching one dfm to another
txt <- c("This is text one", "The second text", "This is text three")
(dfmat1 <- dfm(tokens(txt[1:2])))
(dfmat2 <- dfm(tokens(txt[2:3])))
(dfmat3 <- dfm_match(dfmat1, featnames(dfmat2)))
setequal(featnames(dfmat2), featnames(dfmat3))

---

dfm_replace

Replace features in dfm

Description

Substitute features based on vectorized one-to-one matching for lemmatization or user-defined stemming.

Usage

dfm_replace(
x,
pattern,
replacement,
case_insensitive = TRUE,
verbose = quanteda_options("verbose")
)
Arguments

- **x**: A `dfm` object whose features will be replaced.
- **pattern**: A character vector. See `pattern` for more details.
- **replacement**: If `pattern` is a character vector, then `replacement` must be character vector of equal length, for a 1:1 match.
- **case_insensitive**: Logical; if `TRUE`, ignore case when matching a `pattern` or `dictionary` values.
- **verbose**: Print status messages if `TRUE`.

Examples

```r
dfmat1 <- dfm(tokens(data_corpus_inaugural))

# lemmatization
taxwords <- c("tax", "taxing", "taxed", "taxed", "taxation")
lemma <- rep("TAX", length(taxwords))
featnames(dfm_select(dfmat1, pattern = taxwords))
dfmat2 <- dfm_replace(dfmat1, pattern = taxwords, replacement = lemma)
featnames(dfm_select(dfmat2, pattern = taxwords))

# stemming
feat <- featnames(dfmat1)
featstem <- char_wordstem(feat, "porter")
dfmat3 <- dfm_replace(dfmat1, pattern = feat, replacement = featstem, case_insensitive = FALSE)
identical(dfmat3, dfm_wordstem(dfmat1, "porter"))
```

dfm_sample

Randomly sample documents from a dfm

Description

Take a random sample of documents of the specified size from a dfm, with or without replacement, optionally by grouping variables or with probability weights.

Usage

dfm_sample(x, size = NULL, replace = FALSE, prob = NULL, by = NULL)

Arguments

- **x**: The `dfm` object whose features will be replaced.
- **size**: A positive number, the number of documents to select; when used with `by`, the number to select from each group or a vector equal in length to the number of groups defining the samples to be chosen in each category of `by`. By defining a size larger than the number of documents, it is possible to oversample when `replace = TRUE`. 

- **replace**: Logical; if `TRUE`, replace each document a random number of times between zero and the size parameter.

- **prob**: Numeric vector or `NULL`. If `NULL`, then equal probability is used for each document. If numeric, then the probability for selecting each document.

- **by**: A character vector or `NULL`. If `NULL`, then the documents are sampled without replacement, otherwise using a grouping variable.

Examples

```r
dfmat1 <- dfm(tokens(data_corpus_inaugural))

# lemmatization
taxwords <- c("tax", "taxing", "taxed", "taxed", "taxation")
lemma <- rep("TAX", length(taxwords))
featnames(dfm_select(dfmat1, pattern = taxwords))
dfmat2 <- dfm_replace(dfmat1, pattern = taxwords, replacement = lemma)
featnames(dfm_select(dfmat2, pattern = taxwords))

# stemming
feat <- featnames(dfmat1)
featstem <- char_wordstem(feat, "porter")
dfmat3 <- dfm_replace(dfmat1, pattern = feat, replacement = featstem, case_insensitive = FALSE)
identical(dfmat3, dfm_wordstem(dfmat1, "porter"))
```
replace if TRUE, sample with replacement
prob a vector of probability weights for obtaining the elements of the vector being sampled. May not be applied when by is used.
by optional grouping variable for sampling. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for by. See news(Version >= "2.9", package = "quanteda") for details.

Value

a dfm object (re)sampled on the documents, containing the document variables for the documents sampled.

See Also

sample

Examples

set.seed(10)
dfmat <- dfm(tokens(c("a b c d", "a a c c d d", "a b b c")))
dfmat
dfm_sample(dfmat)
dfm_sample(dfmat, replace = TRUE)

# by groups
dfmat <- dfm(tokens(data_corpus_inaugural[50:58]))
dfm_sample(dfmat, by = Party, size = 2)

---

dfm_select Select features from a dfm or fcm

Description

This function selects or removes features from a dfm or fcm, based on feature name matches with pattern. The most common usages are to eliminate features from a dfm already constructed, such as stopwords, or to select only terms of interest from a dictionary.

Usage

dfm_select(
  x,
  pattern = NULL,
  selection = c("keep", "remove"),
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  min_nchar = NULL,
  max_nchar = NULL,
)
Arguments

x the dfm or fcm object whose features will be selected

pattern a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.

selection whether to keep or remove the features

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value-type for details.

case_insensitive logical; if TRUE, ignore case when matching a pattern or dictionary values

min_nchar, max_nchar optional numerics specifying the minimum and maximum length in characters for tokens to be removed or kept; defaults are NULL for no limits. These are applied after (and hence, in addition to) any selection based on pattern matches.

padding if TRUE, record the number of removed tokens in the first column.

verbose if TRUE, print message about how many pattern were removed

... used only for passing arguments from dfm_remove or dfm_keep to dfm_select. Cannot include selection.

Details

dfm_remove and fcm_remove are simply a convenience wrappers to calling dfm_select and fcm_select with selection = "remove".

dfm_keep and fcm_keep are simply a convenience wrappers to calling dfm_select and fcm_select with selection = "keep".
Value

A dfm or fcm object, after the feature selection has been applied.

For compatibility with earlier versions, when pattern is a dfm object and selection = "keep", then this will be equivalent to calling dfm_match(). In this case, the following settings are always used: case_insensitive = FALSE, and valuetype = "fixed". This functionality is deprecated, however, and you should use dfm_match() instead.

Note

This function selects features based on their labels. To select features based on the values of the document-feature matrix, use dfm_trim().

See Also

dfm_match()

Examples

dfmat <- tokens(c("My Christmas was ruined by your opposition tax plan.",
                  "Does the United_States or Sweden have more progressive taxation?")) |> 
                  dfm(tolower = FALSE)
dict <- dictionary(list(countries = c("United_States", "Sweden", "France"),
                         wordsEndingInY = c("by", "my"),
                         notintext = "blahblah"))
dfm_select(dfmat, pattern = dict)
dfm_select(dfmat, pattern = dict, case_insensitive = FALSE)
dfm_select(dfmat, pattern = c("s$", ".y"), selection = "keep", valuetype = "regex")
dfm_select(dfmat, pattern = c("s$", ".y"), selection = "remove", valuetype = "regex")
dfm_select(dfmat, pattern = stopwords("english"), selection = "keep", valuetype = "fixed")
dfm_select(dfmat, pattern = stopwords("english"), selection = "remove", valuetype = "fixed")

# select based on character length
dfm_select(dfmat, min_nchar = 5)

dfmat <- dfm(tokens(c("This is a document with lots of stopwords.",
                     "No if, and, or but about it: lots of stopwords.")))
dfmat
dfm_remove(dfmat, stopwords("english"))
toks <- tokens(c("this contains lots of stopwords",
                "no if, and, or but about it: lots"),
                remove_punct = TRUE)
fcmat <- fcm(toks)
fcmat
fcm_remove(fcmat, stopwords("english"))
**dfm_sort**

Sort a dfm by frequency of one or more margins

**Description**

Sorts a dfm by descending frequency of total features, total features in documents, or both.

**Usage**

```r
dfm_sort(x, decreasing = TRUE, margin = c("features", "documents", "both"))
```

**Arguments**

- `x`: Document-feature matrix created by `dfm()`
- `decreasing`: logical; if TRUE, the sort will be in descending order, otherwise sort in increasing order
- `margin`: which margin to sort on features to sort by frequency of features, documents to sort by total feature counts in documents, and both to sort by both

**Value**

A sorted dfm matrix object

**Author(s)**

Ken Benoit

**Examples**

```r
dfmt <- dfm(tokens(data_corpus_inaugural))
head(dfmt)
head(dfm_sort(dfmt))
head(dfm_sort(dfmt, decreasing = FALSE, "both"))
```

---

**dfm_subset**

Extract a subset of a dfm

**Description**

Returns document subsets of a dfm that meet certain conditions, including direct logical operations on docvars (document-level variables). `dfm_subset` functions identically to `subset.data.frame()`, using non-standard evaluation to evaluate conditions based on the `docvars` in the dfm.
Usage

dfm_subset(
  x,
  subset,
  min_ntoken = NULL,
  max_ntoken = NULL,
  drop_docid = TRUE,
  ...
)

Arguments

x dfm object to be subsetted.
subset logical expression indicating the documents to keep: missing values are taken
    as false.
min_ntoken, max_ntoken minimum and maximum lengths of the documents to extract.
drop_docid if TRUE, docid for documents are removed as the result of subsetting.
... not used

Details

To select or subset features, see dfm_select() instead.

When select is a dfm, then the returned dfm will be equal in document dimension and order to the
dfm used for selection. This is the document-level version of using dfm_select() where pattern
is a dfm: that function matches features, while dfm_subset will match documents.

Value

dfm object, with a subset of documents (and docvars) selected according to arguments

See Also

subset.data.frame()

Examples

corp <- corpus(c(d1 = "a b c d", d2 = "a a b e",
    d3 = "b b c e", d4 = "e e f a b"),
    docvars = data.frame(grp = c(1, 1, 2, 3)))
dfm <- dfm(tokens(corp))
# selecting on a docvars condition
dfm_subset(dfm, grp > 1)
# selecting on a supplied vector
dfm_subset(dfm, c(TRUE, FALSE, TRUE, FALSE))
dfm_tfidf

Weight a dfm by tf-idf

Description

Weight a dfm by term frequency-inverse document frequency (tf-idf), with full control over options. Uses fully sparse methods for efficiency.

Usage

dfm_tfidf(
  x,
  scheme_tf = "count",
  scheme_df = "inverse",
  base = 10,
  force = FALSE,
  ...
)

Arguments

x          object for which idf or tf-idf will be computed (a document-feature matrix)
scheme_tf  scheme for dfm_weight(): defaults to "count"
scheme_df  scheme for docfreq(): defaults to "inverse".
base       the base for the logarithms in the dfm_weight() and docfreq() calls; default is 10
force      logical; if TRUE, apply weighting scheme even if the dfm has been weighted before. This can result in invalid weights, such as as weighting by "prop" after applying "logcount", or after having grouped a dfm using dfm_group().
...        additional arguments passed to docfreq.

Details

dfm_tfidf computes term frequency-inverse document frequency weighting. The default is to use counts instead of normalized term frequency (the relative term frequency within document), but this can be overridden using scheme_tf = "prop".

References

Examples

```r
dfmat1 <- as.dfm(data_dfm_lbgexample)
head(dfmat1[, 5:10])
head(dfm_tfidf(dfmat1)[, 5:10])
docfreq(dfmat1)[5:15]
head(dfm_weight(dfmat1)[, 5:10])

# replication of worked example from
# E2.80.93idf
dfmat2 <-
  matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
         byrow = TRUE, nrow = 2,
         dimnames = list(docs = c("document1", "document2"),
                        features = c("this", "is", "a", "sample",
                                     "another", "example"))) |> as.dfm()

dfmat2
docfreq(dfmat2)
dfm_tfidf(dfmat2, scheme_tf = "prop") |> round(digits = 2)

## Not run:
# comparison with tm
if (requireNamespace("tm")) {
  convert(dfmat2, to = "tm") |> tm::weightTfIdf() |> as.matrix()
  # same as:
  dfm_tfidf(dfmat2, base = 2, scheme_tf = "prop")
}
## End(Not run)
```

dfm_toupper

Convert the case of the features of a dfm and combine

Description

dfm_toupper() and dfm_tolower() convert the features of the dfm or fcm to lower and upper case, respectively, and then recombine the counts.

Usage

dfm_tolower(x, keep_acronyms = FALSE)
dfm_toupper(x)
fcm_tolower(x, keep_acronyms = FALSE)
fcm_toupper(x)
dfm_trim

Trim a dfm using frequency threshold-based feature selection

Description

Returns a document by feature matrix reduced in size based on document and term frequency, usually in terms of a minimum frequency, but may also be in terms of maximum frequencies. Setting a combination of minimum and maximum frequencies will select features based on a range. Feature selection is implemented by considering features across all documents, by summing them for term frequency, or counting the documents in which they occur for document frequency. Rank and quantile versions of these are also implemented, for taking the first n features in terms of descending order of overall global counts or document frequencies, or as a quantile of all frequencies.

Usage

dfm_trim(
  x,
  min_termfreq = NULL,
  max_termfreq = NULL,
  termfreq_type = c("count", "prop", "rank", "quantile"),
  min_docfreq = NULL,
)
max_docfreq = NULL,

docfreq_type = c("count", "prop", "rank", "quantile"),

sparsity = NULL,

verbose = quanteda_options("verbose"),

...)

Arguments

x             a dfm object

min_termfreq, max_termfreq
minimum/maximum values of feature frequencies across all documents, be-
low/above which features will be removed

termfreq_type  how min_termfreq and max_termfreq are interpreted. "count" sums the fre-
quencies; "prop" divides the term frequencies by the total sum; "rank" is
matched against the inverted ranking of features in terms of overall frequency,
so that 1, 2, ... are the highest and second highest frequency features, and so
on; "quantile" sets the cutoffs according to the quantiles (see quantile()) of
term frequencies.

min_docfreq, max_docfreq
minimum/maximum values of a feature’s document frequency, below/above which
features will be removed

docfreq_type  specify how min_docfreq and max_docfreq are interpreted. "count" is the
same as [docfreq](x, scheme = "count"); "prop" divides the document
frequencies by the total sum; "rank" is matched against the inverted ranking of
document frequency, so that 1, 2, ... are the features with the highest and second
highest document frequencies, and so on; "quantile" sets the cutoffs according
to the quantiles (see quantile()) of document frequencies.

sparsity      equivalent to 1 - min_docfreq, included for comparison with tm

verbose       print messages

...             not used

Value

A dfm reduced in features (with the same number of documents)

Note

Trimming a dfm object is an operation based on the values in the document-feature matrix. To select
subsets of a dfm based on the features themselves (meaning the feature labels from featnames()) –
such as those matching a regular expression, or removing features matching a stopword list, use
dfm_select().

See Also

dfm_select(), dfm_sample()
**dfm_weight**

**Examples**

```r
dfm <- dfm(tokens(data_corpus_inaugural))

# keep only words occurring >= 10 times and in >= 2 documents
dfm_trim(dfm, min_termfreq = 10, min_docfreq = 2)

# keep only words occurring >= 10 times and in at least 0.4 of the documents
dfm_trim(dfm, min_termfreq = 10, min_docfreq = 0.4)

# keep only words occurring <= 10 times and in <=2 documents
dfm_trim(dfm, max_termfreq = 10, max_docfreq = 2)

# keep only words occurring <= 10 times and in at most 3/4 of the documents
dfm_trim(dfm, max_termfreq = 10, max_docfreq = 0.75)

# keep only words occurring 5 times in 1000, and in 2 of 5 of documents
dfm_trim(dfm, min_docfreq = 0.4, min_termfreq = 0.005, termfreq_type = "prop")

## quantiles

toks <- as.tokens(list(unlist(mapply(rep, letters[1:10], 10:1), use.names = FALSE)))
dfm <- dfm(toks)
dfm

# keep only the top 20th percentile or higher features

dfm_trim(dfm, min_termfreq = 0.800001, termfreq_type = "quantile", verbose = TRUE)

# keep only words occurring frequently (top 20%) and in <=2 documents
dfm_trim(dfm, min_termfreq = 0.2, max_docfreq = 2, termfreq_type = "quantile")

## Not run:

# compare to removeSparseTerms from the tm package
(dfmattm <- convert(dfm, "tm"))
tm::removeSparseTerms(dfmattm, 0.7)
dfm_trim(dfm, min_docfreq = 0.3)
dfm_trim(dfm, sparsity = 0.7)

## End(Not run)
```

---

**dfm_weight**

Weight the feature frequencies in a dfm

**Description**

Weight the feature frequencies in a dfm
dfm_weight

Usage

dfm_weight(
  x,
  scheme = c("count", "prop", "propmax", "logcount", "boolean", "augmented", "logave"),
  weights = NULL,
  base = 10,
  k = 0.5,
  smoothing = 0.5,
  force = FALSE
)

dfm_smooth(x, smoothing = 1)

Arguments

x  document-feature matrix created by dfm
scheme  a label of the weight type:
  count $tf_{ij}$, an integer feature count (default when a dfm is created)
  prop the proportion of the feature counts of total feature counts (aka relative
    frequency), calculated as $tf_{ij} / \sum_j tf_{ij}$
  propmax the proportion of the feature counts of the highest feature count in a
    document, $tf_{ij} / \max_j tf_{ij}$
  logcount take the $1 + \log$ of each count, for the given base, or 0 if
    the count was zero: $1 + \log_{base}(tf_{ij})$ if $tf_{ij} > 0$, or 0 otherwise.
  boolean recode all non-zero counts as 1
  augmented equivalent to $k + (1 - k) \times dfm_weight(x, "propmax")$
  logave $(1 + \log of the counts) / (1 + \log of the average count within docu-
    ment)$, or
    \[
    \frac{1 + \log_{base}(tf_{ij})}{1 + \log_{base}(\sum_j tf_{ij}/N)}
    \]
  logsmooth log of the counts + smooth, or $tf_{ij} + s$
weights  if scheme is unused, then weights can be a named numeric vector of weights
  to be applied to the dfm, where the names of the vector correspond to feature
  labels of the dfm, and the weights will be applied as multipliers to the existing
  feature counts for the corresponding named features. Any features not named
  will be assigned a weight of 1.0 (meaning they will be unchanged).
base  base for the logarithm when scheme is "logcount" or logave
k  the k for the augmentation when scheme = "augmented"
smoothing  constant added to the dfm cells for smoothing, default is 1 for dfm_smooth()
  and 0.5 for dfm_weight()
force logical; if TRUE, apply weighting scheme even if the dfm has been weighted
  before. This can result in invalid weights, such as as weighting by "prop" after
  applying "logcount", or after having grouped a dfm using dfm_group().
Value

dfm_weight returns the dfm with weighted values. Note the because the default weighting scheme is "count", simply calling this function on an unweighted dfm will return the same object. Many users will want the normalized dfm consisting of the proportions of the feature counts within each document, which requires setting scheme = "prop".

dfm_smooth returns a dfm whose values have been smoothed by adding the smoothing amount. Note that this effectively converts a matrix from sparse to dense format, so may exceed memory requirements depending on the size of your input matrix.

References


See Also

docfreq()

Examples

dmat1 <- dfm(tokens(data_corpus_inaugural))

dmat2 <- dfm_weight(dmat1, scheme = "prop")
topfeatures(dmat2)
dmat3 <- dfm_weight(dmat1)
topfeatures(dmat3)
dmat4 <- dfm_weight(dmat1, scheme = "logcount")
topfeatures(dmat4)
dmat5 <- dfm_weight(dmat1, scheme = "logave")
topfeatures(dmat5)

# combine these methods for more complex dfm weightings, e.g. as in Section 6.4 # of Introduction to Information Retrieval
head(dfm_tfidf(dmat1, scheme_tf = "logcount"))

# smooth the dfm
dmat <- dfm(tokens(data_corpus_inaugural))
dfm_smooth(dmat, 0.5)

---

dictionary

Create a dictionary

Description

Create a quanteda dictionary class object, either from a list or by importing from a foreign format. Currently supported input file formats are the WordStat, LIWC, Lexicoder v2 and v3, and Yoshikoder formats. The import using the LIWC format works with all currently available dictionary files supplied as part of the LIWC 2001, 2007, and 2015 software (see References).
dictionary

Usage

dictionary(
  x,
  file = NULL,
  format = NULL,
  separator = " ",
  tolower = TRUE,
  encoding = "utf-8"
)

Arguments

x
  a named list of character vector dictionary entries, including valuette pattern
  matches, and including multi-word expressions separated by concatenator. See
  examples. This argument may be omitted if the dictionary is read from
  file.

file
  file identifier for a foreign dictionary

format
  character identifier for the format of the foreign dictionary. If not supplied, the
  format is guessed from the dictionary file’s extension. Available options are:
  "wordstat" format used by Provalis Research’s WordStat software
  "LIWC" format used by the Linguistic Inquiry and Word Count software
  "yoshikoder" format used by Yoshikoder software
  "lexicoder" format used by Lexicoder
  "YAML" the standard YAML format

separator
  the character in between multi-word dictionary values. This defaults to " ".

tolower
  if TRUE, convert all dictionary values to lowercase

encoding
  additional optional encoding value for reading in imported dictionaries. This
  uses the iconv labels for encoding. See the "Encoding" section of the help for
  file.

Details

Dictionaries can be subsetted using [ and [ [ , operating the same as the equivalent
list operators.

Dictionaries can be coerced from lists using as.dictionary(), coerced to named lists of characters
using as.list(), and checked using is.dictionary().

Value

A dictionary class object, essentially a specially classed named list of characters.

References

WordStat dictionaries page, from Provalis Research https://provalisresearch.com/products/
content-analysis-software/wordstat-dictionary/.

Yoshikoder page, from Will Lowe https://conjugateprior.org/software/yoshikoder/.

See Also

as.dictionary(), as.list(), is.dictionary()

Examples

corp <- corpus_subset(data_corpus_inaugural, Year>1900)
dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),
opposition = c("Opposition", "reject", "notincorpus"),
taxing = "taxing",
taxation = "taxation",
taxregex = "tax*",
country = "america"))
tokens(corp) |> tokens_lookup(dictionary = dict) |> dfm()

# subset a dictionary
dict[1:2]
dict[c("christmas", "opposition")]
dict[["opposition"]]

# combine dictionaries
c(dict["christmas"], dict["country"])

## Not run:
dfmat <- dfm(tokens(data_corpus_inaugural))

# import the Laver-Garry dictionary from Provalis Research
dictfile <- tempfile()
download.file("https://provalisresearch.com/Download/LaverGarry.zip",
dictfile, mode = "wb")
unzip(dictfile, exdir = (td <- tempdir()))
dictlg <- dictionary(file = paste(td, "LaverGarry.cat", sep = "/"))
dfm_lookup(dfmat, dictlg)

# import a LIWC formatted dictionary from http://www.moralfoundations.org
dictliwc <- dictionary(file = tf, format = "LIWC")
dfm_lookup(dfmat, dictliwc)

## End(Not run)
**docfreq**

*Compute the (weighted) document frequency of a feature*

### Description

For a *dfm* object, returns a (weighted) document frequency for each term. The default is a simple count of the number of documents in which a feature occurs more than a given frequency threshold. (The default threshold is zero, meaning that any feature occurring at least once in a document will be counted.)

### Usage

```r
docfreq(
  x,
  scheme = c("count", "inverse", "inversemax", "inverseprob", "unary"),
  base = 10,
  smoothing = 0,
  k = 0,
  threshold = 0
)
```

### Arguments

- **x**: a *dfm*
- **scheme**: type of document frequency weighting, computed as follows, where *N* is defined as the number of documents in the dfm and *s* is the smoothing constant:
  - `count`: \( \text{df}_j \), the number of documents for which \( n_{ij} > \text{threshold} \)
  - `inverse`: \( \log_{\text{base}} \left( \frac{s + \frac{N}{k + \text{df}_j}}{k + \text{df}_j} \right) \)
  - `inversemax`: \( \log_{\text{base}} \left( \frac{s + \max(\text{df}_j)}{k + \text{df}_j} \right) \)
  - `inverseprob`: \( \log_{\text{base}} \left( \frac{N - \text{df}_j}{k + \text{df}_j} \right) \)
  - `unary`: 1 for each feature
- **base**: the base with respect to which logarithms in the inverse document frequency weightings are computed; default is 10 (see Manning, Raghavan, and Schütze 2008, p123).
- **smoothing**: added to the quotient before taking the logarithm
- **k**: added to the denominator in the "inverse" weighting types, to prevent a zero document count for a term
threshold numeric value of the threshold above which a feature will considered in the computation of document frequency. The default is 0, meaning that a feature’s document frequency will be the number of documents in which it occurs greater than zero times.

Value

a numeric vector of document frequencies for each feature

References


Examples

dfm1 <- dfm(tokens(data_corpus_inaugural))
docfreq(dfm1[, 1:20])

# replication of worked example from
dfm2 <-
  matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
    byrow = TRUE, nrow = 2,
    dimnames = list(docs = c("document1", "document2"),
      features = c("this", "is", "a", "sample",
        "another", "example"))) |> as.dfm()
dfm2
docfreq(dfm2)
docfreq(dfm2, scheme = "inverse")
docfreq(dfm2, scheme = "inverse", k = 1, smoothing = 1)
docfreq(dfm2, scheme = "unary")
docfreq(dfm2, scheme = "inversemax")
docfreq(dfm2, scheme = "inverseprob")

---

docnames *Get or set document names*

Description

Get or set the document names of a corpus, tokens, or dfm object.

Usage

docnames(x)

docnames(x) <- value
**Arguments**

- `x`: the object with docnames
- `value`: a character vector of the same length as `x`

**Value**

docnames returns a character vector of the document names.

docnames <- assigns new values to the document names of an object. docnames can only be character, so any non-character value assigned to be a docname will be coerced to mode character.

docid returns an internal variable denoting the original "docname" from which a document came.

If an object has been reshaped (e.g. corpus_reshape() or segmented (e.g. corpus_segment()),
docid(x) returns the original docnames but segid(x) does the serial number of those segments within the original document.

**Note**

docid and segid are designed primarily for developers, not for end users. In most cases, you will want docnames instead. It is, however, the default for groups, so that documents that have been previously reshaped (e.g. corpus_reshape() or segmented (e.g. corpus_segment()) will be regrouped into their original docnames when groups = docid(x).

**See Also**

featnames()

**Examples**

```r
# get and set document names to a corpus
corp <- data_corpus_inaugural
docnames(corp) <- char_tolower(docnames(corp))

# get and set document names to a tokens
toks <- tokens(corp)
docnames(toks) <- char_tolower(docnames(toks))

# get and set document names to a dfm
dfmat <- dfm(tokens(corp))
docnames(dfmat) <- char_tolower(docnames(dfmat))

# reassign the document names of the inaugural speech corpus
corp <- data_corpus_inaugural
docnames(corp) <- paste0("Speech", seq_len(ndoc(corp)))
```
corp <- corpus(c(textone = "This is a sentence. Another sentence. Yet another."),
                texttwo = "Sentence 1. Sentence 2."))
corp_sent <- corp |> corpus_reshape(to = "sentences")
docnames(corp_sent)

# docid
docid(corp_sent)
docid(tokens(corp_sent))
docid(dfm(tokens(corp_sent)))

# segid
segid(corp_sent)
segid(tokens(corp_sent))
segid(dfm(tokens(corp_sent)))

---

**docvars**

*Get or set document-level variables*

**Description**

Get or set variables associated with a document in a corpus, tokens or dfm object.

**Usage**

docvars(x, field = NULL)

docvars(x, field = NULL) <- value

## S3 method for class 'corpus'
x$name

## S3 replacement method for class 'corpus'
x$name <- value

## S3 method for class 'tokens'
x$name

## S3 replacement method for class 'tokens'
x$name <- value

## S3 method for class 'dfm'
x$name

## S3 replacement method for class 'dfm'
x$name <- value
Arguments

- **x**: corpus, tokens, or dfm object whose document-level variables will be read or set
- **field**: string containing the document-level variable name
- **value**: a vector of document variable values to be assigned to name
- **name**: a literal character string specifying a single docvars name

Value

docvars returns a data.frame of the document-level variables, dropping the second dimension to form a vector if a single docvar is returned.
docvars<- assigns value to the named field

Accessing or assigning docvars using the $ operator

As of quanteda v2, it is possible to access and assign a docvar using the $ operator. See Examples.

Note

Reassigning document variables for a tokens or dfm object is allowed, but discouraged. A better, more reproducible workflow is to create your docvars as desired in the corpus, and let these continue to be attached "downstream" after tokenization and forming a document-feature matrix. Recognizing that in some cases, you may need to modify or add document variables to downstream objects, the assignment operator is defined for tokens or dfm objects as well. Use with caution.

Examples

```r
# retrieving docvars from a corpus
head(docvars(data_corpus_inaugural))
tail(docvars(data_corpus_inaugural, "President"), 10)
head(data_corpus_inaugural$President)

# assigning document variables to a corpus
corp <- data_corpus_inaugural
docvars(corp, "President") <- paste("prez", 1:ndoc(corp), sep = "")
head(docvars(corp))
corp$fullname <- paste(data_corpus_inaugural$FirstName, 
data_corpus_inaugural$President)
tail(corp$fullname)

# accessing or assigning docvars for a corpus using "$
data_corpus_inaugural$Year
data_corpus_inaugural$century <- floor(data_corpus_inaugural$Year / 100)
data_corpus_inaugural$century

# accessing or assigning docvars for tokens using "$"
toks <- tokens(corpus_subset(data_corpus_inaugural, Year <= 1805))
toks$Year
toks$Year <- 1991:1995
toks$Year
```
toks$nonexistent <- TRUE
docvars(toks)

# accessing or assigning docvars for a dfm using "$
dfmat <- dfm(toks)
dfmat$Year <- 1991:1995
dfmat$Year

fcm

Create a feature co-occurrence matrix

Description

Create a sparse feature co-occurrence matrix, measuring co-occurrences of features within a user-defined context. The context can be defined as a document or a window within a collection of documents, with an optional vector of weights applied to the co-occurrence counts.

Usage

fcm(
x,  
context = c("document", "window"),  
count = c("frequency", "boolean", "weighted"),  
window = 5L,  
weights = NULL,  
ordered = FALSE,  
tri = TRUE,  
...
)

Arguments

x  
a tokens, or dfm object from which to generate the feature co-occurrence matrix

context  
the context in which to consider term co-occurrence: "document" for co-occurrence counts within document; "window" for co-occurrence within a defined window of words, which requires a positive integer value for window. Note: if x is a dfm object, then context can only be "document".

count  
how to count co-occurrences:
"frequency" count the number of co-occurrences within the context
"boolean" count only the co-occurrence or not within the context, irrespective of how many times it occurs.
"weighted" count a weighted function of counts, typically as a function of distance from the target feature. Only makes sense for context = "window".
window positive integer value for the size of a window on either side of the target feature, default is 5, meaning 5 words before and after the target feature

weights a vector of weights applied to each distance from 1:window, strictly decreasing by default; can be a custom-defined vector of the same length as window

ordered if TRUE, count only the forward co-occurrences for each target token for bigram models, so that the i, j cell of the fcm is the number of times that token j occurs before the target token i within the window. Only makes sense for context = "window", and when ordered = TRUE, the argument tri has no effect.

tri if TRUE return only upper triangle (including diagonal). Ignored if ordered = TRUE.

... not used here

Details

The function fcm() provides a very general implementation of a "context-feature" matrix, consisting of a count of feature co-occurrence within a defined context. This context, following Momtazi et. al. (2010), can be defined as the document, sentences within documents, syntactic relationships between features (nouns within a sentence, for instance), or according to a window. When the context is a window, a weighting function is typically applied that is a function of distance from the target word (see Jurafsky and Martin 2015, Ch. 16) and ordered co-occurrence of the two features is considered (see Church & Hanks 1990).

fcm provides all of this functionality, returning a $V \times V$ matrix (where V is the vocabulary size, returned by nfeat()). The tri = TRUE option will only return the upper part of the matrix.

Unlike some implementations of co-occurrences, fcm counts feature co-occurrences with themselves, meaning that the diagonal will not be zero.

fcm also provides "boolean" counting within the context of "window", which differs from the counting within "document".

is.fcm(x) returns TRUE if and only if its x is an object of type fcm.

Author(s)

Kenneth Benoit (R), Haiyan Wang (R, C++), Kohei Watanabe (C++)

References


Examples

```r
# see http://bit.ly/29b2zOA
toks1 <- tokens(c("A D A C E A D F E B A C E D"))
fcm(toks1, context = "window", window = 2)
fcm(toks1, context = "window", count = "weighted", window = 3)
fcm(toks1, context = "window", count = "weighted", window = 3,
   weights = c(3, 2, 1), ordered = TRUE, tri = FALSE)

# with multiple documents
toks2 <- tokens(c("a a a b b c", "a c e", "a c e f g"))
fcm(toks2, context = "document", count = "frequency")
fcm(toks2, context = "document", count = "boolean")
fcm(toks2, context = "window", window = 2)

txt3 <- c("The quick brown fox jumped over the lazy dog.",
   "The dog jumped and ate the fox.")
toks3 <- tokens(char_tolower(txt3), remove_punct = TRUE)
fcm(toks3, context = "document")
fcm(toks3, context = "window", window = 3)
```

---

**fcm_sort**

Sort an fcm in alphabetical order of the features

**Description**

Sorts an fcm in alphabetical order of the features.

**Usage**

`fcm_sort(x)`

**Arguments**

- **x** `fcm` object

**Value**

A `fcm` object whose features have been alphabetically sorted. Differs from `fcm_sort()` in that this function sorts the fcm by the feature labels, not the counts of the features.

**Author(s)**

Kenneth Benoit
Examples

# with tri = FALSE
fcmat1 <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = FALSE)
rownames(fcmat1)[3] <- colnames(fcmat1)[3] <- "Z"
fcmat1
fcm_sort(fcmat1)

# with tri = TRUE
fcmat2 <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = TRUE)
rownames(fcmat2)[3] <- colnames(fcmat2)[3] <- "Z"
fcmat2
fcm_sort(fcmat2)

featfreq

Compute the frequencies of features

Description

For a dfm object, returns a frequency for each feature, computed across all documents in the dfm. This is equivalent to colSums(x).

Usage

featfreq(x)

Arguments

x a dfm

Value

a (named) numeric vector of feature frequencies

See Also

dfm_tfidf(), dfm_weight()

Examples

dfm <- dfm(tokens(data_char_sampletext))
featfreq(dfm)
featnames

Get the feature labels from a dfm

Description

Get the features from a document-feature matrix, which are stored as the column names of the dfm object.

Usage

featnames(x)

Arguments

x

the dfm whose features will be extracted

Value

character vector of the feature labels

Examples

dfm <- dfm(tokens(data_corpus_inaugural))

# first 50 features (in original text order)
head(featnames(dfm), 50)

# first 50 features alphabetically
head(sort(featnames(dfm)), 50)

# contrast with descending total frequency order from topfeatures()
names(topfeatures(dfm, 50))

index

Locate a pattern in a tokens object

Description

Locates a pattern within a tokens object, returning the index positions of the beginning and ending tokens in the pattern.
is.collocations

Usage

index(
  x,
  pattern,
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE
)

is.index(x)

Arguments

x
  an input tokens object

pattern
  a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.

valuetype
  the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value-type for details.

case_insensitive
  logical; if TRUE, ignore case when matching a pattern or dictionary values

Value

a data.frame consisting of one row per pattern match, with columns for the document name, index positions from and to, and the pattern matched.

is.index returns TRUE if the object was created by index(); FALSE otherwise.

Examples

toks <- tokens(data_corpus_inaugural[1:8])
index(toks, pattern = "secure*")
index(toks, pattern = c("secure*", phrase("united states"))) |> head()

is.collocations

Check if an object is collocations

Description

Function to check if an object is a collocations object, created by quanteda.textstats::textstat_collocations().

Usage

is.collocations(x)

Arguments

x
  object to be checked
**kwic**  
*Locate keywords-in-context*

**Description**

For a text or a collection of texts (in a quanteda corpus object), return a list of a keyword supplied by the user in its immediate context, identifying the source text and the word index number within the source text. (Not the line number, since the text may or may not be segmented using end-of-line delimiters.)

**Usage**

```r
kwic(
  x,
  pattern,
  window = 5,
  valuetype = c("glob", "regex", "fixed"),
  separator = " ",
  case_insensitive = TRUE,
  index = NULL,
  ...
)
```

```r
is.kwic(x)
```

```r
## S3 method for class 'kwic'
as.data.frame(x, ...)
```

**Arguments**

- `x`  
a character, corpus, or tokens object

- `pattern`  
a character vector, list of character vectors, dictionary, or collocations object. See `pattern` for details.

- `window`  
the number of context words to be displayed around the keyword

- `valuetype`  
the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See `valuetype` for details.

- `separator`  
a character to separate words in the output

- `case_insensitive`  
logical; if TRUE, ignore case when matching a pattern or dictionary values

- `index`  
an index object to specify keywords

- `...`  
unused
Value

A kwic classed data frame, with the document name (docname) and the token index positions (from and to, which will be the same for single-word patterns, or a sequence equal in length to the number of elements for multi-word phrases).

Note

pattern will be a keyword pattern or phrase, possibly multiple patterns, that may include punctuation. If a pattern contains whitespace, it is best to wrap it in phrase() to make this explicit. However if pattern is a collocations or dictionary object, then the collocations or multi-word dictionary keys will automatically be considered phrases where each whitespace-separated element matches a token in sequence.

See Also

print-methods

Examples

# single token matching
toks <- tokens(data_corpus_inaugural[1:8])
kwic(toks, pattern = "secure*", valuetype = "glob", window = 3)
kwic(toks, pattern = "secur", valuetype = "regex", window = 3)
kwic(toks, pattern = "security", valuetype = "fixed", window = 3)

# phrase matching
kwic(toks, pattern = phrase("secur* against"), window = 2)
kwic(toks, pattern = phrase("war against"), valuetype = "regex", window = 2)

# use index
idx <- index(toks, phrase("secur* against"))
kwic(toks, index = idx, window = 2)
kw <- kwic(tokens(data_corpus_inaugural[1:20]), "provident*")
is.kwic(kw)
is.kwic("Not a kwic")
is.kwic(kw[, c("pre", "post")])

toks <- tokens(data_corpus_inaugural[1:8])
kw <- kwic(toks, pattern = "secure*", valuetype = "glob", window = 3)
as.data.frame(kw)

---

meta

Get or set object metadata

Description

Get or set the object metadata in a corpus, tokens, dfm, or dictionary object. With the exception of dictionaries, this will be corpus-level metadata.
Usage

\[
\text{meta}(x, \text{field} = \text{NULL}, \text{type} = \text{c("user", "object", "system", "all")})
\]

\[
\text{meta}(x, \text{field} = \text{NULL}) \leftarrow \text{value}
\]

Arguments

- **x**: an object for which the metadata will be read or set
- **field**: metadata field name(s); if NULL (default), return all metadata names
- **type**: "user" for user-provided corpus-level metadata; "system" for metadata set automatically when the corpus is created; or "all" for all metadata.
- **value**: new value of the metadata field

Value

For meta, a named list of the metadata fields in the corpus.

For meta <-, the corpus with the updated user-level metadata. Only user-level metadata may be assigned.

Examples

\[
\text{meta(data_corpus_inaugural)}
\]
\[
\text{meta(data_corpus_inaugural, "source")}
\]
\[
\text{meta(data_corpus_inaugural, "citation") \leftarrow "Presidential Speeches Online Project (2014)."}
\]
\[
\text{meta(data_corpus_inaugural, "citation")}
\]

---

**ndoc**

*Count the number of documents or features*

Description

Get the number of documents or features in an object.

Usage

\[
\text{ndoc}(x)
\]
\[
\text{nfeat}(x)
\]

Arguments

- **x**: a *quanteda* object: a corpus, dfm, tokens, or tokens_xptr object, or a readtext object from the *readtext* package
nsentence

Value

ndoc() returns an integer count of the number of documents in an object whose texts are organized as "documents" (a corpus, dfm, or tokens/tokens_xptr object.

nfeat() returns an integer count of the number of features. It is an alias for ntype() for a dfm. This function is only defined for dfm objects because only these have "features".

See Also

ntoken(), ntype()

Examples

# number of documents
ndoc(data_corpus_inaugural)
ndoc(corpus_subset(data_corpus_inaugural, Year > 1980))
ndoc(tokens(data_corpus_inaugural))
ndoc(dfm(tokens(corpus_subset(data_corpus_inaugural, Year > 1980))))

# number of features
toks1 <- tokens(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = FALSE)
toks2 <- tokens(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = TRUE)
nfeat(dfm(toks1))
nfeat(dfm(toks2))

description

[Deprecated]

Return the count of sentences in a corpus or character object.

Usage

nsentence(x)

Arguments

x a character or corpus whose sentences will be counted

Value

count(s) of the total sentences per text
**ntoken**  

**Count the number of tokens or types**

**Description**

Get the count of tokens (total features) or types (unique tokens).

**Usage**

```r
ntoken(x, 
ntype(x, 
```

**Arguments**

- `x`  
  a **quanteda** tokens or dfm object

- `...`  
  additional arguments passed to `tokens()`

**Value**

- `ntoken()` returns a named integer vector of the counts of the total tokens
- `ntype()` returns a named integer vector of the counts of the types (unique tokens) per document.
  For `dfm` objects, `ntype()` will only return the count of features that occur more than zero times in the dfm.

**Note**

`nsentence()` is now deprecated for all usages except tokens objects that have already been tokenised with `tokens(x, what = "sentence")`. Using it on character or corpus objects will now generate a warning.

`nsentence()` relies on the boundaries definitions in the **stringi** package (see `stri_opts_brkiter`). It does not count sentences correctly if the text has been transformed to lower case, and for this reason `nsentence()` will issue a warning if it detects all lower-cased text.

**Examples**

```r
# simple example
txt <- c(text1 = "This is a sentence: second part of first sentence.",
         text2 = "A word. Repeated repeated.",
         text3 = "Mr. Jones has a PhD from the LSE. Second sentence.")
tokens(txt, what = "sentence") |>
nsentence()
```

```
ntoken                   Count the number of tokens or types
```

```r
# simple example
txt <- c(text1 = "This is a sentence: second part of first sentence.",
         text2 = "A word. Repeated repeated.",
         text3 = "Mr. Jones has a PhD from the LSE. Second sentence.")
tokens(txt, what = "sentence") |>
nsentence()
```

```
ntoken                   Count the number of tokens or types
```
Examples

# simple example
txt <- c(text1 = "This is a sentence, this.", text2 = "A word. Repeated repeated."
)  
toks <- tokens(txt)  
ntoken(toks)  
ntype(toks)  
ntoken(tokens_tolower(toks))  # same  
ntype(tokens_tolower(toks))  # fewer types

# with some real texts

toks <- tokens(corpus_subset(data_corpus_inaugural, Year < 1806))  
ntoken(tokens(toks, remove_punct = TRUE))  
ntype(tokens(toks, remove_punct = TRUE))  
ntoken(dfm(toks))  
ntype(dfm(toks))

---

phrase

### Declare a pattern to be a sequence of separate patterns

**Description**

Declares that a character expression consists of multiple patterns, separated by an element such as whitespace. This is typically used as a wrapper around `pattern()` to make it explicit that the pattern elements are to be used for matches to multi-word sequences, rather than individual, unordered matches to single words.

**Usage**

```r
phrase(x, separator = " ")
```

```r
as.phrase(x)
```

```r
is.phrase(x)
```

**Arguments**

- `x` character, dictionary, list, collocations, or tokens object; the compound patterns to be treated as a sequence separated by separator. For list, collocations, or tokens objects, use `as.phrase()`.
- `separator` character; the character in between the patterns. This defaults to " ". For `phrase()` only.

**Value**

`phrase()` and `as.phrase()` return a specially classed list whose elements have been split into separate character (pattern) elements.

`is.phrase` returns `TRUE` if the object was created by `phrase()`; `FALSE` otherwise.
See Also

`as.phrase()`

Examples

```r
# make phrases from characters
phrase(c("natural language processing"))
phrase(c("natural_language_processing", "text_analysis"), separator = "_")

# from a dictionary
phrase(dictionary(list(catone = c("a b"), cattwo = "c d e", catthree = "f")))

# from a list
as.phrase(list(c("natural", "language", "processing")))

# from tokens
as.phrase(tokens("natural language processing"))
```

Description

Print method for `quanteda` objects. In each max_n* option, 0 shows none, and -1 shows all.

Usage

```r
## S3 method for class 'corpus'
print(
  x,
  max_ndoc = quanteda_options("print_corpus_max_ndoc"),
  max_nchar = quanteda_options("print_corpus_max_nchar"),
  show_summary = quanteda_options("print_corpus_summary"),
  ...
)

## S4 method for signature 'dfm'
print(
  x,
  max_ndoc = quanteda_options("print_dfm_max_ndoc"),
  max_nfeat = quanteda_options("print_dfm_max_nfeat"),
  show_summary = quanteda_options("print_dfm_summary"),
  ...
)

## S4 method for signature 'dictionary2'
print(
  x,
  ...)
max_nkey = quanteda_options("print_dictionary_max_nkey"),
max_nval = quanteda_options("print_dictionary_max_nval"),
show_summary = quanteda_options("print_dictionary_summary"),
...
)

## S4 method for signature 'fcm'
print(
  x,
  max_nfeat = quanteda_options("print_dfm_max_nfeat"),
  show_summary = TRUE,
  ...
)

## S3 method for class 'kwic'
print(
  x,
  max_nrow = quanteda_options("print_kwic_max_nrow"),
  show_summary = quanteda_options("print_kwic_summary"),
  ...
)

## S3 method for class 'tokens'
print(
  x,
  max_ndoc = quanteda_options("print_tokens_max_ndoc"),
  max_ntoken = quanteda_options("print_tokens_max_ntoken"),
  show_summary = quanteda_options("print_tokens_summary"),
  ...
)

Arguments

\(x\) the object to be printed

max_ndoc max number of documents to print; default is from the `print_*_max_ndoc` setting of `quanteda_options()`

max_nchar max number of tokens to print; default is from the `print_corpus_max_nchar` setting of `quanteda_options()`

show_summary print a brief summary indicating the number of documents and other characteristics of the object, such as docvars or sparsity.

... not used

max_nfeat max number of features to print; default is from the `print_dfm_max_nfeat` setting of `quanteda_options()`

max_nkey max number of keys to print; default is from the `print_dictionary_max_nkey` setting of `quanteda_options()`

max_nval max number of values to print; default is from the `print_dictionary_max_nval` setting of `quanteda_options()`
quanteda_options

    max_nrow    max number of documents to print; default is from the print_kwic_max_nrow setting of quanteda_options()
    max_ntoken  max number of tokens to print; default is from the print_tokens_max_ntoken setting of quanteda_options()

See Also

quanteda_options()

Examples

corp <- corpus(data_char_ukimmig2010)
print(corp, max_ndoc = 3, max_nchar = 40)

toks <- tokens(corp)
print(toks, max_ndoc = 3, max_ntoken = 6)

dfmat <- dfm(toks)
print(dfmat, max_ndoc = 3, max_nfeat = 10)


quanteda_options  Get or set package options for quanteda

Description

Get or set global options affecting functions across quanteda.

Usage

quanteda_options(..., reset = FALSE, initialize = FALSE)

Arguments

...  options to be set, as key-value pair, same as options(). This may be a list of valid key-value pairs, useful for setting a group of options at once (see examples).
reset logical; if TRUE, reset all quanteda options to their default values
initialize logical; if TRUE, reset only the quanteda options that are not already defined. Used for setting initial values when some have been defined previously, such as in .Rprofile.

Details

Currently available options are:

verbose logical; if TRUE then use this as the default for all functions with a verbose argument
threads integer; specifies the number of threads to use in parallelized functions; defaults to the maximum number of threads
print_dfm_max_ndoc, print_corpus_max_ndoc, print_tokens_max_ndoc integer; specify the number of documents to display when using the defaults for printing a dfm, corpus, or tokens object

print_dfm_max_nfeat, print_corpus_max_nchar, print_tokens_max_ntoken integer; specifies the number of features to display when printing a dfm, the number of characters to display when printing corpus documents, or the number of tokens to display when printing tokens objects

print_dfm_summary integer; specifies the number of documents to display when using the defaults for printing a dfm

print_dictionary_max_nkey, print_dictionary_max_nval the number of keys or values (respectively) to display when printing a dictionary

print_kwic_max_nrow the number of rows to display when printing a kwic object

base_docname character; stem name for documents that are unnamed when a corpus, tokens, or dfm are created or when a dfm is converted from another object

base_featname character; stem name for features that are unnamed when they are added, for whatever reason, to a dfm through an operation that adds features

base_compname character; stem name for components that are created by matrix factorization

language_stemmer character; language option for char_wordstem(), tokens_wordstem(), and dfm_wordstem()

pattern_hashtag, pattern_username character; regex patterns for (social media) hashtags and usernames respectively, used to avoid segmenting these in the default internal "word" tokenizer

tokens_block_size integer; specifies the number of documents to be tokenized at a time in blocked tokenization. When the number is large, tokenization becomes faster but also memory-intensive.

tokens_locale character; specify locale in stringi boundary detection in tokenization and corpus reshaping. See stringi::stri_opts_brkiter().

tokens_tokenizer_word character; the current word tokenizer version used as a default for what = "word" in tokens(), one of "word1", "word2", "word3" (same as "word2"), or "word4".

Value

When called using a key = value pair (where key can be a label or quoted character name)), the option is set and TRUE is returned invisibly.

When called with no arguments, a named list of the package options is returned.

When called with reset = TRUE as an argument, all arguments are options are reset to their default values, and TRUE is returned invisibly.

Examples

(opt <- quanteda_options())

quanteda_options(verbose = TRUE)
quanteda_options("verbose" = FALSE)
quanteda_options("threads")
quanteda_options(print_dfm_max_ndoc = 50L)
# reset to defaults
quanteda_options(reset = TRUE)
# reset to saved options
quanteda_options(opt)

spacyr-methods
Extensions for and from spacy_parse objects

Description
These functions provide quanteda methods for spacyr objects, and also extend spacy_parse and spacy_tokenize to work directly with corpus objects.

Arguments
- x: an object returned by spacy_parse, or (for spacy_parse) a corpus object
- ...: not used for these functions

Details
- spacy_parse(x,...) and spacy_tokenize(x,...) work directly on quanteda corpus objects.
- docnames(x) returns the document names
- ndoc(x) returns the number of documents
- ntoken(x,...) returns the number of tokens by document
- ntype(x,...) returns the number of types (unique tokens) by document
- nsentence(x) returns the number of sentences by document

Examples
## Not run:
library("spacyr")
spacyr_initialize()

corp <- corpus(c(doc1 = "And now, now, now for something completely different.",
                  doc2 = "Jack and Jill are children."))
spacyr_tokenize(corp)
(parsed <- spacy_parse(corp))

ntype(parsed)
nToken(parsed)
ndoc(parsed)
docnames(parsed)

## End(Not run)
sparsity  

*Compute the sparsity of a document-feature matrix*

**Description**

Return the proportion of sparseness of a document-feature matrix, equal to the proportion of cells that have zero counts.

**Usage**

```
sparsity(x)
```

**Arguments**

- `x`  
  the document-feature matrix

**Examples**

```r
dfmat <- dfm(tokens(data_corpus_inaugural))
sparsity(dfmat)
sparsity(dfm_trim(dfmat, min_termfreq = 5))
```

---

**textmodels**  

*Models for scaling and classification of textual data*

**Description**

The `textmodel_*()` functions formerly in `quanteda` have now been moved to the `quanteda.textmodels` package.

**See Also**

`quanteda.textmodels::quanteda.textmodels-package`

---

**textplots**  

*Plots for textual data*

**Description**

The `textplot_*()` functions formerly in `quanteda` have now been moved to the `quanteda.textplots` package.

**See Also**

`quanteda.textplots::quanteda.textplots-package`
textstats

Statistics for textual data

Description

The textstat_*() functions formerly in quanteda have now been moved to the quanteda.textstats package.

See Also

quanteda.textstats::quanteda.textstats-package

tokens

Construct a tokens object

Description

Construct a tokens object, either by importing a named list of characters from an external tokenizer, or by calling the internal quanteda tokenizer.

tokens() can also be applied to tokens class objects, which means that the removal rules can be applied post-tokenization, although it should be noted that it will not be possible to remove things that are not present. For instance, if the tokens object has already had punctuation removed, then tokens(x, remove_punct = TRUE) will have no additional effect.

Usage

tokens(
  x,
  what = "word",
  remove_punct = FALSE,
  remove_symbols = FALSE,
  remove_numbers = FALSE,
  remove_url = FALSE,
  remove_separators = TRUE,
  split_hyphens = FALSE,
  split_tags = FALSE,
  include_docvars = TRUE,
  padding = FALSE,
  concatenator = "_",
  verbose = quanteda_options("verbose"),
  ...,  
  xptr = FALSE
)
Arguments

x  the input object to the tokens constructor; a tokens, corpus or character object to tokenize.

what  character; which tokenizer to use. The default what = "word" is the current version of the \texttt{quanteda} tokenizer, set by \texttt{quanteda_options(okens\_tokenizer\_word)}. Legacy tokenizers (version < 2) are also supported, including the default what = "word1". See the Details and \texttt{quanteda} Tokenizers below.

remove_punct  logical; if TRUE remove all characters in the Unicode "Punctuation" [P] class, with exceptions for those used as prefixes for valid social media tags if preserve_tags = TRUE

remove_symbols  logical; if TRUE remove all characters in the Unicode "Symbol" [S] class

remove_numbers  logical; if TRUE remove tokens that consist only of numbers, but not words that start with digits, e.g. 2day

remove_url  logical; if TRUE removes URLs (http, https, ftp, sftp) and email addresses.

remove_separators  logical; if TRUE remove separators and separator characters (Unicode "Separator" [Z] and "Control" [C] categories)

split_hyphens  logical; if FALSE do not split words that are connected by hyphenation and hyphenation-like characters in between words, e.g. "self-aware" becomes c("self", "-", "aware")

split_tags  logical; if FALSE do not split social media tags defined in \texttt{quanteda\_options()}. The default patterns are \texttt{pattern\_hashtag} = "#\w+?#?" and \texttt{pattern\_username} = "@[a-zA-Z0-9_]+".

include_docvars  if TRUE, pass docvars through to the tokens object. Does not apply when the input is a character data or a list of characters.

padding  if TRUE, leave an empty string where the removed tokens previously existed. This is useful if a positional match is needed between the pre- and post-selected tokens, for instance if a window of adjacency needs to be computed.

catenator  character; the concatenation character that will connect the tokens making up a multi-token sequence.

verbose  if TRUE, print timing messages to the console

...  used to pass arguments among the functions

xptr  if TRUE, returns a tokens\_xptr class object

Value

\texttt{quanteda} tokens class object, by default a serialized list of integers corresponding to a vector of types.

Details

As of version 2, the choice of tokenizer is left more to the user, and \texttt{tokens()} is treated more as a constructor (from a named list) than a tokenizer. This allows users to use any other tokenizer
that returns a named list, and to use this as an input to \texttt{tokens()}, with removal and splitting rules
applied after this has been constructed (passed as arguments). These removal and splitting rules are
conservative and will not remove or split anything, however, unless the user requests it.

You usually do not want to split hyphenated words or social media tags, but extra steps required
to preserve such special tokens. If there are many random characters in your texts, you should
\texttt{split\_hyphens = TRUE} and \texttt{split\_tags = TRUE} to avoid a slowdown in tokenization.

Using external tokenizers is best done by piping the output from these other tokenizers into the
\texttt{tokens()} constructor, with additional removal and splitting options applied at the construction
stage. These will only have an effect, however, if the tokens exist for which removal is specified
at in the \texttt{tokens()} call. For instance, it is impossible to remove punctuation if the input list to
\texttt{tokens()} already had its punctuation tokens removed at the external tokenization stage.

To construct a tokens object from a list with no additional processing, call \texttt{as\_tokens()} instead of
\texttt{tokens()}.

Recommended tokenizers are those from the \texttt{tokenizers} package, which are generally faster than
the default (built-in) tokenizer but always splits infix hyphens, or \texttt{spacyr}. The default tokenizer in
\texttt{quanteda} is very smart, however, and if you do not have special requirements, it works extremely
well for most languages as well as text from social media (including hashtags and usernames).

\textbf{quanteda Tokenizers}

The default word tokenizer \texttt{what = "word"} is updated in major version 4. It is even smarter than
the v3 and v4 versions, with additional options for customization. See \texttt{tokenize\_word4()} for full
details.

The default tokenizer splits tokens using \texttt{stri\_split\_boundaries(x, type = "word")} but by default
preserves infix hyphens (e.g. "self-funding"), URLs, and social media "tag" characters (#hashtags and @usernames), and email addresses. The rules defining a valid "tag" can be found at
https://www.hashtags.org/featured/what-characters-can-a-hashtag-include/ for hashtags and at

For backward compatibility, the following older tokenizers are also supported through \texttt{what}:

"word1" (legacy) implements similar behaviour to the version of \texttt{what = "word"} found in pre-
version 2. (It preserves social media tags and infix hyphens, but splits URLs.) "word1" is
also slower than "word2" and "word4". In "word1", the argument \texttt{remove\_twitter} controlled
whether social media tags were preserved or removed, even when \texttt{remove\_punct = TRUE}. This
argument is not longer functional in versions >= 2, but equivalent control can be had using the
\texttt{split\_tags} argument and selective tokens removals.

"word2", "word3" (legacy) implements similar behaviour to the versions of "word" found in
\texttt{quanteda} versions 3 and 4.

"fasterword" (legacy) splits on whitespace and control characters, using \texttt{stringi::stri\_split\_charclass(x,"
[\p{Z}\p{C}]+")}

"fastestword" (legacy) splits on the space character, using \texttt{stringi::stri\_split\_fixed(x, "
")}

"character" tokenization into individual characters

"sentence" sentence segmenter based on \texttt{stri\_split\_boundaries}, but with additional rules to avoid
splits on words like "Mr." that would otherwise incorrectly be detected as sentence boundaries.
For better sentence tokenization, consider using \texttt{spacyr}. 
See Also
tokens_ngrams(), tokens_skipgrams(), tokens_compound(), tokens_lookup(), concat(),
as.list.tokens(), as.tokens()

Examples
txt <- c(doc1 = "A sentence, showing how tokens() works.",
doc2 = "@quantedainit and #textanalysis https://example.com?p=123.",
doc3 = "Self-documenting code??",
doc4 = "£1,000,000 for 50¢ is gr8 4ever \U0001f600")
tokens(txt)
tokens(txt, what = "word1")

# removing punctuation marks but keeping tags and URLs
tokens(txt[1:2], remove_punct = TRUE)

# splitting hyphenated words
tokens(txt[3])
tokens(txt[3], split_hyphens = TRUE)

# symbols and numbers
tokens(txt[4])
tokens(txt[4], remove_numbers = TRUE)
tokens(txt[4], remove_numbers = TRUE, remove_symbols = TRUE)

## Not run: # using other tokenizers
tokens(tokenizers::tokenize_words(txt[4]), remove_symbols = TRUE)
tokenizers::tokenize_words(txt, lowercase = FALSE, strip_punct = FALSE) |> tokens(remove_symbols = TRUE)
tokenizers::tokenize_characters(txt[3], strip_non_alphanum = FALSE) |> tokens(remove_punct = TRUE)
tokenizers::tokenize_sentences("The quick brown fox. It jumped over the lazy dog.") |> tokens()

## End(Not run)

tokens_chunk
Segment tokens object by chunks of a given size

Description
Segment tokens into new documents of equally sized token lengths, with the possibility of overlapping the chunks.

Usage
tokens_chunk(x, size, overlap = 0, use_docvars = TRUE)
Arguments

x  tokens object whose token elements will be segmented into chunks
size  integer; the token length of the chunks
overlap  integer; the number of tokens in a chunk to be taken from the last overlap
tokens from the preceding chunk
use_docvars  if TRUE, repeat the docvar values for each chunk; if FALSE, drop the docvars in
the chunked tokens

Value

A tokens object whose documents have been split into chunks of length size.

See Also
tokens_segment()

Examples

txts <- c(doc1 = "Fellow citizens, I am again called upon by the voice of
my country to execute the functions of its Chief Magistrate.",
doc2 = "When the occasion proper for it shall arrive, I shall
endeavor to express the high sense I entertain of this
distinguished honor.")
toks <- tokens(txts)
tokens_chunk(toks, size = 5)
tokens_chunk(toks, size = 5, overlap = 4)

tokens_compound  Convert token sequences into compound tokens

Description

Replace multi-token sequences with a multi-word, or "compound" token. The resulting compound
tokens will represent a phrase or multi-word expression, concatenated with concatenator (by de-
fault, the "_" character) to form a single "token". This ensures that the sequences will be processed
subsequently as single tokens, for instance in constructing a dfm.

Usage

tokens_compound(
  x,
  pattern,
  valuetype = c("glob", "regex", "fixed"),
  concatenator = concat(x),
  window = 0L,
  case_insensitive = TRUE,
  join = TRUE,
  apply_if = NULL
)
Arguments

x an input tokens object

pattern a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.

concatenator character; the concatenation character that will connect the tokens making up a multi-token sequence.

window integer; a vector of length 1 or 2 that specifies size of the window of tokens adjacent to pattern that will be compounded with matches to pattern. The window can be asymmetric if two elements are specified, with the first giving the window size before pattern and the second the window size after. If paddings (empty "" tokens) are found, window will be shrunk to exclude them.

case_insensitive logical; if TRUE, ignore case when matching a pattern or dictionary values

join logical; if TRUE, join overlapping compounds into a single compound; otherwise, form these separately. See examples.

apply_if logical vector of length ndoc(x); documents are modified only when corresponding values are TRUE, others are left unchanged.

Value

A tokens object in which the token sequences matching pattern have been replaced by new compounded "tokens" joined by the concatenator.

Note

Patterns to be compounded (naturally) consist of multi-word sequences, and how these are expected in pattern is very specific. If the elements to be compounded are supplied as space-delimited elements of a character vector, wrap the vector in phrase(). If the elements to be compounded are separate elements of a character vector, supply it as a list where each list element is the sequence of character elements.

See the examples below.

Examples

txt <- "The United Kingdom is leaving the European Union."
toks <- tokens(txt, remove_punct = TRUE)

# character vector - not compounded
tokens_compound(toks, c("United", "Kingdom", "European", "Union"))

# elements separated by spaces - not compounded
tokens_compound(toks, c("United Kingdom", "European Union"))

# list of characters - is compounded
tokens_group

Combine documents in a tokens object by a grouping variable

Description

Combine documents in a tokens object by a grouping variable, by concatenating the tokens in the order of the documents within each grouping variable.

Usage

tokens_group(x, groups = docid(x), fill = FALSE, env = NULL)

Arguments

x

tokens object

groups

grouping variable for sampling, equal in length to the number of documents. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for groups. See news(Version >= "3.0", package = "quanteda") for details.

fill

logical; if TRUE and groups is a factor, then use all levels of the factor when forming the new documents of the grouped object. This will result in a new "document" with empty content for levels not observed, but for which an empty document may be needed. If groups is a factor of dates, for instance, then fill = TRUE ensures that the new object will consist of one new "document" by date, regardless of whether any documents previously existed with that date. Has no effect if the groups variable(s) are not factors.

env

an environment or a list object in which x is searched. Passed to substitute for non-standard evaluation.
Value

A `tokens` object whose documents are equal to the unique group combinations, and whose tokens are the concatenations of the tokens by group. Document-level variables that have no variation within groups are saved in `docvars`. Document-level variables that are lists are dropped from grouping, even when these exhibit no variation within groups.

Examples

corp <- corpus(c("a a b", "a b c c", "a c d d", "a c c d"),
                docvars = data.frame(grp = c("grp1", "grp1", "grp2", "grp2")))
toks <- tokens(corp)
tokens_group(toks, groups = grp)
tokens_group(toks, groups = c(1, 1, 2, 2))

# with fill
tokens_group(toks, groups = factor(c(1, 1, 2, 2), levels = 1:3))
tokens_group(toks, groups = factor(c(1, 1, 2, 2), levels = 1:3), fill = TRUE)

tokens_lookup

Apply a dictionary to a tokens object

Description

Convert tokens into equivalence classes defined by values of a dictionary object.

Usage

tokens_lookup(
  x,
  dictionary,
  levels = 1:5,
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  capkeys = !exclusive,
  exclusive = TRUE,
  nomatch = NULL,
  append_key = FALSE,
  separator = "/",
  concatenator = concat(x),
  nested_scope = c("key", "dictionary"),
  apply_if = NULL,
  verbose = quanteda_options("verbose")
)
Arguments

- **x**: The `tokens` object to which the dictionary will be applied.
- **dictionary**: The `dictionary`-class object that will be applied to `x`.
- **levels**: Integers specifying the levels of entries in a hierarchical dictionary that will be applied. The top level is 1, and subsequent levels describe lower nesting levels. Values may be combined, even if these levels are not contiguous, e.g. levels = c(1:3) will collapse the second level into the first, but record the third level (if present) collapsed below the first (see examples).
- **valuetype**: The type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See `valuetype` for details.
- **case_insensitive**: Logical; if TRUE, ignore case when matching a `pattern` or `dictionary` values.
- **capkeys**: If TRUE, convert dictionary keys to uppercase to distinguish them from unmatched tokens.
- **exclusive**: If TRUE, remove all features not in dictionary, otherwise, replace values in dictionary with keys while leaving other features unaffected.
- **nomatch**: An optional character naming a new key for tokens that do not matched to a dictionary values. If NULL (default), do not record unmatched tokens.
- **append_key**: If TRUE, annotate matched tokens with keys.
- **separator**: A character to separate tokens and keys when `append_key` = TRUE.
- **concatenator**: The concatenation character that will connect the words making up the multi-word sequences.
- **nested_scope**: How to treat matches from different dictionary keys that are nested. When one value is nested within another, such as "a b" being nested within "a b c", then `tokens_lookup()` will match the longer. When `nested_scope = "key"`, this longer-match priority is applied only within the key, while "dictionary" applies it across keys, matching only the key with the longer pattern, not the matches nested within that longer pattern from other keys. See Details.
- **apply_if**: Logical vector of length `ndoc(x)`; documents are modified only when corresponding values are TRUE, others are left unchanged.
- **verbose**: Print status messages if TRUE.

Details

Dictionary values may consist of sequences, and there are different methods of counting key matches based on values that are nested or that overlap.

When two different keys in a dictionary are nested matches of one another, the `nested_scope` options provide the choice of matching each key's values independently (the "key") option, or just counting the longest match (the "dictionary" option). Values that are nested within the same key are always counted as a single match. See the last example below comparing the New York and New York Times for these two different behaviours.

*Overlap values*, such as "a b" and "b a" are currently always considered as separate matches if they are in different keys, or as one match if the overlap is within the same key.
Note: apply_if This applies the dictionary lookup only to documents that match the logical condition. When exclusive = TRUE (the default), however, this means that empty documents will be returned for those not meeting the condition, since no lookup will be applied and hence no tokens replaced by matching keys.

See Also

tokens_replace

Examples

toks1 <- tokens(data_corpus_inaugural)
dict1 <- dictionary(list(country = "united states",  
  law=c("law*", "constitution"),  
  freedom=c("free", "libert*")))
dfm(tokens_lookup(toks1, dict1, valuetype = "glob", verbose = TRUE))
dfm(tokens_lookup(toks1, dict1, valuetype = "glob", verbose = TRUE, nomatch = "NONE"))

dict2 <- dictionary(list(country = "united states",  
  law = c("law", "constitution"),  
  freedom = c("freedom", "liberty")))
# dfm(applyDictionary(toks1, dict2, valuetype = "fixed"))
dfm(tokens_lookup(toks1, dict2, valuetype = "fixed"))

# hierarchical dictionary example
txt <- c(d1 = "The United States has the Atlantic Ocean and the Pacific Ocean.",  
  d2 = "Britain and Ireland have the Irish Sea and the English Channel.")
toks2 <- tokens(txt)
dict3 <- dictionary(list(US = list(Countries = c("States"),  
  oceans = c("Atlantic", "Pacific")),  
  Europe = list(Countries = c("Britain", "Ireland"),  
  oceans = list(west = "Irish Sea",  
  east = "English Channel"))))
tokens_lookup(toks2, dict3, levels = 1)
tokens_lookup(toks2, dict3, levels = 2)
tokens_lookup(toks2, dict3, levels = 1:2)
tokens_lookup(toks2, dict3, levels = 3)
tokens_lookup(toks2, dict3, levels = c(1,3))
tokens_lookup(toks2, dict3, levels = c(2,3))

# show unmatched tokens
tokens_lookup(toks2, dict3, nomatch = "_UNMATCHED")

# nested matching differences
dict4 <- dictionary(list(paper = "New York Times", city = "New York"))
toks4 <- tokens("The New York Times is a New York paper.")
tokens_lookup(toks4, dict4, nested_scope = "key", exclusive = FALSE)
tokens_lookup(toks4, dict4, nested_scope = "dictionary", exclusive = FALSE)
Create n-grams and skip-grams from tokens

Description
Create a set of n-grams (tokens in sequence) from already tokenized text objects, with an optional skip argument to form skip-grams. Both the n-gram length and the skip lengths take vectors of arguments to form multiple lengths or skips in one pass. Implemented in C++ for efficiency.

Usage
- `tokens_ngrams(x, n = 2L, skip = 0L, concatenator = concat(x))`
- `char_ngrams(x, n = 2L, skip = 0L, concatenator = "_")`
- `tokens_skipgrams(x, n, skip, concatenator = concat(x))`

Arguments
- **x**: a tokens object, or a character vector, or a list of characters
- **n**: integer vector specifying the number of elements to be concatenated in each n-gram. Each element of this vector will define a n in the n-gram(s) that are produced.
- **skip**: integer vector specifying the adjacency skip size for tokens forming the n-grams, default is 0 for only immediately neighbouring words. For skipgrams, skip can be a vector of integers, as the "classic" approach to forming skip-grams is to set skip = k where k is the distance for which k or fewer skips are used to construct the n-gram. Thus a "4-skip-n-gram" defined as skip = 0:4 produces results that include 4 skips, 3 skips, 2 skips, 1 skip, and 0 skips (where 0 skips are typical n-grams formed from adjacent words). See Guthrie et al (2006).
- **concatenator**: character for combining words, default is _ (underscore) character

Details
Normally, these functions will be called through [tokens](x, ngrams = , ...), but these functions are provided in case a user wants to perform lower-level n-gram construction on tokenized texts.

- `tokens_skipgrams()` is a wrapper to `tokens_ngrams()` that requires arguments to be supplied for both n and skip. For k-skip skip-grams, set skip to 0:k, in order to conform to the definition of skip-grams found in Guthrie et al (2006): A k skip-gram is an n-gram which is a superset of all n-grams and each (k - i) skip-gram until (k - i) == 0 (which includes 0 skip-grams).

Value
a tokens object consisting a list of character vectors of n-grams, one list element per text, or a character vector if called on a simple character vector
Note

char_ngrams is a convenience wrapper for a (non-list) vector of characters, so named to be consistent with quantedas naming scheme.

References


Examples

# ngrams
tokens_ngrams(tokens(c(“a b c d e”, “c d e f g”)), n = 2:3)
toks <- tokens(c(text1 = "the quick brown fox jumped over the lazy dog"))
tokens_ngrams(toks, n = 1:3)
tokens_ngrams(toks, n = c(2,4), concatenator = " “)
tokens_ngrams(toks, n = c(2,4), skip = 1, concatenator = " “)

# skipgrams
toks <- tokens("insurgents killed in ongoing fighting")
tokens_skipgrams(toks, n = 2, skip = 0:1, concatenator = " “)
tokens_skipgrams(toks, n = 2, skip = 0:2, concatenator = " “)
tokens_skipgrams(toks, n = 3, skip = 0:2, concatenator = " “)

tokens_replace | Replace tokens in a tokens object

Description

Substitute token types based on vectorized one-to-one matching. Since this function is created for lemmatization or user-defined stemming. It supports substitution of multi-word features by multi-word features, but substitution is fastest when pattern and replacement are character vectors and valuetype = "fixed" as the function only substitute types of tokens. Please use tokens_lookup() with exclusive = FALSE to replace dictionary values.

Usage

tokens_replace(
  x,
  pattern,
  replacement,
  valuetype = "glob",
  case_insensitive = TRUE,
  apply_if = NULL,
  verbose = quanteda_options("verbose")
)
Arguments

- **x**: tokens object whose token elements will be replaced.
- **pattern**: a character vector or list of character vectors. See pattern for more details.
- **replacement**: a character vector or (if pattern is a list) list of character vectors of the same length as pattern.
- **valuetype**: the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.
- **case_insensitive**: logical; if TRUE, ignore case when matching a pattern or dictionary values.
- **apply_if**: logical vector of length ndoc(x); documents are modified only when corresponding values are TRUE, others are left unchanged.
- **verbose**: print status messages if TRUE.

See Also
tokens_lookup

Examples
toks1 <- tokens(data_corpus_inaugural, remove_punct = TRUE)

  # lemmatization
taxwords <- c("tax", "taxing", "taxed", "taxed", "taxation")
  lemma <- rep("TAX", length(taxwords))
  toks2 <- tokens_replace(toks1, taxwords, lemma, valuetype = "fixed")
  kwic(toks2, "TAX") |> tail(10)

  # stemming
type <- types(toks1)
  stem <- char_wordstem(type, "porter")
  toks3 <- tokens_replace(toks1, type, stem, valuetype = "fixed", case_insensitive = FALSE)
  identical(toks3, tokens_wordstem(toks1, "porter"))

  # multi-multi substitution
toks4 <- tokens_replace(toks1, phrase(c("Supreme Court")), phrase(c("Supreme Court of the United States")))
  kwic(toks4, phrase(c("Supreme Court of the United States")))

tokens_sample

Randomly sample documents from a tokens object

Description

Take a random sample of documents of the specified size from a corpus, with or without replacement, optionally by grouping variables or with probability weights.
Usage

tokens_sample(
  x,
  size = NULL,
  replace = FALSE,
  prob = NULL,
  by = NULL,
  env = NULL
)

Arguments

  x                      a tokens object whose documents will be sampled
  size                   a positive number, the number of documents to select; when used with by, the number to select from each group or a vector equal in length to the number of groups defining the samples to be chosen in each category of by. By defining a size larger than the number of documents, it is possible to oversample when replace = TRUE.
  replace                if TRUE, sample with replacement
  prob                   a vector of probability weights for obtaining the elements of the vector being sampled. May not be applied when by is used.
  by                     optional grouping variable for sampling. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for by. See news(Version >= "2.9", package = "quanteda") for details.
  env                    an environment or a list object in which x is searched. Passed to substitute for non-standard evaluation.

Value

  a tokens object (re)sampled on the documents, containing the document variables for the documents sampled.

See Also

  sample

Examples

  set.seed(123)
  toks <- tokens(data_corpus_inaugural[1:6])
  toks
  tokens_sample(toks)
  tokens_sample(toks, replace = TRUE) |> docnames()
  tokens_sample(toks, size = 3, replace = TRUE) |> docnames()

# sampling using by
do$cvars(toks)
tokens_sample(toks, size = 2, replace = TRUE, by = Party) |> docnames()

**tokens_select**  
*Select or remove tokens from a tokens object*

**Description**

These functions select or discard tokens from a tokens object. For convenience, the functions tokens_remove and tokens_keep are defined as shortcuts for tokens_select(x, pattern, selection = "remove") and tokens_select(x, pattern, selection = "keep"), respectively. The most common usage for tokens_remove will be to eliminate stop words from a text or text-based object, while the most common use of tokens_select will be to select tokens with only positive pattern matches from a list of regular expressions, including a dictionary. startpos and endpos determine the positions of tokens searched for pattern and areas affected are expanded by window.

**Usage**

```r
tokens_select(
  x,
  pattern,
  selection = c("keep", "remove"),
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  padding = FALSE,
  window = 0,
  min_nchar = NULL,
  max_nchar = NULL,
  startpos = 1L,
  endpos = -1L,
  apply_if = NULL,
  verbose = quanteda_options("verbose")
)
```

tokens_remove(x, ...)

tokens_keep(x, ...)

**Arguments**

- **x**  
tokens object whose token elements will be removed or kept
- **pattern**  
a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.
- **selection**  
whether to "keep" or "remove" the tokens matching pattern
- **valuetype**  
the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.
caseInsensitive

logical; if TRUE, ignore case when matching a pattern or dictionary values.

padding

if TRUE, leave an empty string where the removed tokens previously existed. This is useful if a positional match is needed between the pre- and post-selected tokens, for instance if a window of adjacency needs to be computed.

window

integer of length 1 or 2; the size of the window of tokens adjacent to pattern that will be selected. The window is symmetric unless a vector of two elements is supplied, in which case the first element will be the token length of the window before pattern, and the second will be the token length of the window after pattern. The default is 0, meaning that only the pattern matched token(s) are selected, with no adjacent terms. Terms from overlapping windows are never double-counted, but simply returned in the pattern match. This is because tokens_select never redefines the document units; for this, see kwic().

min_nchar, max_nchar

optional numerics specifying the minimum and maximum length in characters for tokens to be removed or kept; defaults are NULL for no limits. These are applied after (and hence, in addition to) any selection based on pattern matches.

startpos, endpos

integer; position of tokens in documents where pattern matching starts and ends, where 1 is the first token in a document. For negative indexes, counting starts at the ending token of the document, so that -1 denotes the last token in the document, -2 the second to last, etc. When the length of the vector is equal to ndoc, tokens in corresponding positions will be selected; when it is less than ndoc, values are repeated to make them equal in length.

apply_if

logical vector of length ndoc(x); documents are modified only when corresponding values are TRUE, others are left unchanged.

verbose

if TRUE print messages about how many tokens were selected or removed

... additional arguments passed by tokens_remove and tokens_keep to tokens_select. Cannot include selection.

Value

a tokens object with tokens selected or removed based on their match to pattern

Examples

```r
# tokens_select with simple examples
toks <- as.tokens(list(letters, LETTERS))
tokens_select(toks, c("b", "e", "f"), selection = "keep", padding = FALSE)
tokens_select(toks, c("b", "e", "f"), selection = "keep", padding = TRUE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", padding = FALSE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", padding = TRUE)

# how case_insensitive works
tokens_select(toks, c("b", "e", "f"), selection = "remove", case_insensitive = TRUE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", case_insensitive = FALSE)
```
# use window

tokens_select(toks, c("b", "f"), selection = "keep", window = 1)
tokens_select(toks, c("b", "f"), selection = "remove", window = 1)
tokens_remove(toks, c("b", "f"), window = c(0, 1))
tokens_select(toks, pattern = c("e", "g"), window = c(1, 2))

# tokens_remove example: remove stopwords

txt <- c(wash1 <- "Fellow citizens, I am again called upon by the voice of my
country to execute the functions of its Chief Magistrate. ",
wash2 <- "When the occasion proper for it shall arrive, I shall
endeavor to express the high sense I entertain of this
distinguished honor.")
tokens_remove(tokens(txt, remove_punct = TRUE), stopwords("english"))

# token_keep example: keep two-letter words

tokens_keep(tokens(txt, remove_punct = TRUE), "??")

tokens_split  

Split tokens by a separator pattern

Description

Replaces tokens by multiple replacements consisting of elements split by a separator pattern, with
the option of retaining the separator. This function effectively reverses the operation of tokens_compound().

Usage

tokens_split(
  x,
  separator = " ",
  valuetype = c("fixed", "regex"),
  remove_separator = TRUE,
  apply_if = NULL
)

Arguments

x a tokens object
separator a single-character pattern match by which tokens are separated
valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;
"regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.
remove_separator if TRUE, remove separator from new tokens
apply_if logical vector of length ndoc(x); documents are modified only when corre-
spanding values are TRUE, others are left unchanged.
Examples

# undo tokens_compound()
toks1 <- tokens("pork barrel is an idiomatic multi-word expression")
tokens_compound(toks1, phrase("pork barrel"))
tokens_compound(toks1, phrase("pork barrel")) |> tokens_split(separator = "_")

# similar to tokens(x, remove_hyphen = TRUE) but post-tokenization
toks2 <- tokens("UK-EU negotiation is not going anywhere as of 2018-12-24.")
tokens_split(toks2, separator = "-", remove_separator = FALSE)

tokens_subset

Extract a subset of a tokens

Description

Returns document subsets of a tokens that meet certain conditions, including direct logical operations on docvars (document-level variables). tokens_subset() functions identically to subset.data.frame(), using non-standard evaluation to evaluate conditions based on the docvars in the tokens.

Usage

tokens_subset(
  x,
  subset,
  min_ntoken = NULL,
  max_ntoken = NULL,
  drop_docid = TRUE,
  ...
)

Arguments

x tokens object to be subsetted.
subset logical expression indicating the documents to keep: missing values are taken as false.
min_ntoken, max_ntoken minimum and maximum lengths of the documents to extract.
drop_docid if TRUE, docid for documents are removed as the result of subsetting.
...

Value

tokens object, with a subset of documents (and docvars) selected according to arguments

See Also

subset.data.frame()
Examples

corp <- corpus(c(d1 = "a b c d", d2 = "a a b e",
               d3 = "b b c e", d4 = "e e f a b"),
               docvars = data.frame(grp = c(1, 1, 2, 3)))
toks <- tokens(corp)
# selecting on a docvars condition
tokens_subset(toks, grp > 1)
# selecting on a supplied vector
tokens_subset(toks, c(TRUE, FALSE, TRUE, FALSE))

tokens_tolower  
Convert the case of tokens

Description

tokens_tolower() and tokens_toupper() convert the features of a tokens object and re-index the types.

Usage

tokens_tolower(x, keep_acronyms = FALSE)
tokens_toupper(x)

Arguments

  x  the input object whose character/tokens/feature elements will be case-converted

  keep_acronyms  logical; if TRUE, do not lowercase any all-uppercase words (applies only to _tolower() functions)

Examples

# for a document-feature matrix
toks <- tokens(c(txt1 = "b A A", txt2 = "C C a b B"))
tokens_tolower(toks)
tokens_toupper(toks)
tokens_wordstem

Stem the terms in an object

Description

Apply a stemmer to words. This is a wrapper to wordStem designed to allow this function to be called without loading the entire SnowballC package. wordStem uses Martin Porter's stemming algorithm and the C libstemmer library generated by Snowball.

Usage

tokens_wordstem(x, language = quanteda_options("language_stemmer"))

char_wordstem(
  x,
  language = quanteda_options("language_stemmer"),
  check_whitespace = TRUE
)

dfm_wordstem(x, language = quanteda_options("language_stemmer"))

Arguments

x a character, tokens, or dfm object whose word stems are to be removed. If tokenized texts, the tokenization must be word-based.
language the name of a recognized language, as returned by getStemLanguages, or a two- or three-letter ISO-639 code corresponding to one of these languages (see references for the list of codes)
check_whitespace logical; if TRUE, stop with a warning when trying to stem inputs containing whitespace

Value

tokens_wordstem returns a tokens object whose word types have been stemmed.
char_wordstem returns a character object whose word types have been stemmed.
dfm_wordstem returns a dfm object whose word types (features) have been stemmed, and recombined to consolidate features made equivalent because of stemming.

References

https://snowballstem.org/
http://www.iso.org/iso/home/standards/language_codes.htm for the ISO-639 language codes

See Also

wordStem
**Examples**

```r
# example applied to tokens
txt <- c(one = "eating eater eaters eats ate",
         two = "taxing taxes taxed my tax return")

th <- tokens(txt)
tokens_wordstem(th)

# simple example
char_wordstem(c("win", "winning", "wins", "won", "winner"))

# example applied to a dfm
(Origdfm <- dfm(tokens(txt)))
dfm_wordstem(Origdfm)
```

---

**tokens_xptr**  
*Methods for tokens_xptr objects*

---

**Description**

Methods for creating and testing for tokens_xptr objects, which are tokens objects containing pointers to memory locations that can be passed by reference for efficient processing in tokens_*() functions that modify them, or for constructing a document-feature matrix without requiring a deep copy to be passed to dfm().

- is.tokens_xptr() tests whether an object is of class tokens_xtpr.
- as.tokens_xptr() coerces a tokens object to an external pointer-based tokens object, or returns a deep copy of a tokens_xtpr when x is already a tokens_xtpr object.

**Usage**

```r
is.tokens_xptr(x)
as.tokens_xptr(x)
```

```
## S3 method for class 'tokens'
as.tokens_xptr(x)

## S3 method for class 'tokens_xtpr'
as.tokens_xptr(x)
```

**Arguments**

- `x` a tokens object to convert or a tokens_xtpr class object to deep copy.
Value

is.tokens_xtptr() returns TRUE if the object is a external pointer-based tokens object, FALSE otherwise.

as.tokens_xtptr() returns a (deep copy of a) tokens_xtpr class object.

topfeatures

Identify the most frequent features in a dfm

Description

List the most (or least) frequently occurring features in a dfm, either as a whole or separated by document.

Usage

topfeatures(
  x,
  n = 10,
  decreasing = TRUE,
  scheme = c("count", "docfreq"),
  groups = NULL
)

Arguments

x the object whose features will be returned
n how many top features should be returned
decreasing If TRUE, return the n most frequent features; otherwise return the n least frequent features
scheme one of count for total feature frequency (within group if applicable), or docfreq for the document frequencies of features
groups grouping variable for sampling, equal in length to the number of documents. This will be evaluated in the docvars data.frame, so that docvars may be referred to by name without quoting. This also changes previous behaviours for groups. See news(Version >= "3.0", package = "quanteda") for details.

Value

A named numeric vector of feature counts, where the names are the feature labels, or a list of these if groups is given.
Examples

dfmat1 <- corpus_subset(data_corpus_inaugural, Year > 1980) |> 
      tokens(remove_punct = TRUE) |> 
      dfm() 

dfmat2 <- dfm_remove(dfmat1, stopwords("en"))

# most frequent features 
topfeatures(dfmat1)

topfeatures(dfmat2)

# least frequent features 


topfeatures(dfmat2, decreasing = FALSE)

# top features of individual documents 

topfeatures(dfmat2, n = 5, groups = docnames(dfmat2))

# grouping by president last name 

topfeatures(dfmat2, n = 5, groups = President)

# features by document frequencies 

tail(topfeatures(dfmat1, scheme = "docfreq", n = 200))

__types__

Get word types from a tokens object

Description

Get unique types of tokens from a tokens object.

Usage

types(x)

Arguments

x a tokens object

See Also

featnames

Examples

toks <- tokens(data_corpus_inaugural)

head(types(toks), 20)
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